

WEEKLY BULLETIN

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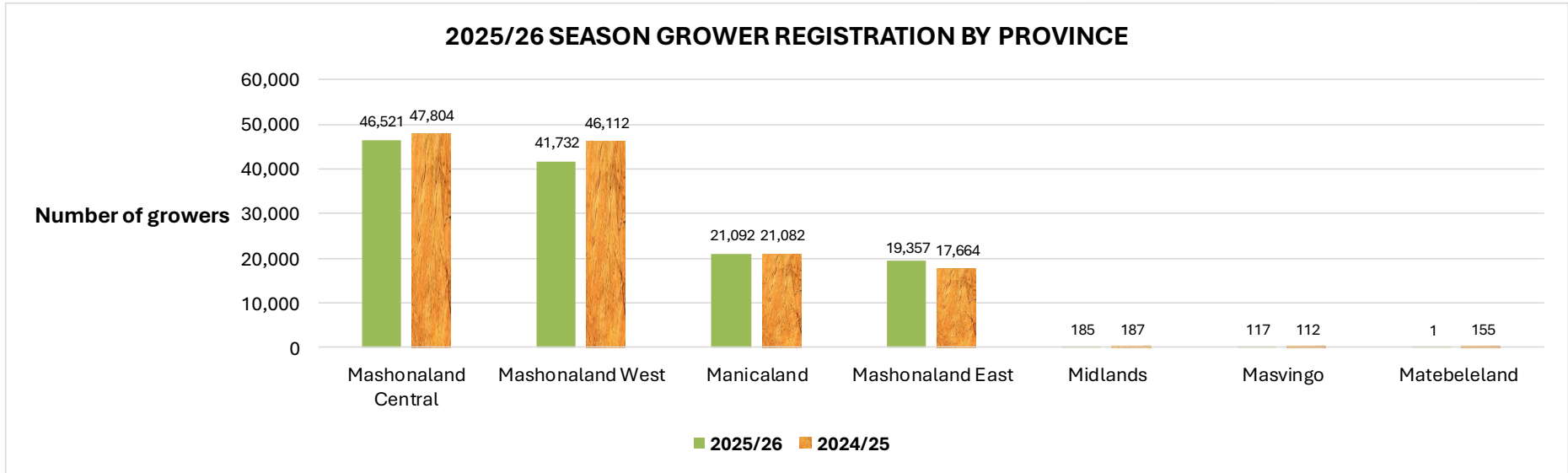


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WEEKLY BULLETIN 13 ENDING 27 MARCH 2026

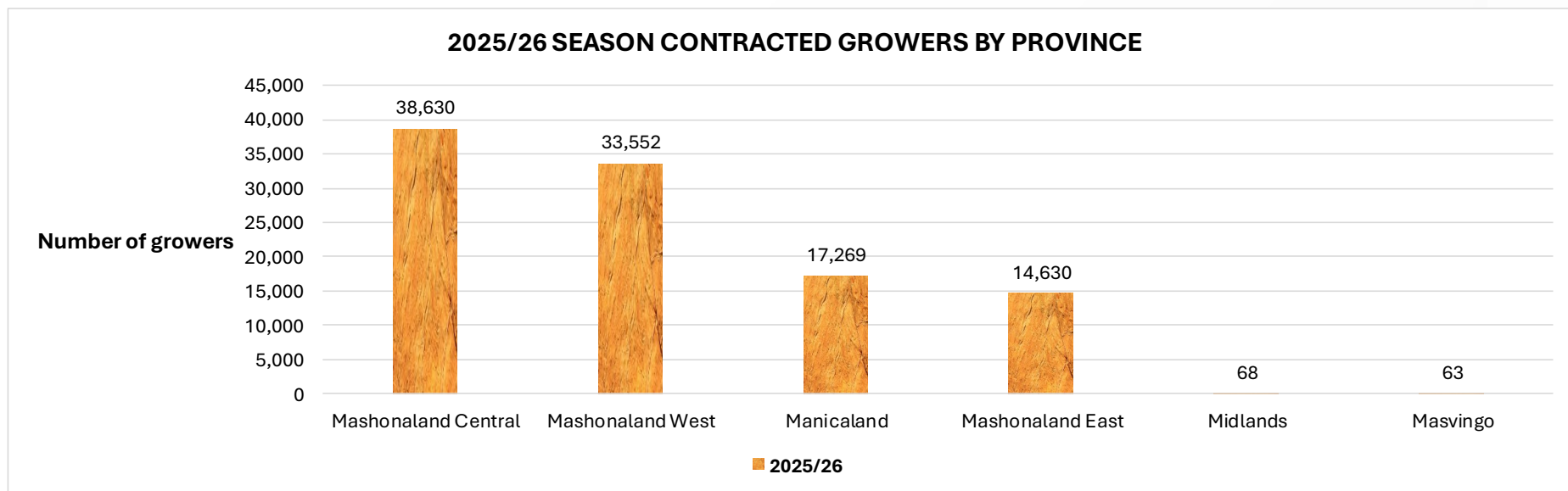
1.0 2025/26 SEASON FCV GROWER REGISTRATION BY PROVINCE AS OF 27 MARCH 2026

PROVINCE	GROWER SECTOR				SEASON		% CHANGE
	COMMUNAL	A1	SMALL SCALE COMM	A2	2025/26	2024/25	
Mashonaland Central	26,332	15,886	2,076	2,227	46,521	47,804	-3
Mashonaland West	25,736	11,655	1,685	2,656	41,732	46,112	-9
Manicaland	9,900	8,657	1,479	1,056	21,092	21,082	0.05
Mashonaland East	6,977	8,467	1,384	2,529	19,357	17,664	10
Midlands	137	34	6	8	185	187	-1
Masvingo	50	46	10	11	117	112	4
Matebeleleland	-	-	-	1	1	155	-99
Grand Total	69,132	44,745	6,640	8,488	129,005	133,116	-3



1.1 FCV TOBACCO CONTRACTED GROWERS FOR 2025/26 SEASON AS OF 27 MARCH 2026

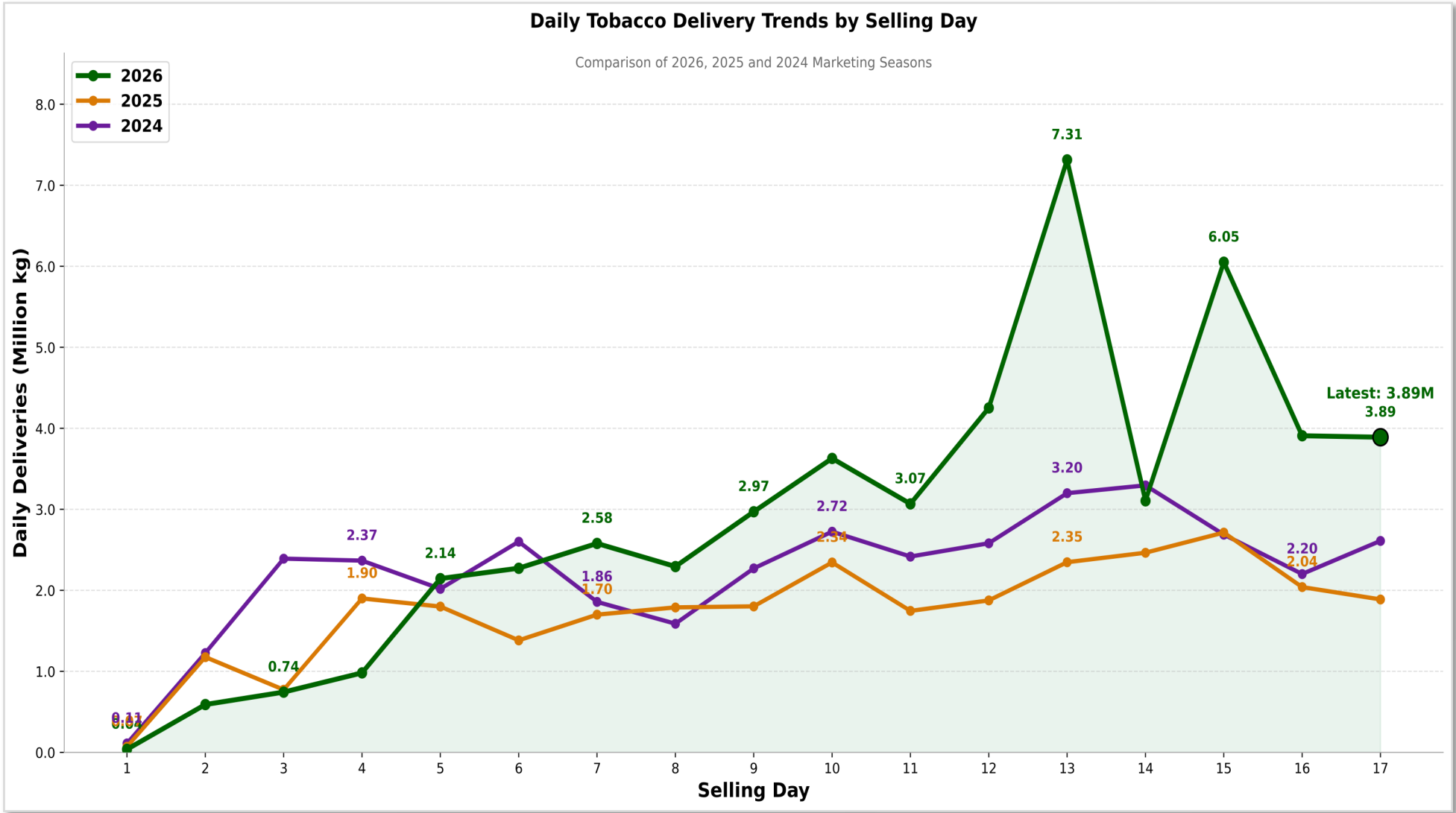
PROVINCE	GROWER SECTOR				SEASON
	COMMUNAL	A1	SMALL SCALE COMM	A2	2025/26
Mashonaland Central	21,894	13,251	1,737	1,748	38,630
Mashonaland West	21,499	8,852	1,340	1,861	33,552
Manicaland	8,158	7,090	1,201	820	17,269
Mashonaland East	5,014	6,595	1,117	1,904	14,630
Midlands	47	17	2	2	68
Masvingo	27	22	8	6	63
Grand Total	56,639	35,827	5,405	6,341	104,212



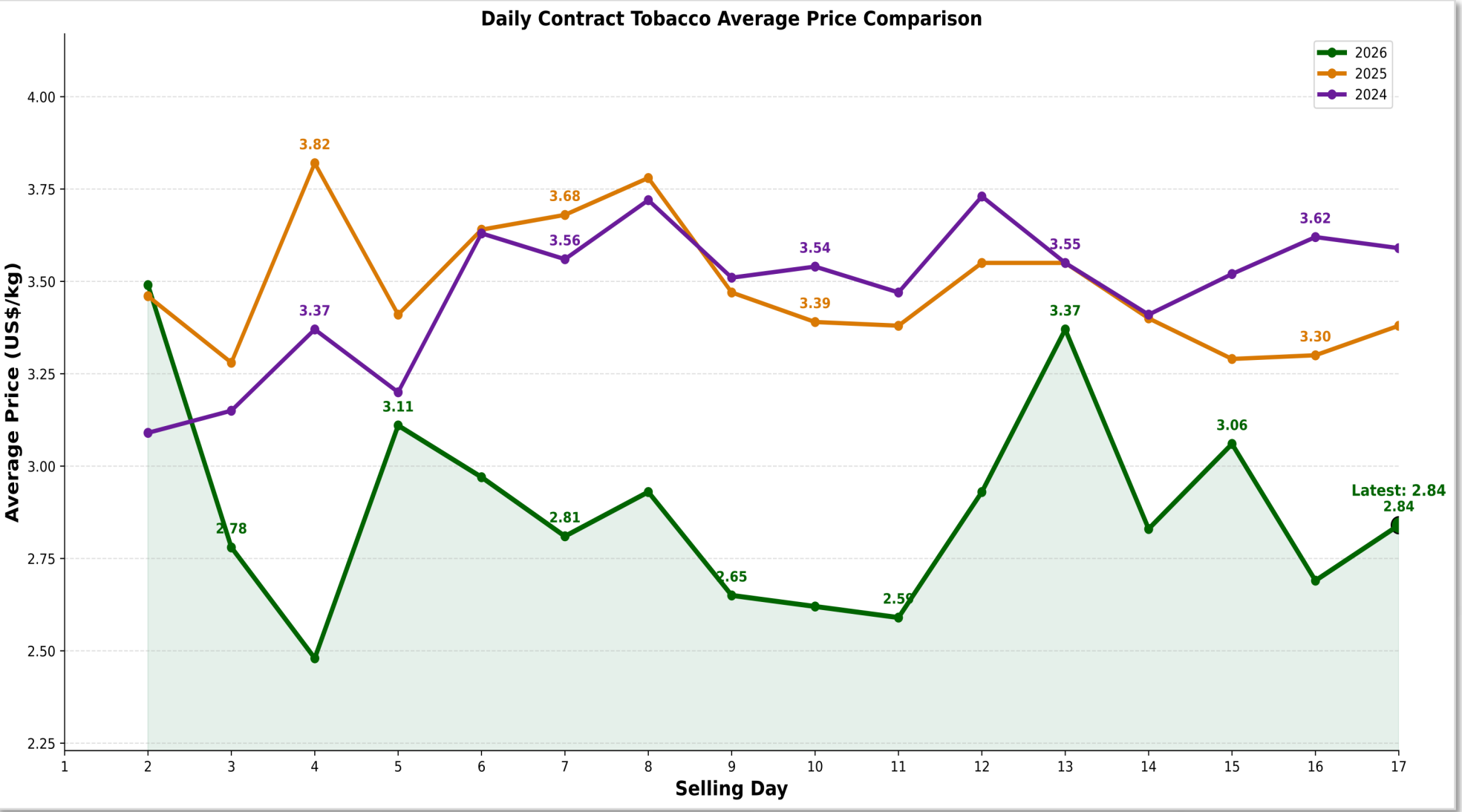
2.0 SEASONAL AUCTION AND CONTRACT SALES AS OF 26 MARCH 2026

SEASONAL	TSF	ESF	PTF	TOTAL AUCTION	TOTAL CONTRACT	TOTAL 2026	TOTAL 2025	% CHANGE
Mass sold(kg)	1,310,822	593,599	685,162	2,589,583	49,861,850	52,451,433	30,562,585	72
Value(US\$)	2,642,439	1,230,385	1,334,592	5,207,416	143,656,409	148,863,825	105,423,227	41
Avg.price US\$/kg	2.02	2.07	1.95	2.01	2.88	2.84	3.45	(18)
Rejected %	15.36	12.31	11.23	13.61	3.12	3.75	3.26	15
Bales laid	19,737	8,121	10,050	37,908	592,112	630,020	366,979	72
Bales Sold	16,705	7,121	8,921	32,747	573,633	606,380	355,010	71
Rejected Bales	3,032	1,000	1,129	5,161	18,479	23,640	11,969	98
Highest Price	4.90	4.90	4.40	4.90	5.75	5.75	6.30	(9)
Lowest Price	0.10	0.10	0.15	0.10	0.10	0.10	0.10	-
Avg.Bale Weight (kg)	78	83	77	79	87	86	86	0

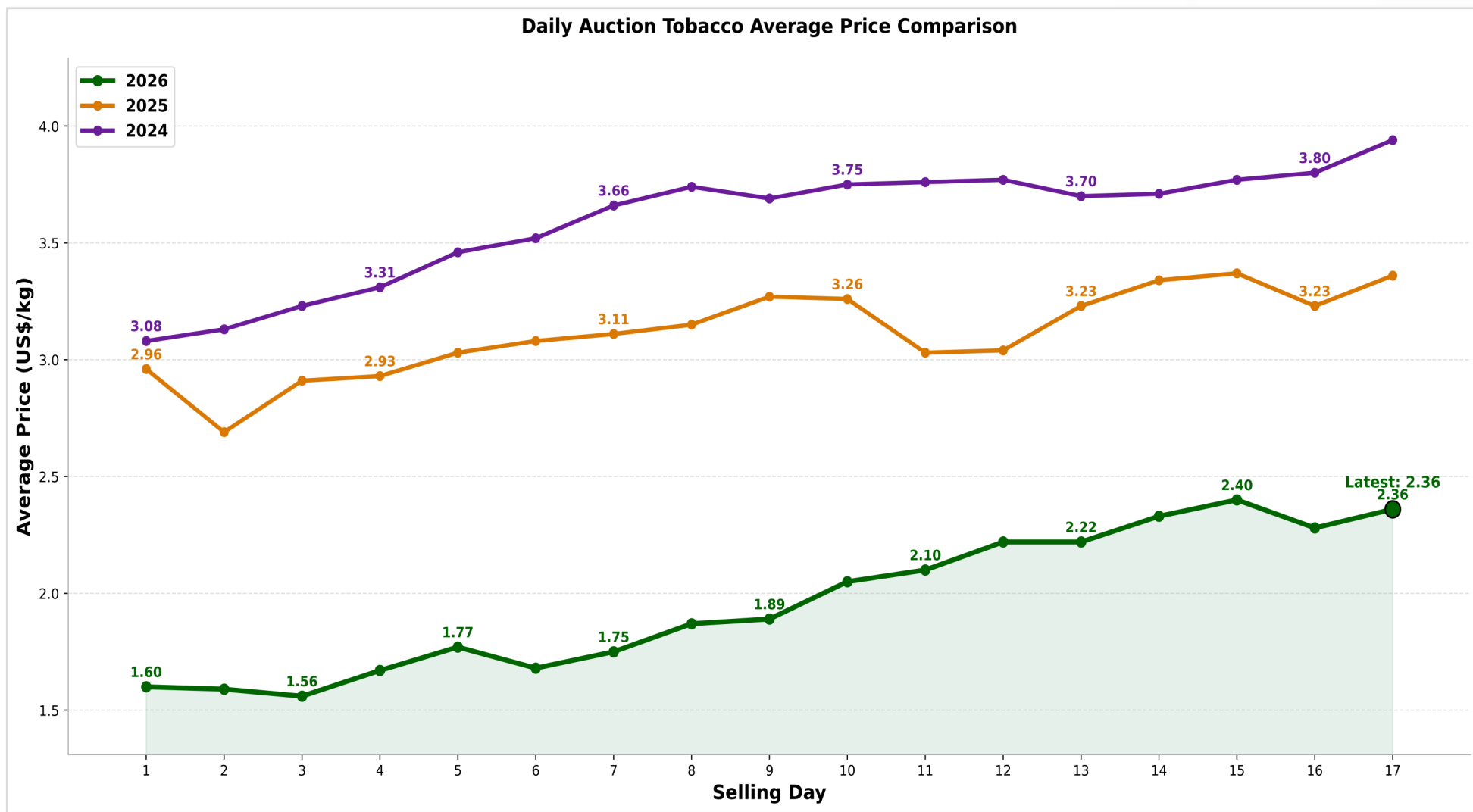
2.1 DAILY VOLUMES DELIVERY TREND (2023-2025)



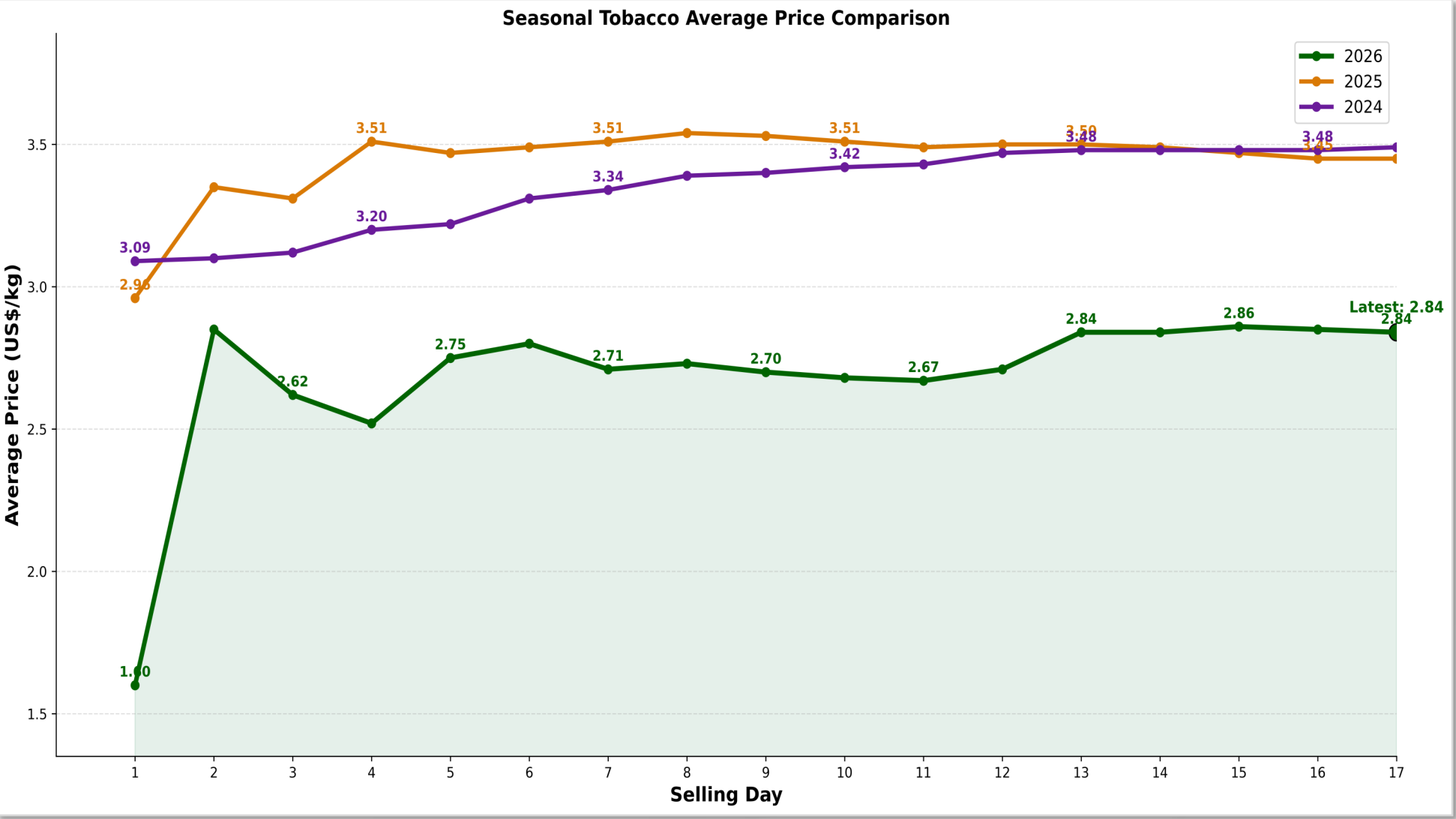
2.2 COMPARISON OF CONTRACT AVERAGE PRICES FROM 2023 - 2025



2.3 COMPARISON OF AUCTION AVERAGE PRICES FROM 2023-2025



2.4 COMPARISON OF SEASONAL AVERAGE PRICES FROM 2023 - 2025



3.0 TOBACCO EXPORTS AS OF 27 MARCH 2026

2026			
Continent	Mass (Kg)	Value (US\$)	Avg. Price (US\$/Kg)
Far East	46,471,449	382,613,541	8.23
Africa	8,883,228	43,323,966	4.88
Middle East	6,186,178	19,015,664	3.07
Europe	5,402,760	30,201,474	5.59
European Union	5,166,709	20,712,366	4.01
Americas	3,373,000	8,738,915	2.59
Grand Total	75,483,324	504,605,926	6.68

2025			
Continent	Mass (Kg)	Value (US\$)	Avg. Price (US\$/Kg)
Far East	28,945,159	237,503,591	8.21
Africa	5,946,937	27,382,985	4.60
Middle East	4,585,738	10,391,183	2.27
Europe	417,800	1,111,066	2.66
European Union	4,369,650	23,338,014	5.34
Americas	2,403,040	7,445,895	3.10
Oceania	28,560	241,332	8.45
Grand Total	46,696,884	307,414,066	6.58