

WEEKLY BULLETIN

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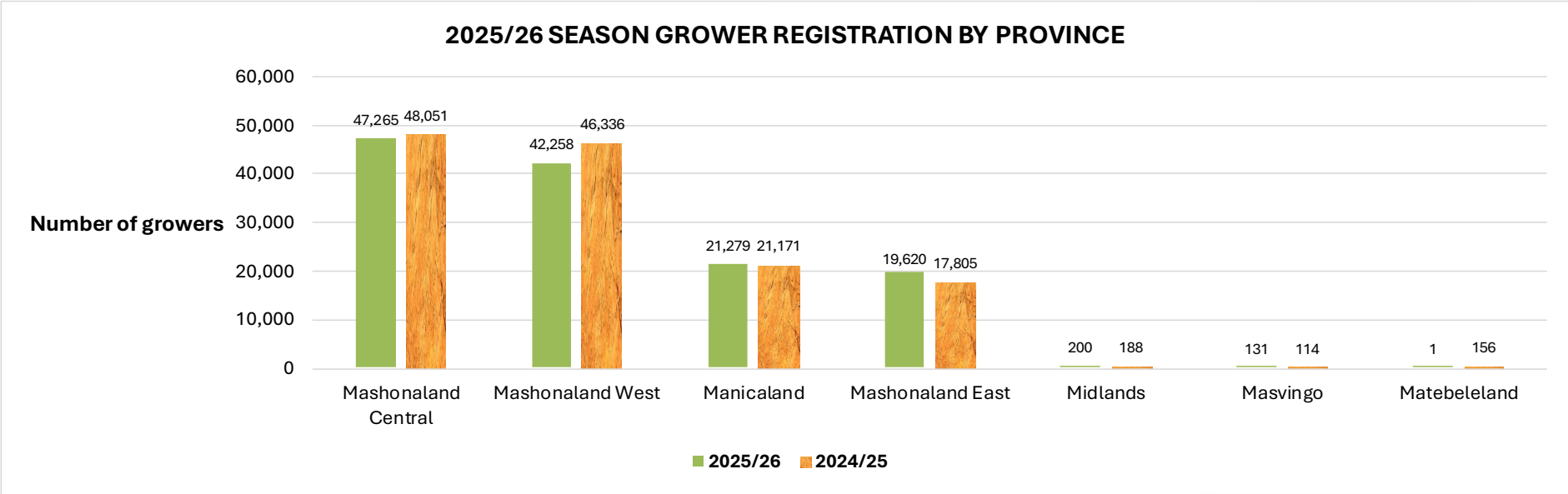


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WEEKLY BULLETIN 16 ENDING 17 APRIL 2026

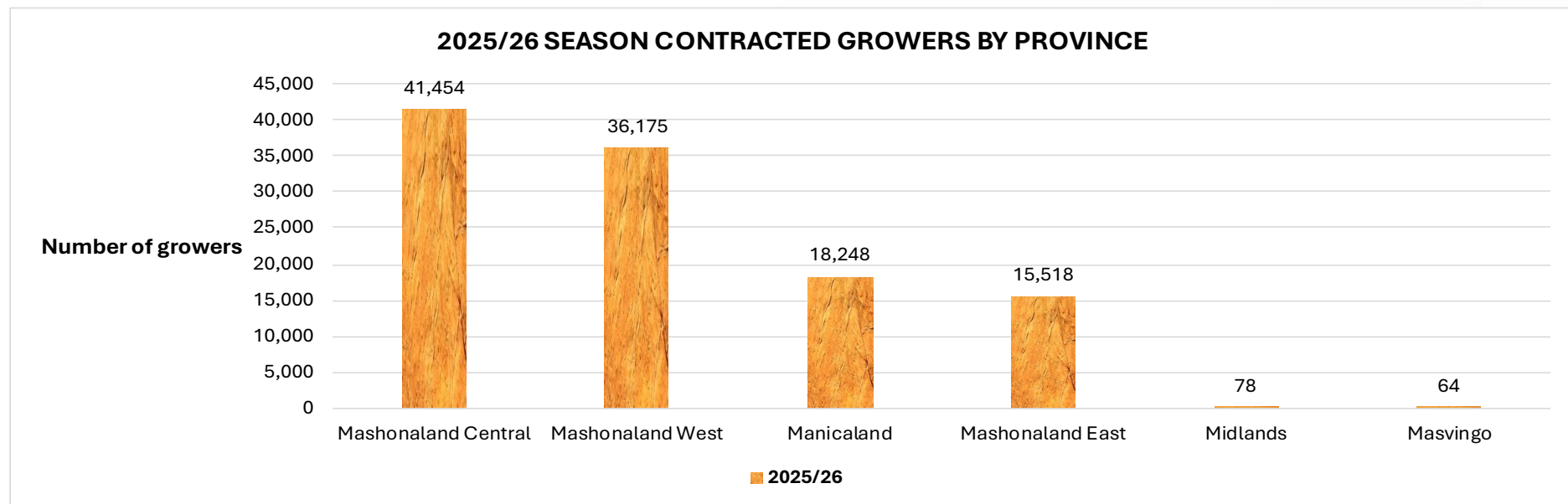
1.0 2025/26 SEASON FCV GROWER REGISTRATION BY PROVINCE AS OF 17 APRIL 2026

PROVINCE	GROWER SECTOR				SEASON		% CHANGE
	COMMUNAL	A1	SMALL SCALE COMM	A2	2025/26	2024/25	
Mashonaland Central	26,746	16,150	2,107	2,262	47,265	48,051	-2
Mashonaland West	26,005	11,820	1,714	2,719	42,258	46,336	-9
Manicaland	9,986	8,732	1,491	1,070	21,279	21,171	1
Mashonaland East	7,080	8,567	1,400	2,573	19,620	17,805	10
Midlands	151	35	6	8	200	188	6
Masvingo	52	58	10	11	131	114	15
Matebeleleland	-	-	-	1	1	156	-99
Grand Total	70,020	45,362	6,728	8,644	130,754	133,821	-2



1.1 FCV TOBACCO CONTRACTED GROWERS FOR 2025/26 SEASON AS OF 17 APRIL 2026

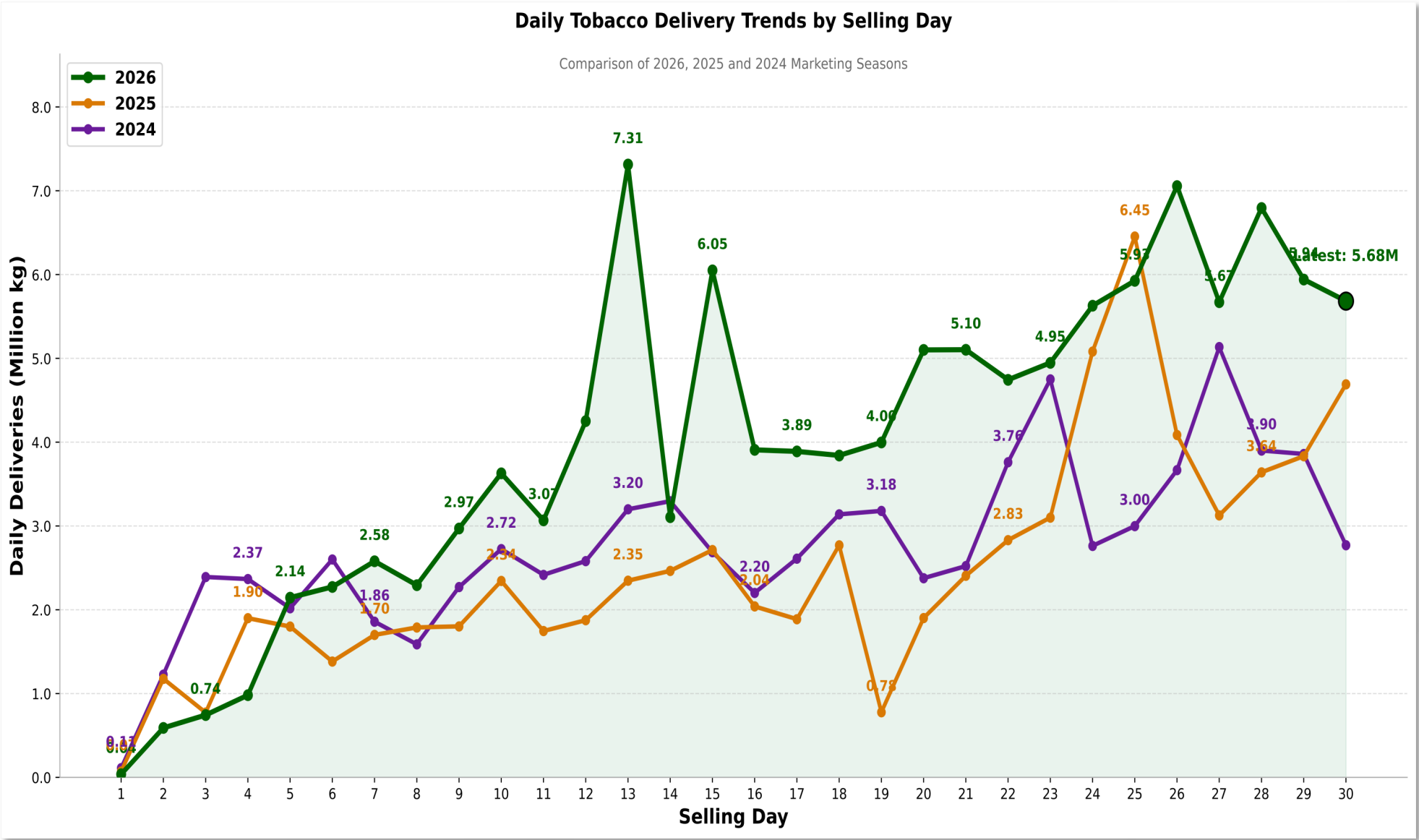
PROVINCE	GROWER SECTOR				SEASON
	COMMUNAL	A1	SMALL SCALE COMM	A2	2025/26
Mashonaland Central	23,449	14,247	1,869	1,889	41,454
Mashonaland West	23,129	9,552	1,438	2,056	36,175
Manicaland	8,607	7,479	1,280	882	18,248
Mashonaland East	5,316	6,968	1,178	2,056	15,518
Midlands	55	18	3	2	78
Masvingo	27	23	8	6	64
Grand Total	60,583	38,287	5,776	6,891	111,537



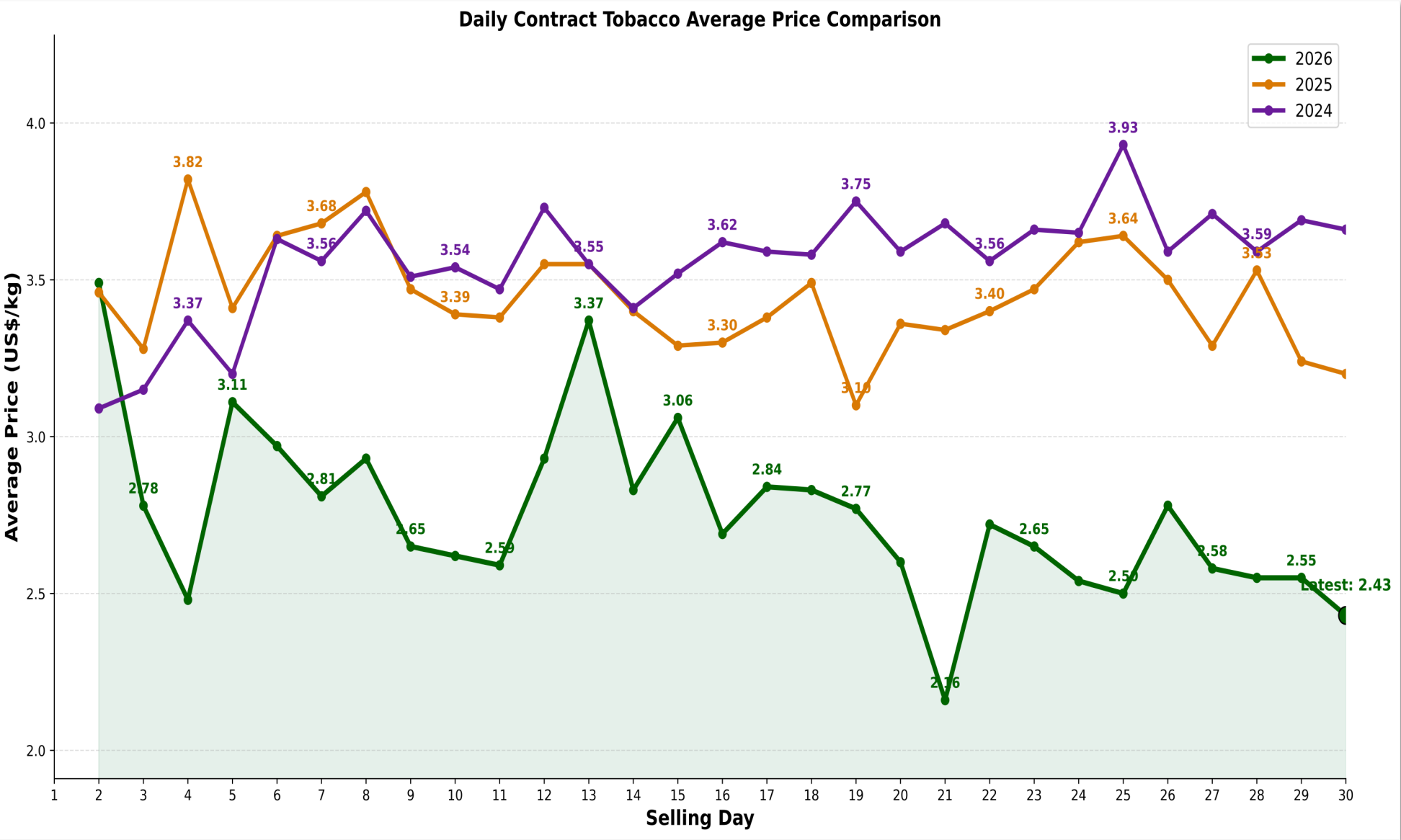
2.0 SEASONAL AUCTION AND CONTRACT SALES AS OF 16 APRIL 2026

SEASONAL	TSF	ESF	PTF	TOTAL AUCTION	TOTAL CON-TRACT	TOTAL 2026	TOTAL 2025	% CHANGE
Mass sold(kg)	3,471,380	1,689,373	2,140,056	7,300,809	119,943,785	127,244,594	76,312,808	67
Value(US\$)	7,226,008	3,600,498	4,373,284	15,199,790	324,901,049	340,100,839	262,448,338	30
Avg.price US\$/kg	2.08	2.13	2.04	2.08	2.71	2.67	3.44	(22)
Rejected %	11.62	10.18	8.38	10.33	3.42	3.87	3.07	26
Bales laid	49,839	22,634	31,206	103,679	1,472,245	1,575,924	952,945	65
Bales Sold	44,046	20,329	28,591	92,966	1,421,932	1,514,898	923,701	64
Rejected Bales	5,793	2,305	2,615	10,713	50,313	61,026	29,244	109
Highest Price	4.90	4.92	4.75	4.92	5.75	5.75	6.30	(9)
Lowest Price	0.10	0.10	0.10	0.10	0.10	0.10	0.10	-
Avg.Bale Weight (kg)	79	83	75	79	84	84	83	2

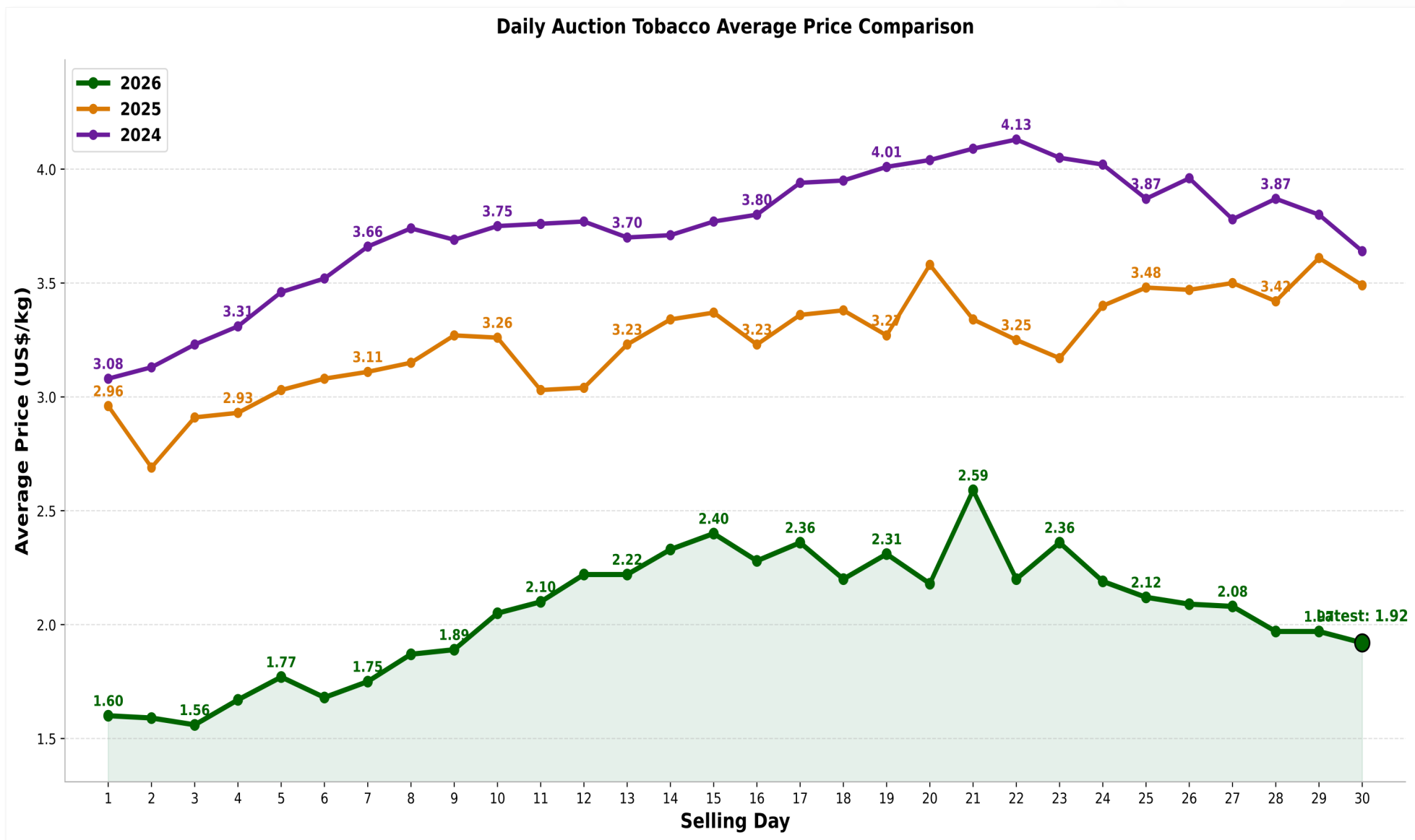
2.1 DAILY VOLUMES DELIVERY TREND (2024-2026)



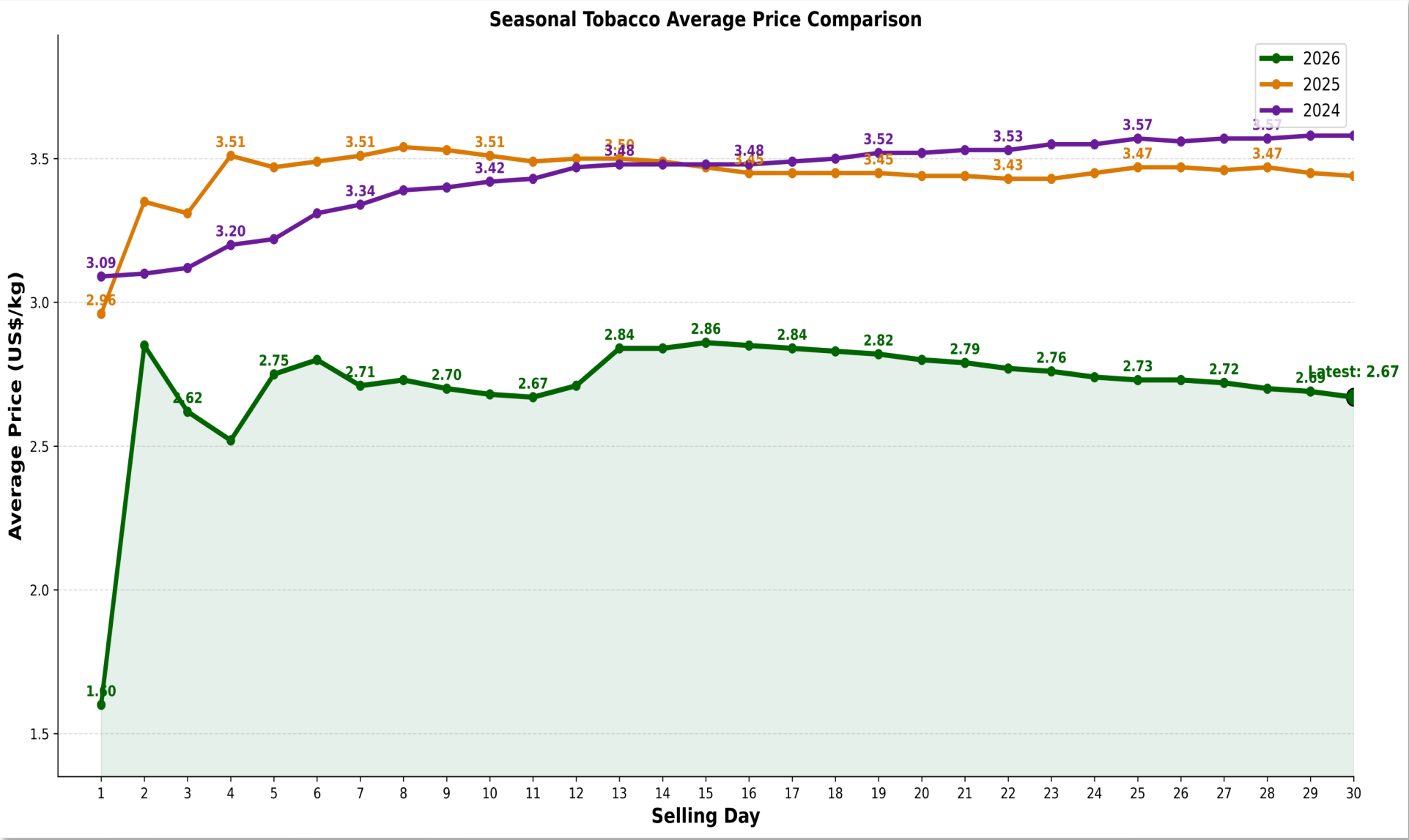
2.2 COMPARISON OF CONTRACT AVERAGE PRICES FROM 2024 - 2026



2.3 COMPARISON OF AUCTION AVERAGE PRICES FROM 2024-2026



2.4 COMPARISON OF SEASONAL AVERAGE PRICES FROM 2024 - 2026



3.0 TOBACCO EXPORTS AS OF 17 APRIL 2026

2026			
Continent	Mass (Kg)	Value (US\$)	Avg. Price (US\$/Kg)
Far East	47,910,034	391,843,255	8.18
Africa	12,641,100	64,069,456	5.07
Middle East	6,042,178	18,149,060	3.00
Europe	5,660,160	31,967,634	5.65
European Union	5,186,509	20,839,680	4.02
Americas	3,670,000	8,860,685	2.41
Grand Total	81,109,981	535,729,772	6.60

2025			
Continent	Mass (Kg)	Value (US\$)	Avg. Price (US\$/Kg)
Far East	29,617,799	240,784,493	8.13
Africa	7,003,437	31,377,760	4.48
Middle East	5,462,138	12,617,147	2.31
Europe	497,000	1,552,860	3.12
European Union	4,690,250	25,086,480	5.35
Americas	2,442,640	7,597,563	3.11
Oceania	28,560	241,332	8.45
Grand Total	49,741,824	319,257,634	6.42