

WEEKLY BULLETIN

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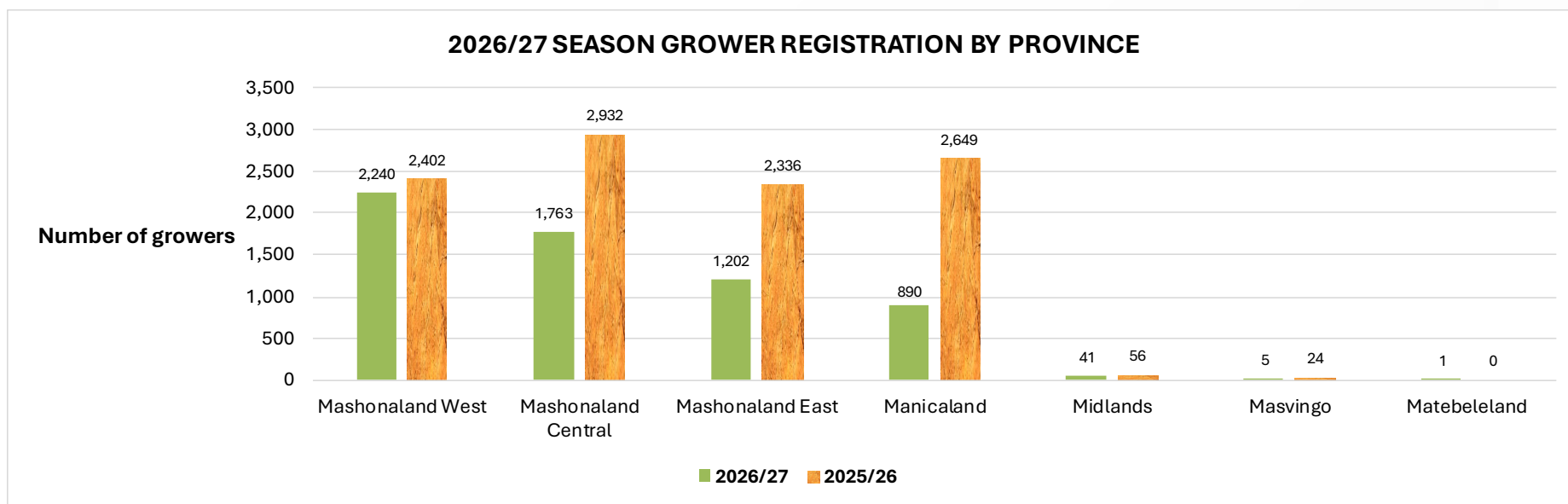


For Livelihoods. For Sustainability.

WEEKLY BULLETIN 31 ENDING 31 JULY 2026

1.0 2026/27 SEASON FCV GROWER REGISTRATION BY PROVINCE AS OF 31 JULY 2026

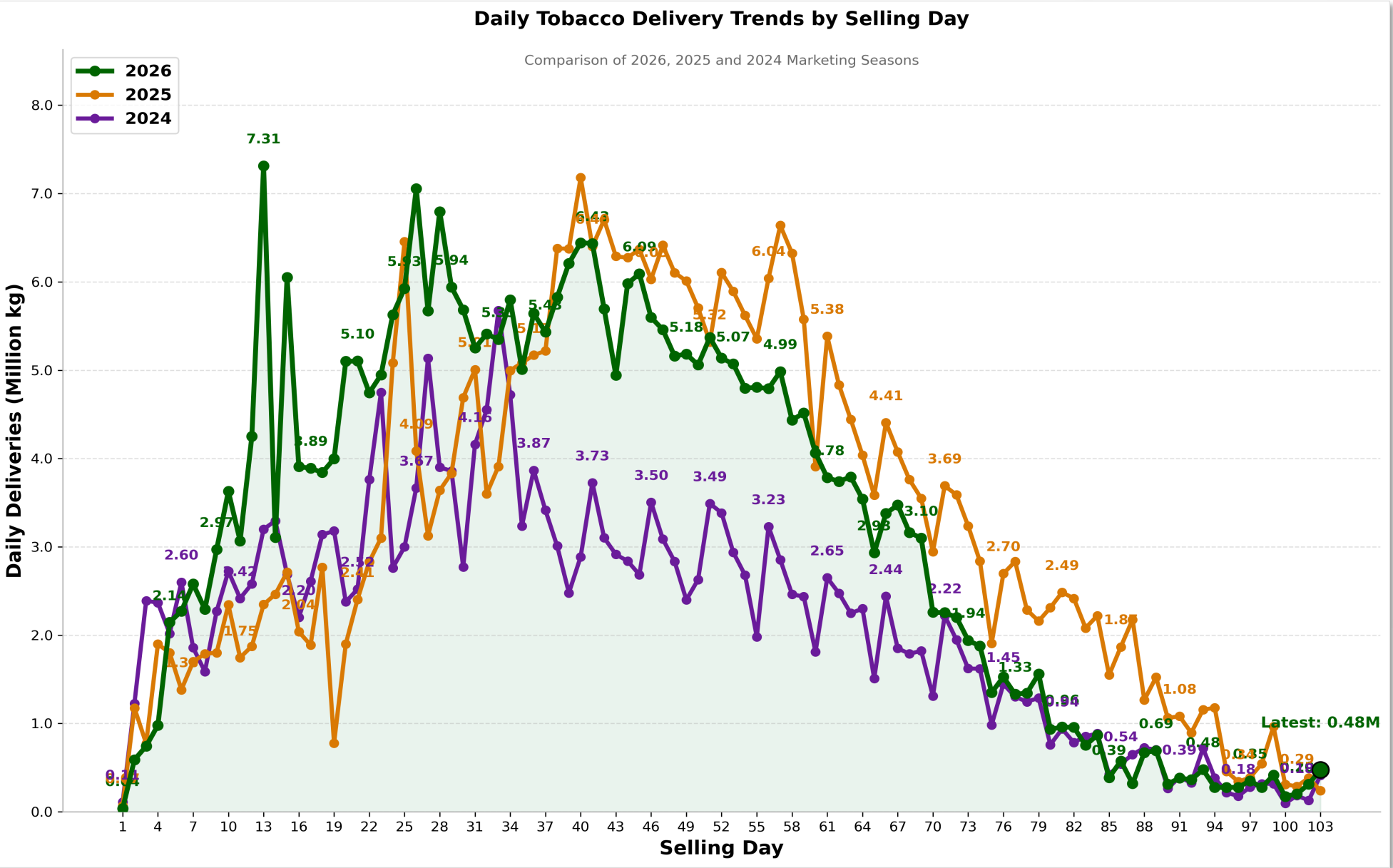
PROVINCE	GROWER SECTOR				SEASON		% CHANGE
	COMMUNAL	A1	SMALL SCALE COMM	A2	2026/27	2025/26	
Mashonaland West	1,469	544	83	144	2,240	2,402	-7
Mashonaland Central	1009	593	76	85	1,763	2,932	-40
Mashonaland East	619	391	79	113	1,202	2,336	-49
Manicaland	431	362	61	36	890	2,649	-66
Midlands	38	1	2		41	56	-27
Masvingo	4	1	-	-	5	24	-79
Matebeleleland	-	-	-	1	1	-	100
Grand Total	3,570	1,892	301	379	6,142	10,399	-41



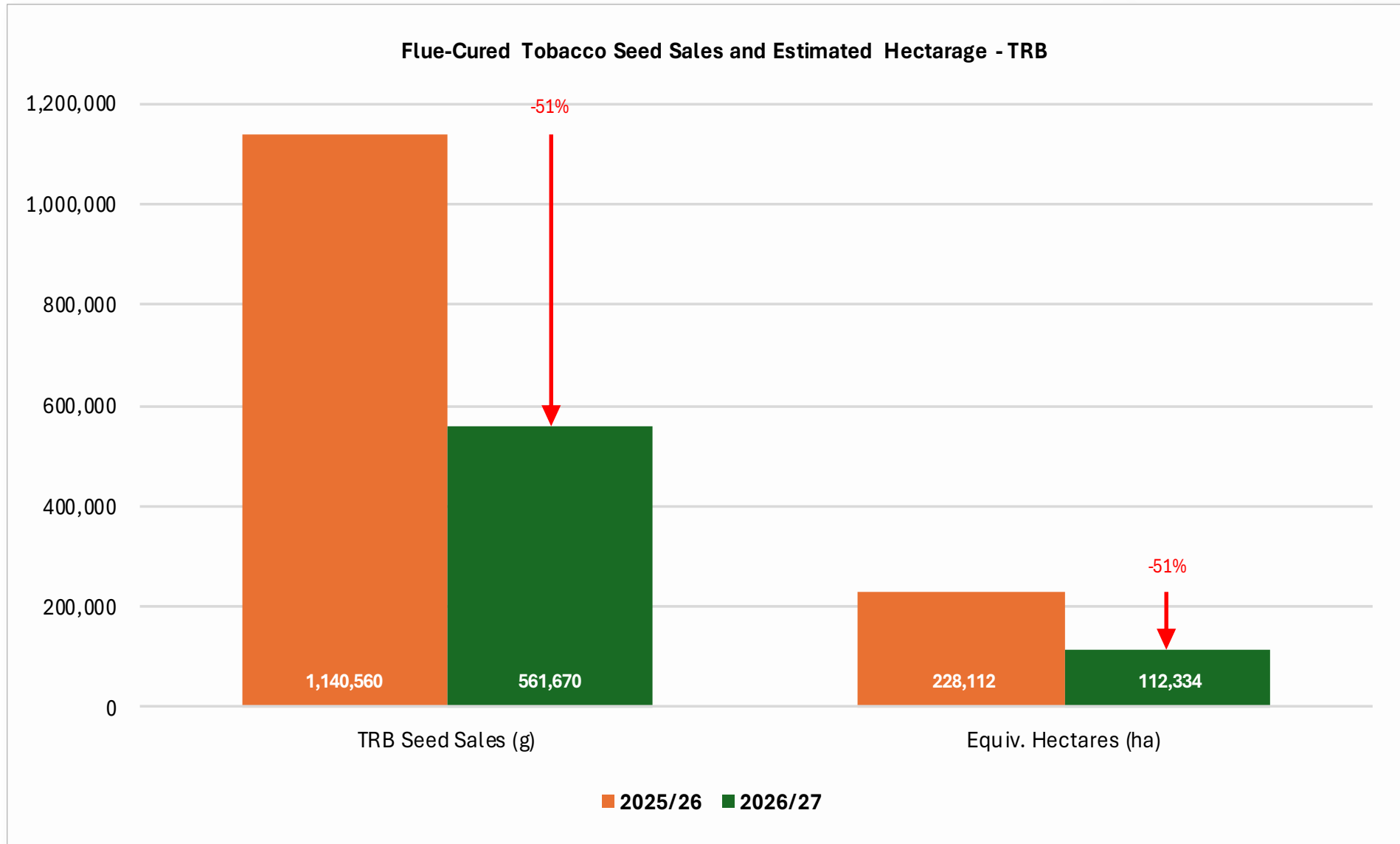
2.0 SEASONAL AUCTION AND CONTRACT SALES AS OF 30 JULY 2026

SEASONAL	TSF	ESF	PTF	TOTAL AUCTION	TOTAL CONTRACT	TOTAL 2026	TOTAL 2025	% CHANGE
Mass sold(kg)	14,462,059	8,736,036	8,113,991	31,312,086	325,372,259	356,684,345	351,634,326	1
Value(US\$)	27,894,522	17,417,422	14,211,902	59,523,847	829,329,568	888,853,414	1,168,932,453	(24)
Avg.price US\$/kg	1.93	1.99	1.75	1.90	2.55	2.49	3.32	(25)
Rejected %	9.74	10.76	9.72	10.01	3.77	4.38	3.05	44
Bales laid	197,810	117,850	118,888	434,548	4,022,269	4,456,817	4,431,828	1
Bales Sold	178,544	105,166	107,331	391,041	3,870,668	4,261,709	4,296,836	(1)
Rejected Bales	19,266	12,684	11,557	43,507	151,601	195,108	134,992	45
Highest Price	4.99	4.99	4.99	4.99	5.75	5.75	6.30	(9)
Lowest Price	0.10	0.10	0.10	0.10	0.10	0.10	0.10	-
Avg.Bale Weight (kg)	81	83	76	80	84	84	82	2

2.1 DAILY VOLUMES DELIVERY TREND (2024-2026)



3.0 SEED SALES UPDATE AS OF 30 JULY 2026



4.0 TOBACCO SEEDBED REPORT AS OF 24 JULY 2026

PROVINCE	SEEDBED AREA SOWN 2026-2027 Season (m2)			SEEDBED AREA SOWN 2025-2026 Season (m2)		
	CONVENTIONAL	FLOATBED	FIELD AREA EQUIVALENCE (ha)	CONVENTIONAL	FLOATBED	FIELD AREA EQUIVALENCE (ha)
Mash Central	599,866	338	6,016	620,251	256	6,215
Mash West	177,089	5,827	2,062	223,393	8,470	2,657
Mash East	569,346	17,800	6,583	615,500	33,860	7,848
Manicaland	846,922	20,520	9,495	868,210	20,520	9,708
Masvingo	-	-	-	7,152	-	72
Midlands	-	-	-	-	-	-
Total	2,193,223	44,485	24,156	2,334,506	63,106	26,500

5.0 TOBACCO EXPORTS AS OF 31 JULY 2026

2026			
Continent	Mass (Kg)	Value (US\$)	Avg. Price (US\$/Kg)
Far East	68,285,312	496,117,206	7.27
Africa	24,431,870	112,360,816	4.60
Middle East	12,271,032	40,995,011	3.34
European Union	10,563,129	47,366,290	4.48
Europe	7,492,760	39,342,482	5.25
Americas	4,812,480	14,846,090	3.08
Grand Total	127,856,583	751,027,896	5.87

2025			
Continent	Mass (Kg)	Value (US\$)	Avg. Price (US\$/Kg)
Far East	42,440,982	299,840,336	7.06
Africa	18,263,399	80,117,150	4.39
Middle East	14,182,458	43,589,995	3.07
European Union	9,608,242	52,984,449	5.51
Americas	4,117,870	15,666,312	3.80
Europe	3,844,640	20,106,411	5.23
Oceania	28,560	241,332	8.45
Grand Total	92,486,151	512,545,985	5.54