

WEEKLY BULLETIN

INSIDE

- REGISTRATION STATISTICS UPDATE
- CONTRACTED GROWERS
- SEASONAL AUCTION AND CONTRACT SALES
- DAILY VOLUMES DELIVERY TREND
- DAILY CONTRACT AVERAGE PRICE TREND
- DAILY AUCTION AVERAGE PRICE TREND
- SEASONAL AVERAGE PRICE TREND
- EXPORTS UPDATE

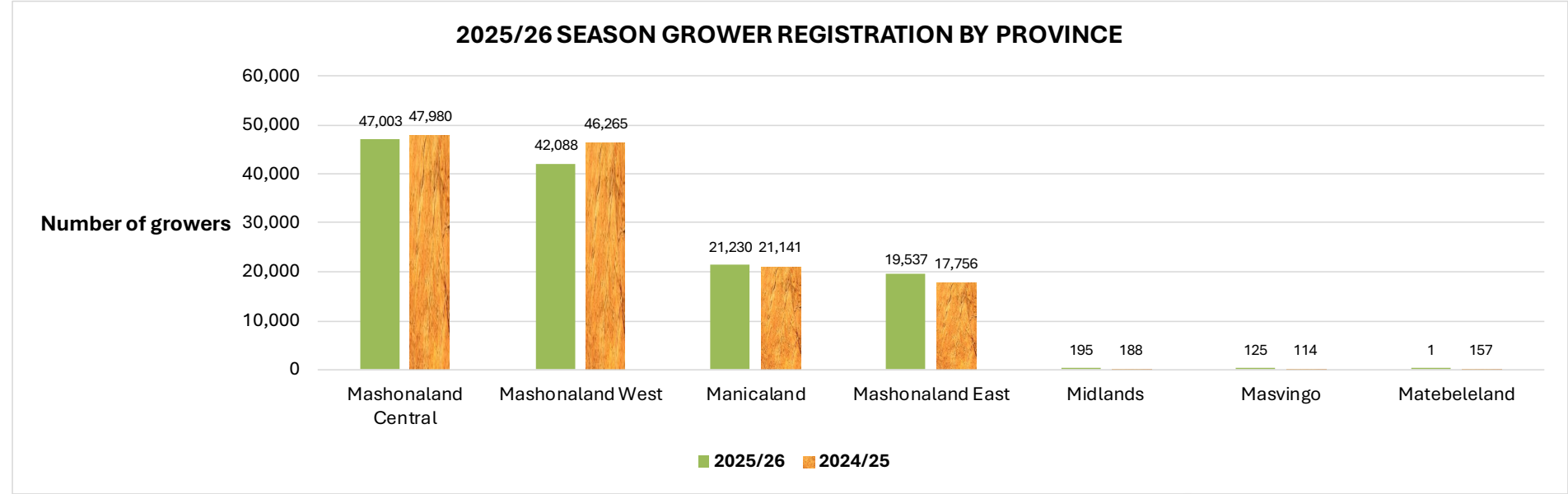


For Livelihoods. For Sustainability.

WEEKLY BULLETIN 15 ENDING 10 APRIL 2026

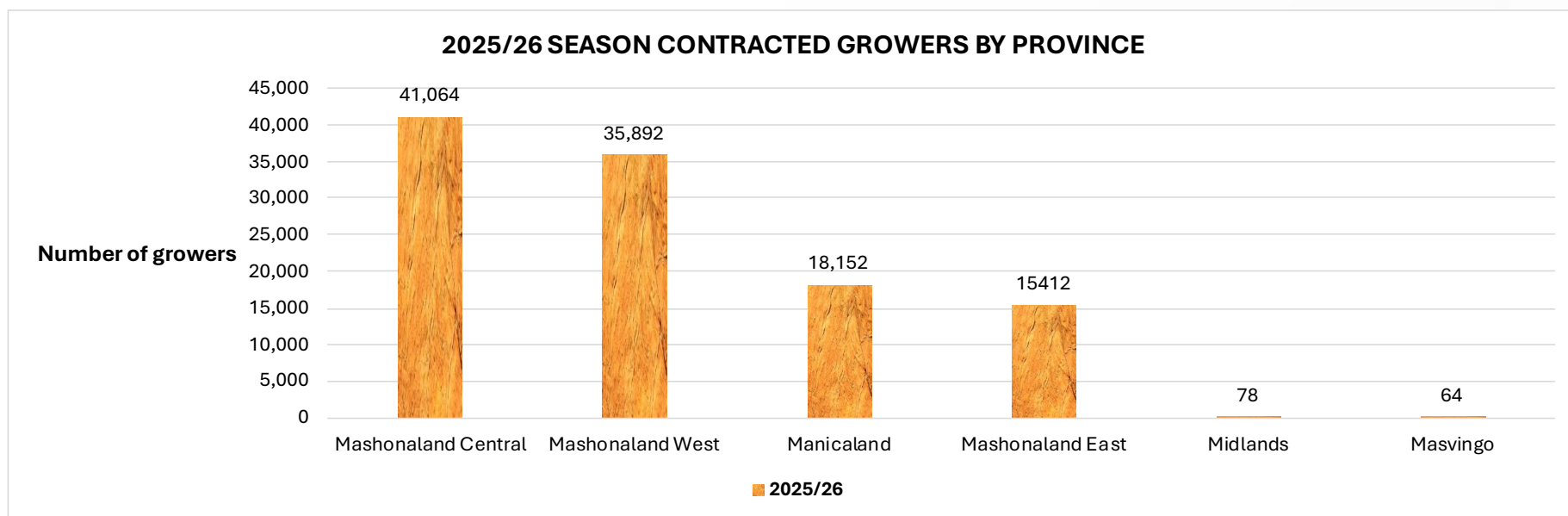
1.0 2025/26 SEASON FCV GROWER REGISTRATION BY PROVINCE AS OF 10 APRIL 2026

PROVINCE	GROWER SECTOR				SEASON		% CHANGE
	COMMUNAL	A1	SMALL SCALE COMM	A2	2025/26	2024/25	
Mashonaland Central	26,585	16,072	2,095	2,251	47,003	47,980	-2
Mashonaland West	25,911	11,764	1,706	2,707	42,088	46,265	-9
Manicaland	9,965	8,711	1,488	1,066	21,230	21,141	0.4
Mashonaland East	7,047	8,538	1,392	2,560	19,537	17,756	10
Midlands	146	35	6	8	195	188	4
Masvingo	51	53	10	11	125	114	10
Matebeleland	-	-	-	1	1	157	-99
Grand Total	69,705	45,173	6,697	8,604	130,179	133,601	-3



1.1 FCV TOBACCO CONTRACTED GROWERS FOR 2025/26 SEASON AS OF 10 APRIL 2026

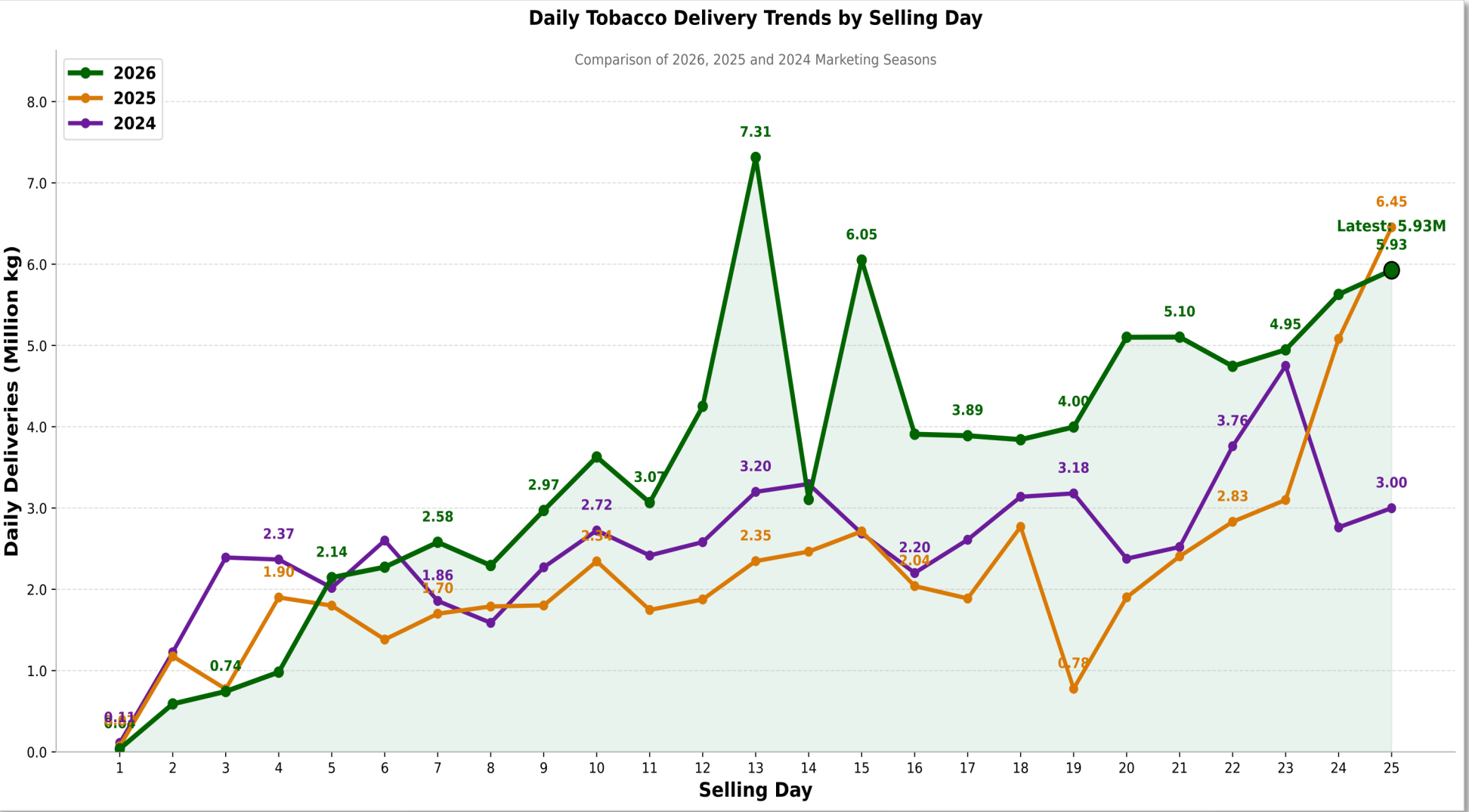
PROVINCE	GROWER SECTOR				SEASON
	COMMUNAL	A1	SMALL SCALE COMM	A2	2025/26
Mashonaland Central	23,237	14,107	1,849	1,871	41,064
Mashonaland West	22,960	9,477	1,429	2,026	35,892
Manicaland	8,570	7,437	1,270	875	18,152
Mashonaland East	5281	6923	1169	2039	15412
Midlands	55	18	3	2	78
Masvingo	27	23	8	6	64
Grand Total	60,130	37,985	5,728	6,819	110,662



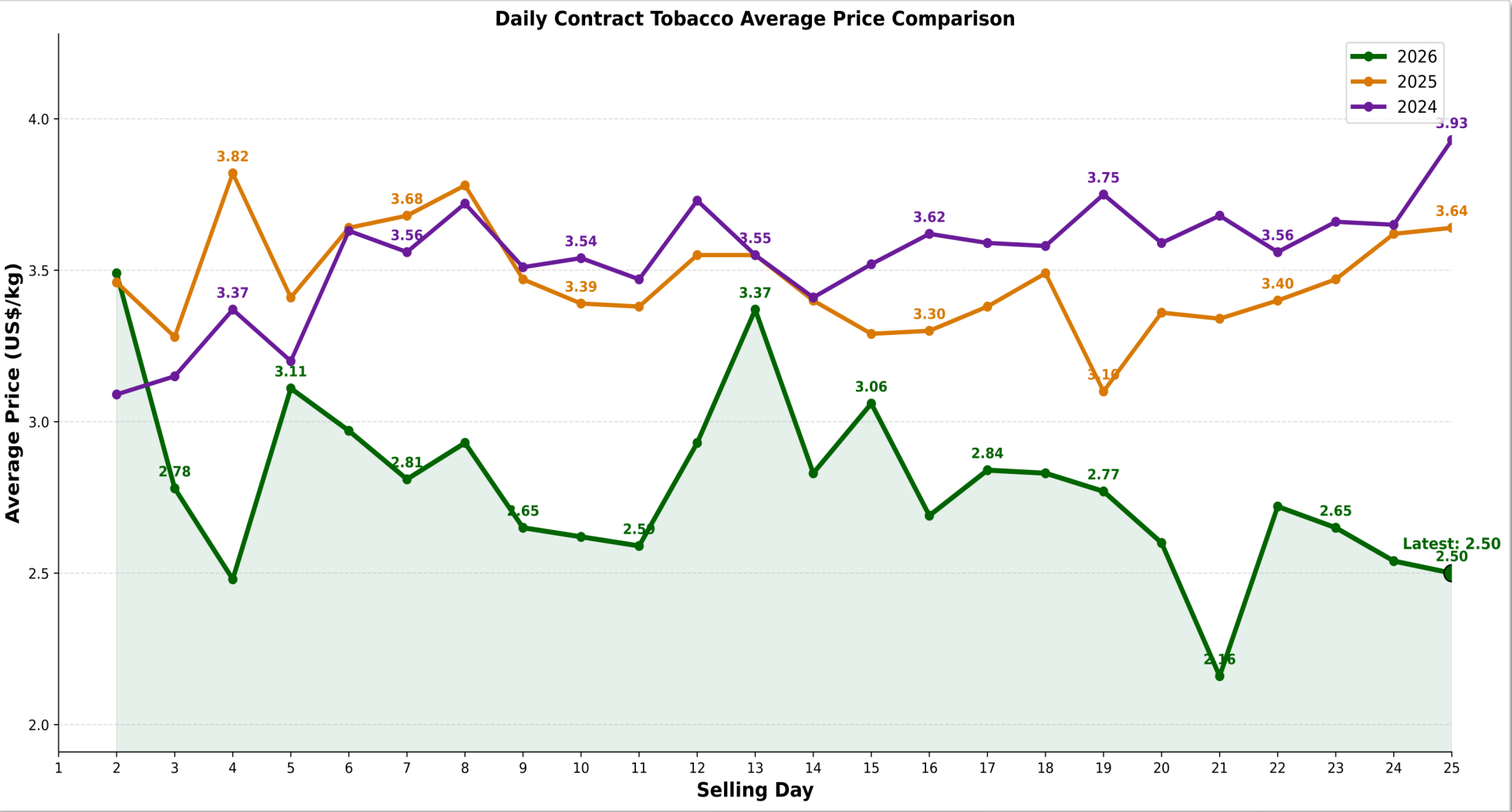
2.0 SEASONAL AUCTION AND CONTRACT SALES AS OF 09 APRIL 2026

SEASONAL	TSF	ESF	PTF	TOTAL AUCTION	TOTAL CONTRACT	TOTAL 2026	TOTAL 2025	% CHANGE
Mass sold(kg)	2,585,409	1,216,735	1,426,973	5,229,117	88,674,859	93,903,976	56,602,925	66
Value(US\$)	5,451,868	2,613,704	2,980,928	11,046,500	244,893,114	255,939,614	196,440,973	30
Avg.price US\$/kg	2.11	2.15	2.09	2.11	2.76	2.73	3.47	(21)
Rejected %	12.47	10.89	9.82	11.38	3.57	4.07	3.10	32
Bales laid	37,380	16,348	20,834	74,562	1,079,638	1,154,200	691,765	67
Bales Sold	32,718	14,568	18,789	66,075	1,041,108	1,107,183	670,340	65
Rejected Bales	4,662	1,780	2,045	8,487	38,530	47,017	21,425	119
Highest Price	4.90	4.92	4.75	4.92	5.75	5.75	6.30	(9)
Lowest Price	0.10	0.10	0.10	0.10	0.10	0.10	0.10	-
Avg.Bale Weight (kg)	79	84	76	79	85	85	84	0

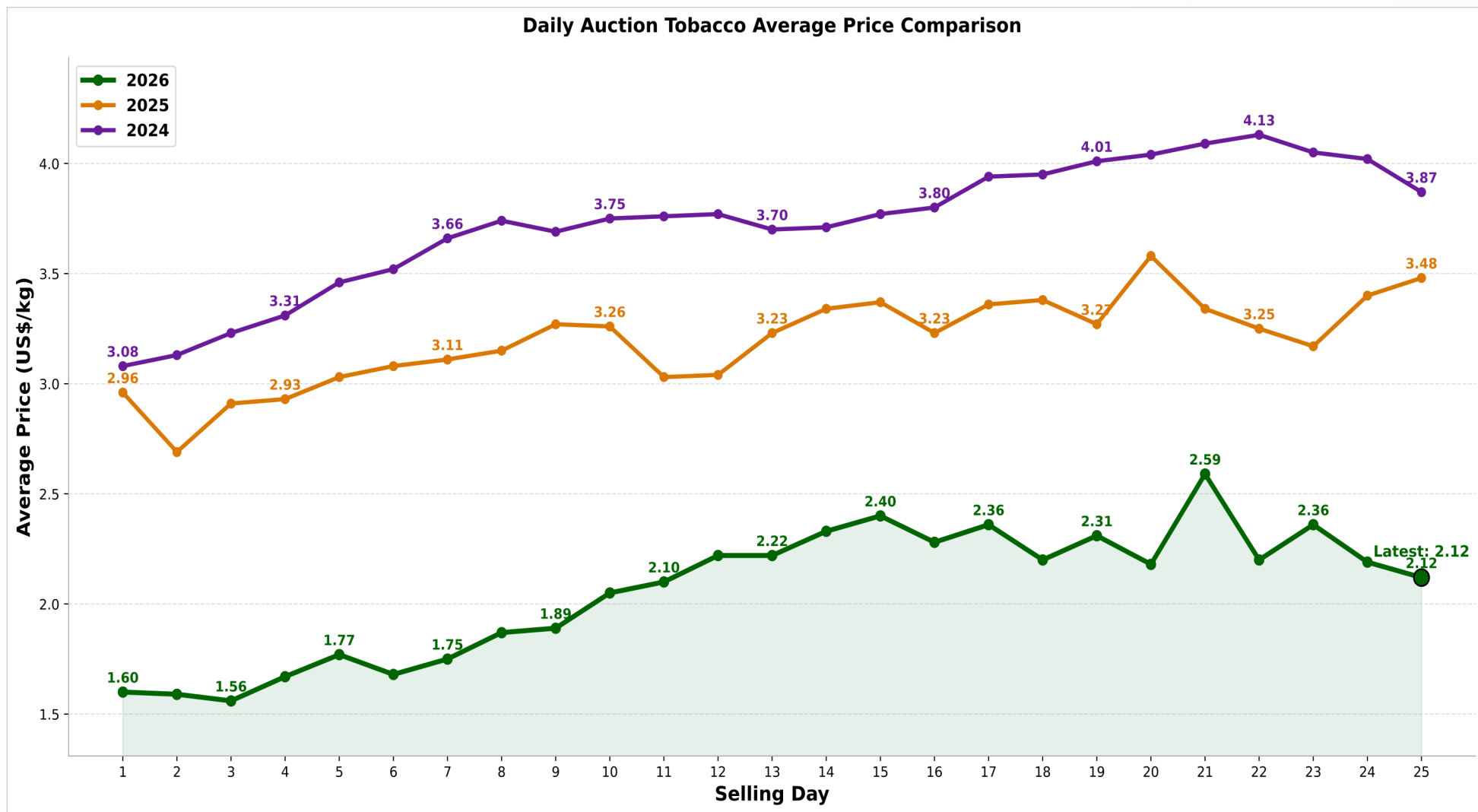
2.1 DAILY VOLUMES DELIVERY TREND (2023-2025)



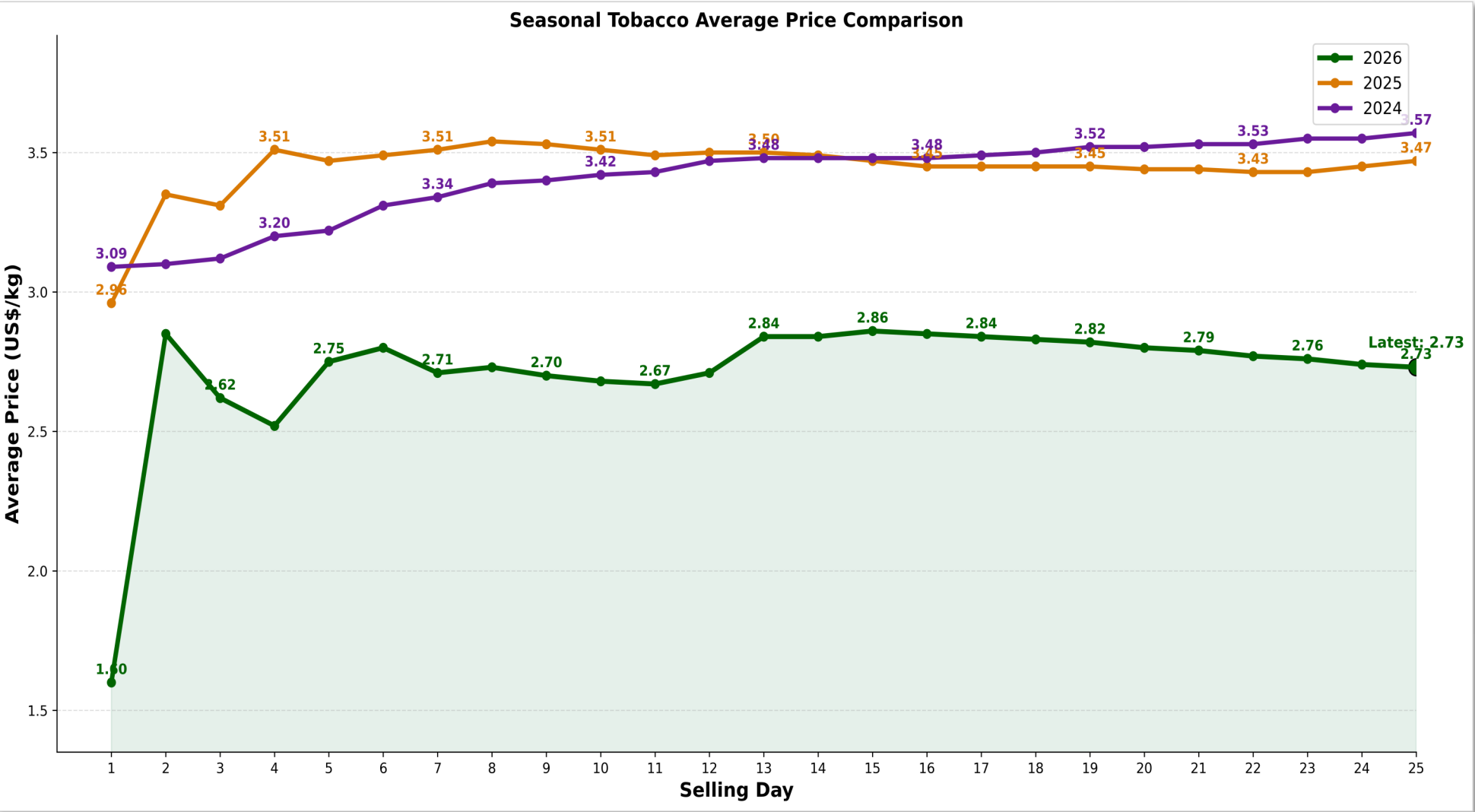
2.2 COMPARISON OF CONTRACT AVERAGE PRICES FROM 2023 - 2025



2.3 COMPARISON OF AUCTION AVERAGE PRICES FROM 2023-2025



2.4 COMPARISON OF SEASONAL AVERAGE PRICES FROM 2023 - 2025



3.0 TOBACCO EXPORTS AS OF 10 APRIL 2026

2026			
Continent	Mass (Kg)	Value (US\$)	Avg. Price (US\$/Kg)
Far East	47,850,634	391,277,569	8.18
Africa	11,409,420	57,376,585	5.03
Middle East	6,042,178	18,149,060	3.00
Europe	5,481,960	30,839,034	5.63
European Union	5,186,509	20,839,680	4.02
Americas	3,670,000	8,860,685	2.41
Grand Total	79,640,701	527,342,614	6.62

2025			
Continent	Mass (Kg)	Value (US\$)	Avg. Price (US\$/Kg)
Far East	29,277,359	238,828,295	8.16
Africa	6,810,737	30,114,141	4.42
Middle East	5,411,738	12,370,187	2.29
Europe	477,200	1,453,210	3.05
European Union	4,448,850	23,535,024	5.29
Americas	2,442,640	7,597,563	3.11
Oceania	28,560	241,332	8.45
Grand Total	48,897,084	314,139,752	6.42