

WEEKLY BULLETIN

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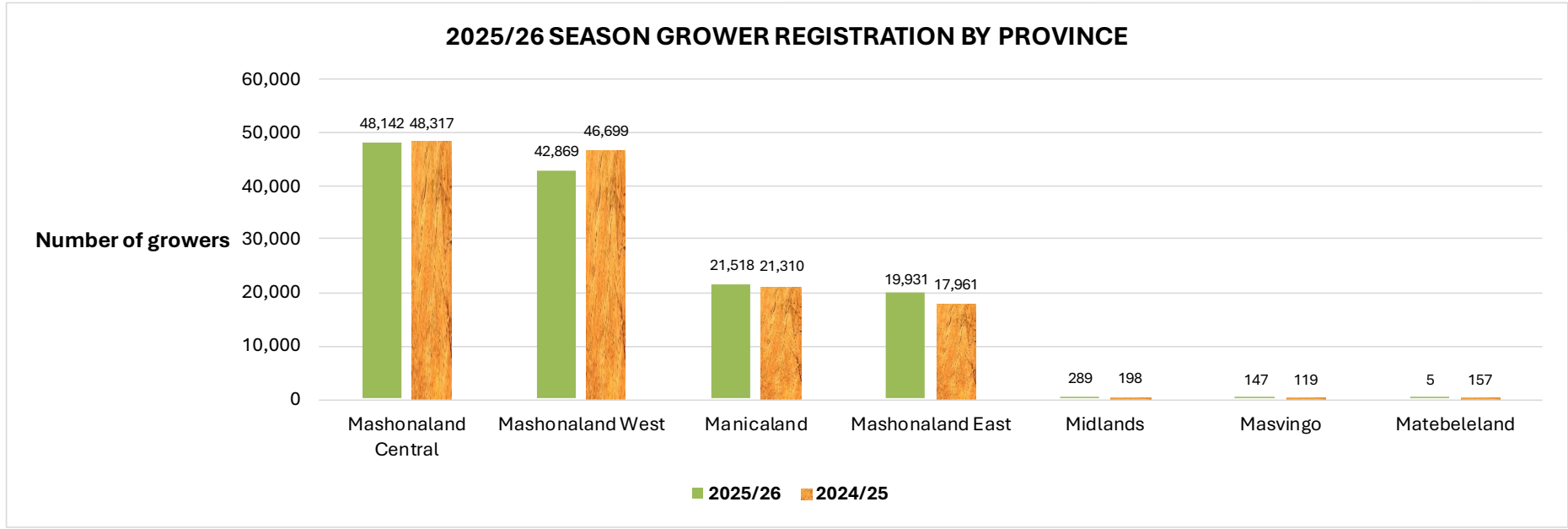


For Livelihoods. For Sustainability.

WEEKLY BULLETIN 21 ENDING 22 MAY 2026

1.0 2025/26 SEASON FCV GROWER REGISTRATION BY PROVINCE AS OF 22 MAY 2026

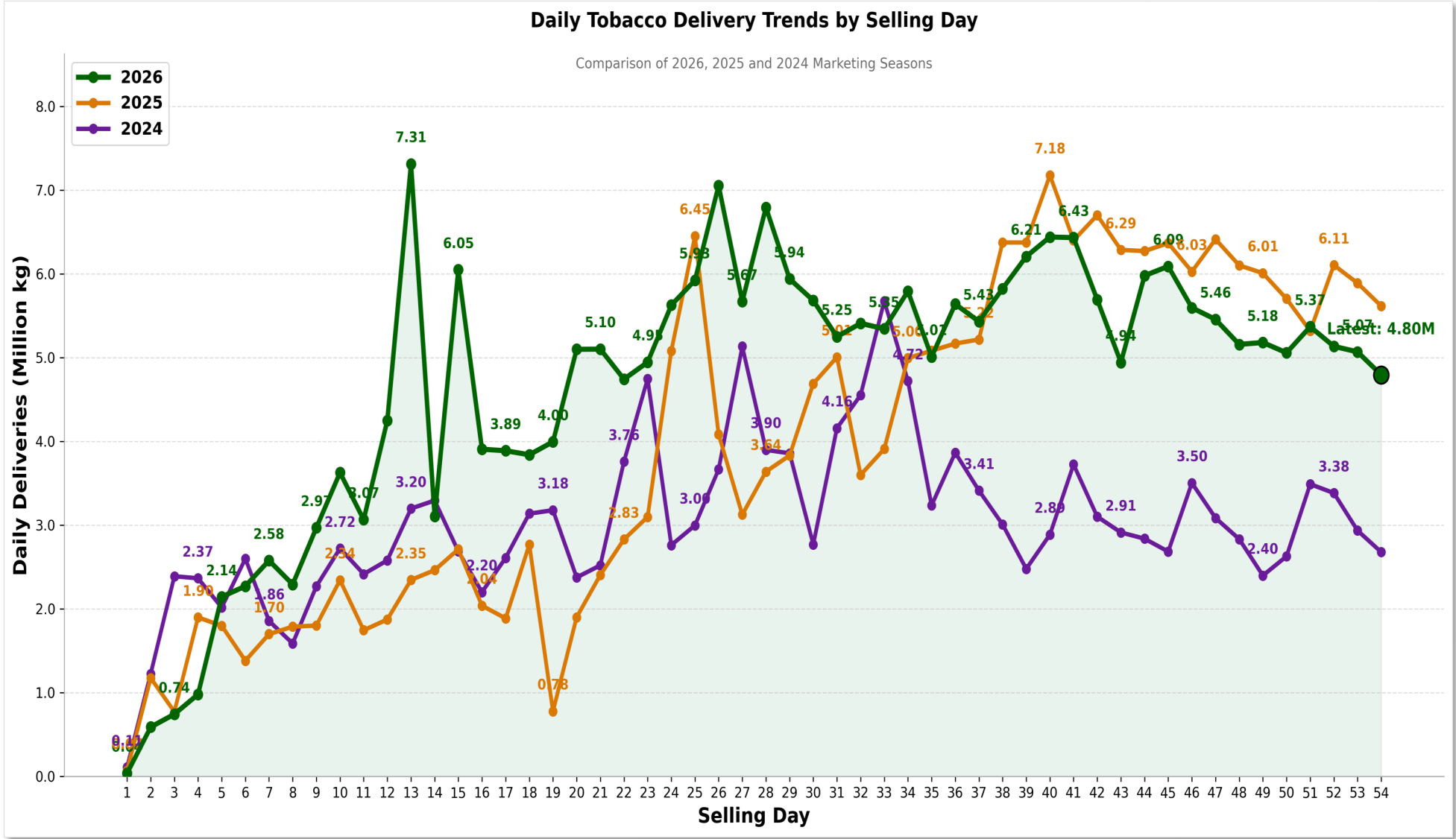
PROVINCE	GROWER SECTOR				SEASON		% CHANGE
	COMMUNAL	A1	SMALL SCALE COMM	A2	2025/26	2024/25	
Mashonaland Central	27,233	16,554	2,163	2,192	48,142	48,317	-0.4
Mashonaland West	26,271	12,140	1,748	2,710	42,869	46,699	-8
Manicaland	10,071	8,888	1,526	1,033	21,518	21,310	1
Mashonaland East	7,170	8,792	1,407	2,562	19,931	17,961	11
Midlands	229	41	6	13	289	198	46
Masvingo	63	62	10	12	147	119	24
Matebeleleland		3		2	5	157	-97
Grand Total	71,037	46,480	6,860	8,524	132,901	134,761	-1



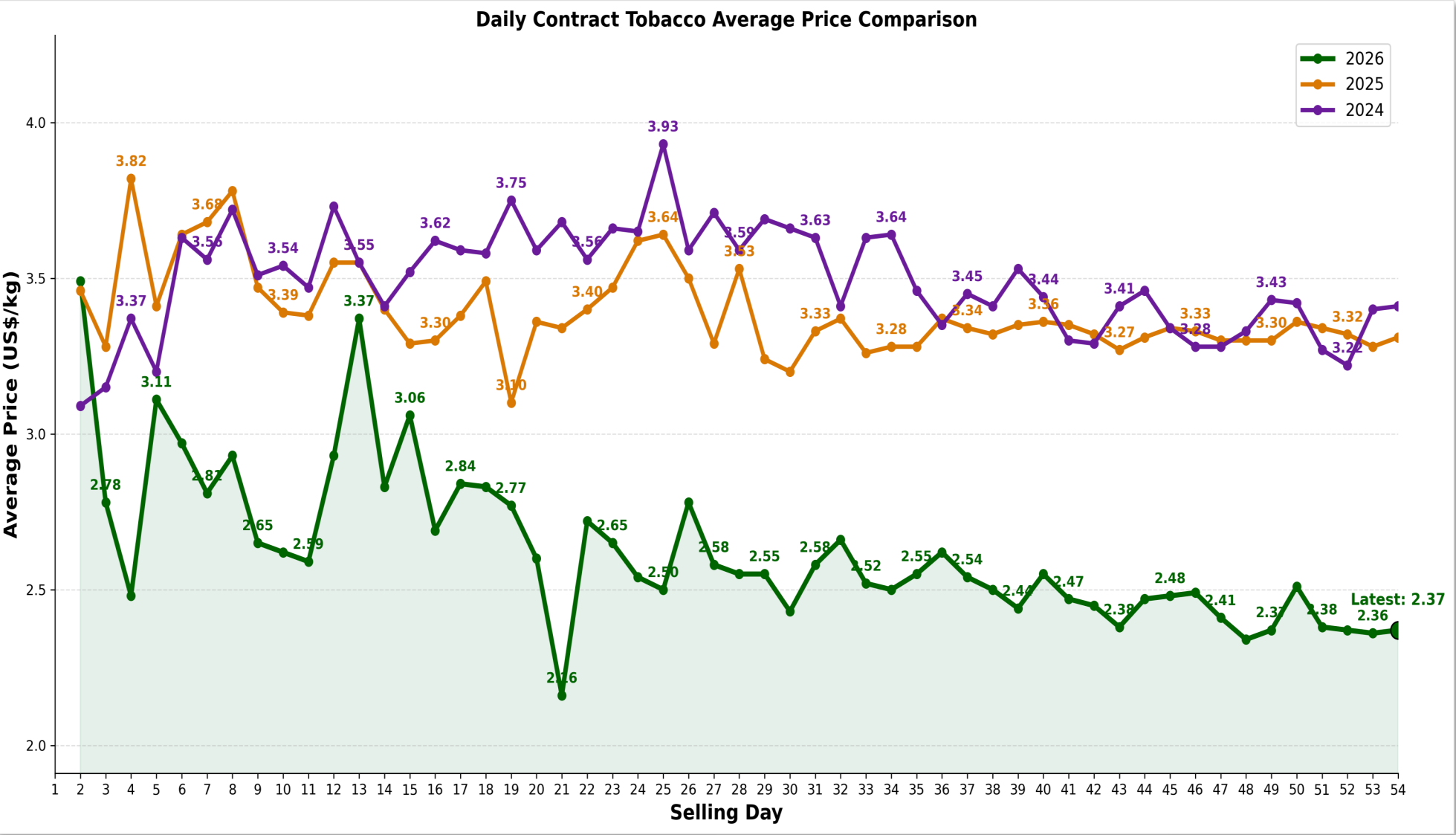
2.0 SEASONAL AUCTION AND CONTRACT SALES AS OF 21 MAY 2026

SEASONAL	TSF	ESF	PTF	TOTAL AUCTION	TOTAL CONTRACT	TOTAL 2026	TOTAL 2025	% CHANGE
Mass sold(kg)	8,666,934	4,827,009	5,481,403	18,975,346	247,072,725	266,048,071	219,005,988	21
Value(US\$)	16,389,156	8,864,635	9,289,265	34,543,056	638,533,091	673,076,147	739,369,514	(9)
Avg.price US\$/kg	1.89	1.84	1.69	1.82	2.58	2.53	3.38	(25)
Rejected %	9.99	11.03	9.45	10.09	3.74	4.25	2.80	52
Bales laid	121,488	66,748	81,161	269,397	3,062,871	3,332,268	2,789,945	19
Bales Sold	109,349	59,385	73,491	242,225	2,948,408	3,190,633	2,711,854	18
Rejected Bales	12,139	7,363	7,670	27,172	114,463	141,635	78,091	81
Highest Price	4.90	4.92	4.99	4.99	5.75	5.75	6.30	(9)
Lowest Price	0.10	0.10	0.10	0.10	0.10	0.10	0.10	-
Avg.Bale Weight (kg)	79	81	75	78	84	83	81	3

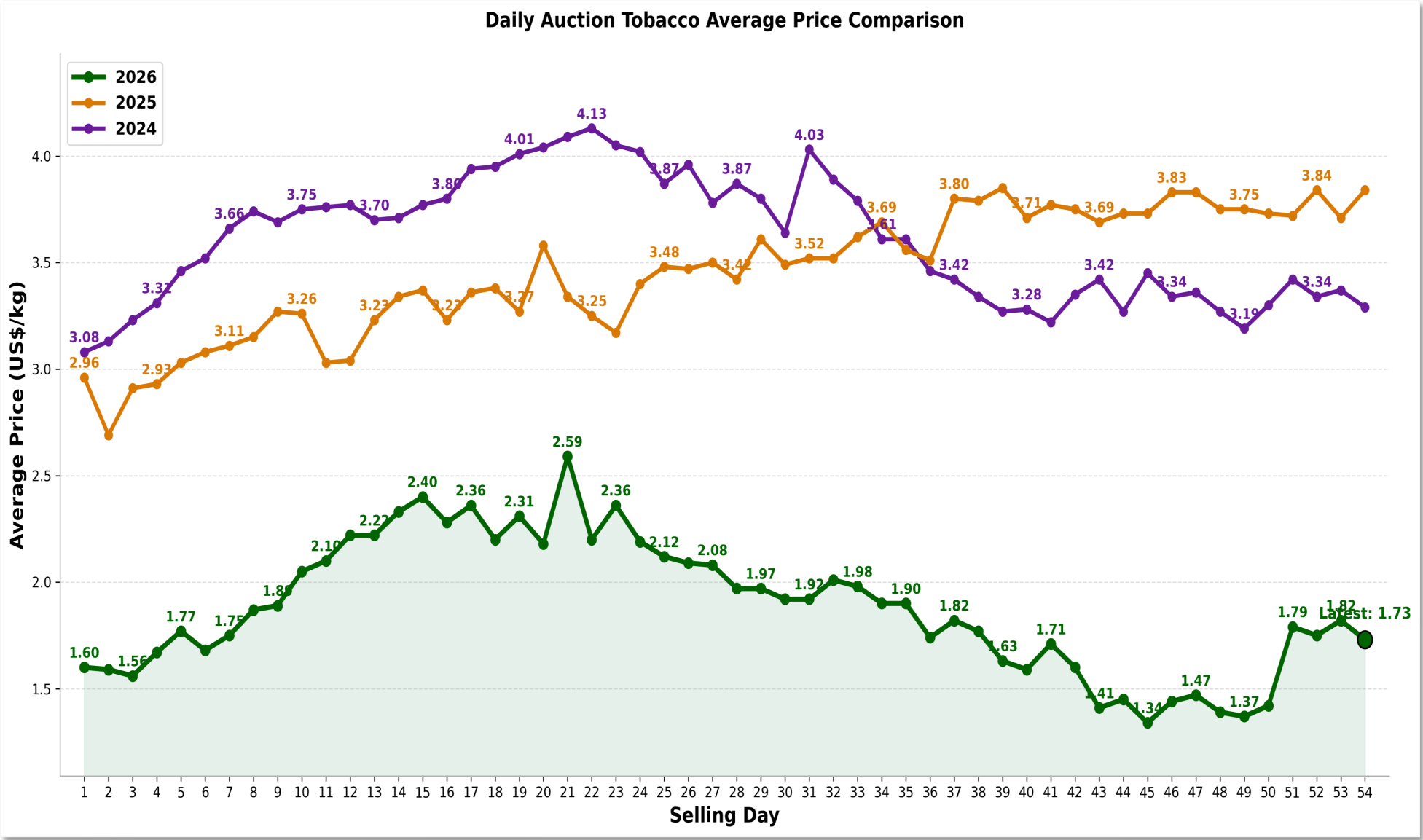
2.1 DAILY VOLUMES DELIVERY TREND (2024-2026)



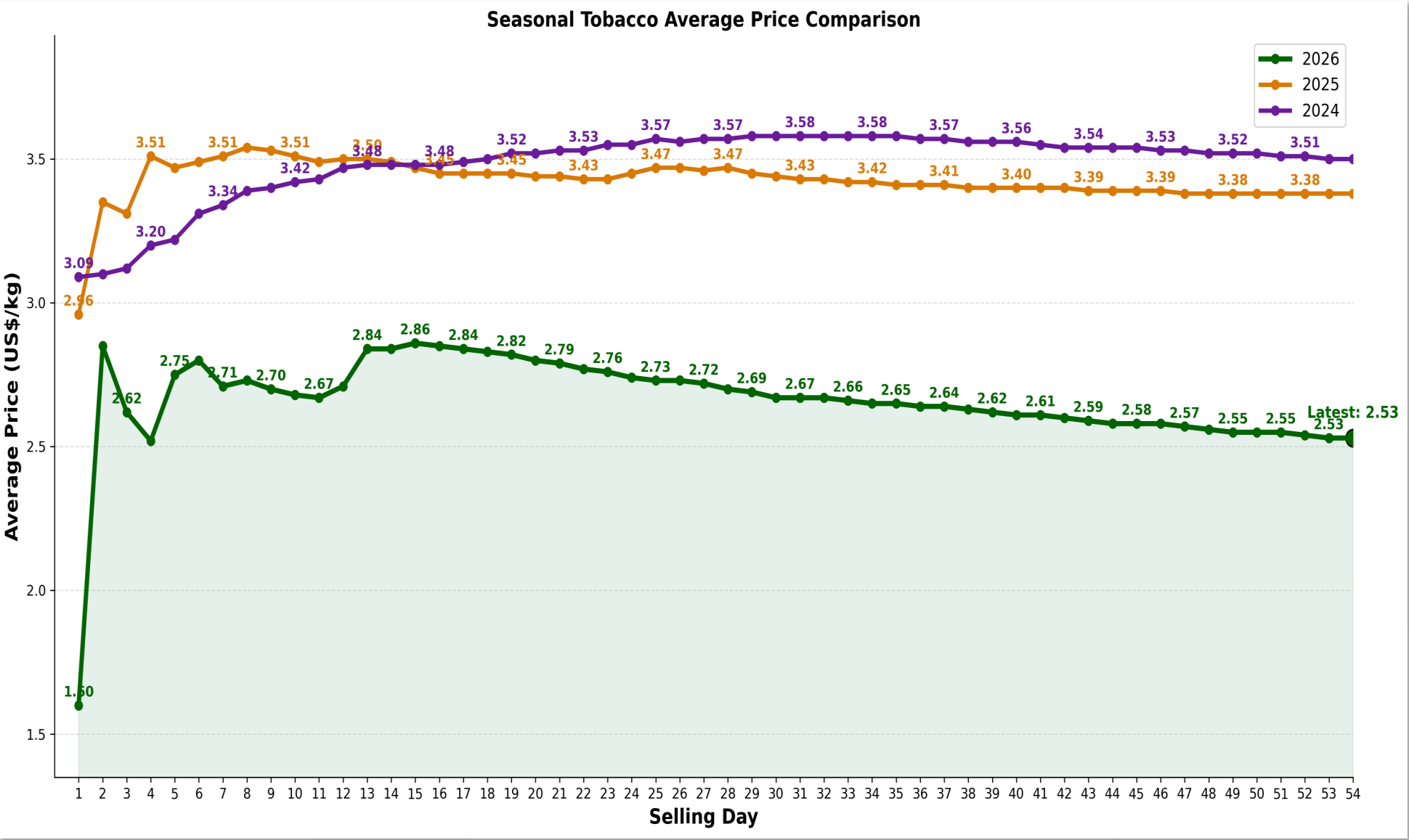
2.2 COMPARISON OF CONTRACT AVERAGE PRICES FROM 2024 - 2026



2.3 COMPARISON OF AUCTION AVERAGE PRICES FROM 2024-2026



2.4 COMPARISON OF SEASONAL AVERAGE PRICES FROM 2024 - 2026



3.0 TOBACCO EXPORTS AS OF 22 MAY 2026

2026			
Continent	Mass (Kg)	Value (US\$)	Avg. Price (US\$/Kg)
Far East	57,193,613	442,253,825	7.73
Africa	17,883,540	82,735,127	4.63
Middle East	6,799,378	22,632,154	3.33
Europe	6,251,560	33,315,882	5.33
European Union	5,839,909	24,461,100	4.19
Americas	4,006,600	9,969,089	2.49
Grand Total	97,974,600	615,367,178	6.28

2025			
Continent	Mass (Kg)	Value (US\$)	Avg. Price (US\$/Kg)
Far East	32,789,021	255,811,343	7.80
Africa	11,456,493	49,586,953	4.33
Middle East	6,982,268	21,637,040	3.10
European Union	5,064,656	27,006,953	5.33
Americas	2,556,640	7,613,523	2.98
Europe	714,800	1,618,200	2.26
Oceania	28,560	241,332	8.45
Grand Total	59,592,438	363,515,344	6.10