

WEEKLY BULLETIN

INSIDE

- REGISTRATION STATISTICS UPDATE
- CONTRACTED GROWERS
- SEASONAL AUCTION AND CONTRACT SALES
- EXPORTS UPDATE

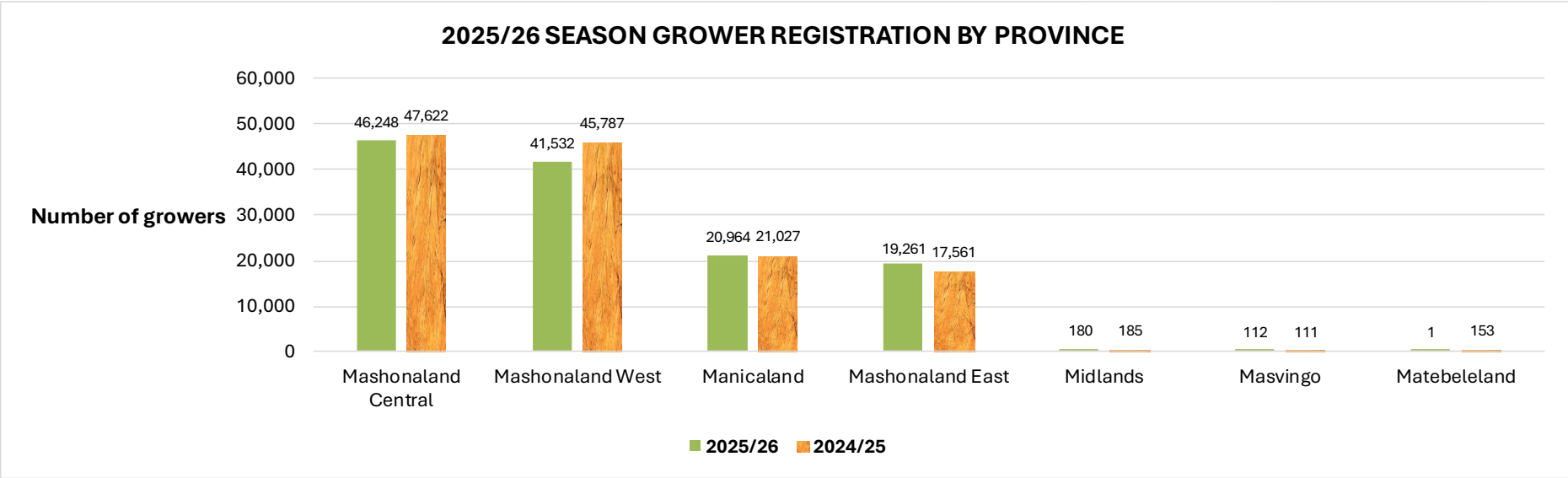


For Livelihoods. For Sustainability.

WEEKLY BULLETIN 12 ENDING 20 MARCH 2026

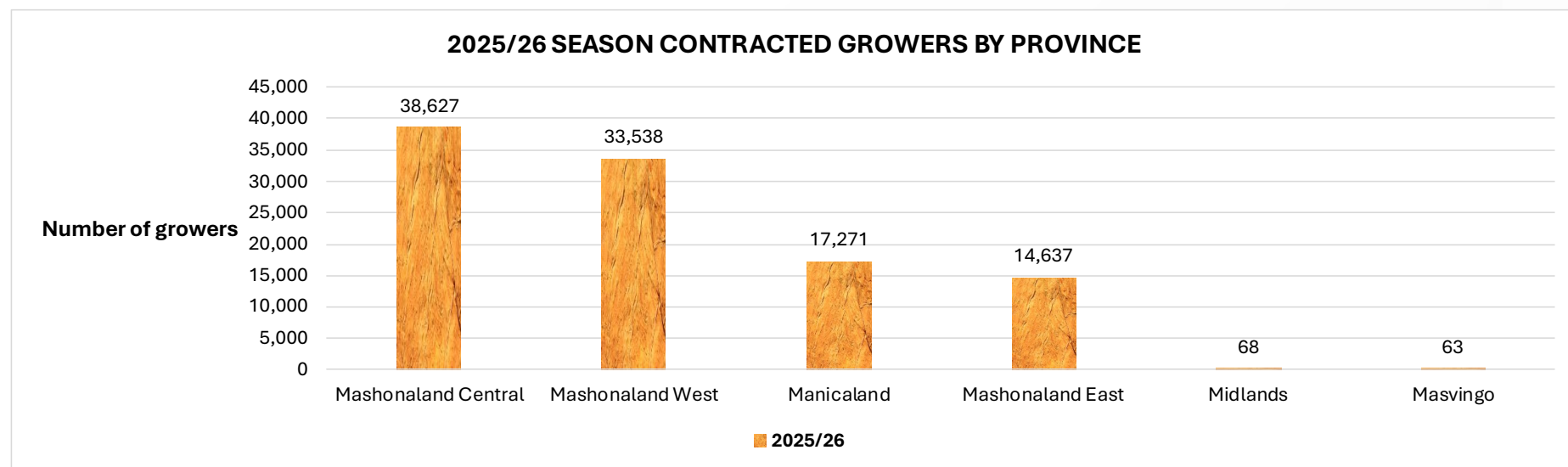
1.0 2025/26 SEASON FCV GROWER REGISTRATION BY PROVINCE AS OF 20 MARCH 2026

PROVINCE	GROWER SECTOR				SEASON		% CHANGE
	COMMUNAL	A1	SMALL SCALE COMM	A2	2025/26	2024/25	
Mashonaland Central	26,177	15,792	2,067	2,212	46,248	47,622	-3
Mashonaland West	25,624	11,588	1,678	2,642	41,532	45,787	-9
Manicaland	9,848	8,598	1,471	1,047	20,964	21,027	-0.3
Mashonaland East	6,933	8,433	1,377	2,518	19,261	17,561	10
Midlands	133	33	6	8	180	185	-3
Masvingo	50	42	10	10	112	111	1
Matebeleland	-	-	-	1	1	153	-99
Grand Total	68,765	44,486	6,609	8,438	128,298	132,446	-3



1.1 FCV TOBACCO CONTRACTED GROWERS FOR 2025/26 SEASON AS OF 20 MARCH 2026

PROVINCE	GROWER SECTOR				SEASON
	COMMUNAL	A1	SMALL SCALE COMM	A2	2025/26
Mashonaland Central	21,891	13,248	1,740	1,748	38,627
Mashonaland West	21,479	8,853	1,344	1,862	33,538
Manicaland	8,158	7,091	1,201	821	17,271
Mashonaland East	5,019	6,594	1,118	1,906	14,637
Midlands	47	17	2	2	68
Masvingo	27	22	8	6	63
Grand Total	56,621	35,825	5,413	6,345	104,204



2.0 SEASONAL AUCTION AND CONTRACT SALES AS OF 19 MARCH 2026

SEASONAL	TSF	ESF	PTF	TOTAL AUCTION	TOTAL CONTRACT	TOTAL 2026	TOTAL 2025	% CHANGE
Mass sold(kg)	829,622	315,041	433,328	1,577,991	25,786,458	27,364,449	18,994,804	44
Value(US\$)	1,488,080	588,375	773,210	2,849,665	71,241,035	74,090,701	66,411,236	12
Avg.price US\$/kg	1.79	1.87	1.78	1.81	2.76	2.71	3.50	(23)
Rejected %	16.75	13.50	12.60	15.01	3.25	4.08	3.34	22
Bales laid	12,827	4,445	6,447	23,719	314,517	338,236	223,127	52
Bales Sold	10,679	3,845	5,635	20,159	304,281	324,440	215,683	50
Rejected Bales	2,148	600	812	3,560	10,236	13,796	7,444	85
Highest Price	4.76	4.75	4.40	4.76	5.50	5.50	6.30	(13)
Lowest Price	0.10	0.10	0.15	0.10	0.10	0.10	0.10	-
Avg.Bale Weight (kg)	78	82	77	78	85	84	88	(4)

3.0 TOBACCO EXPORTS AS OF 20 MARCH 2026

2026			
Continent	Mass (Kg)	Value (US\$)	Avg. Price (US\$/Kg)
Far East	45,611,664	380,446,759	8.34
Africa	7,479,686	35,878,957	4.80
Middle East	6,186,178	19,015,664	3.07
Europe	5,264,160	29,778,348	5.66
European Union	5,166,709	20,712,366	4.01
Americas	3,373,000	8,738,915	2.59
Grand Total	73,081,397	494,571,010	6.77

2025			
Continent	Mass (Kg)	Value (US\$)	Avg. Price (US\$/Kg)
Far East	28,396,789	236,193,002	8.32
Africa	5,116,077	23,073,343	4.51
Middle East	4,367,578	9,613,666	2.20
Europe	417,800	1,111,066	2.66
European Union	4,369,650	23,338,014	5.34
Americas	2,304,040	6,905,553	3.00
Oceania	28,560	241,332	8.45
Grand Total	45,000,494	300,475,976	6.68