

# WEEKLY BULLETIN

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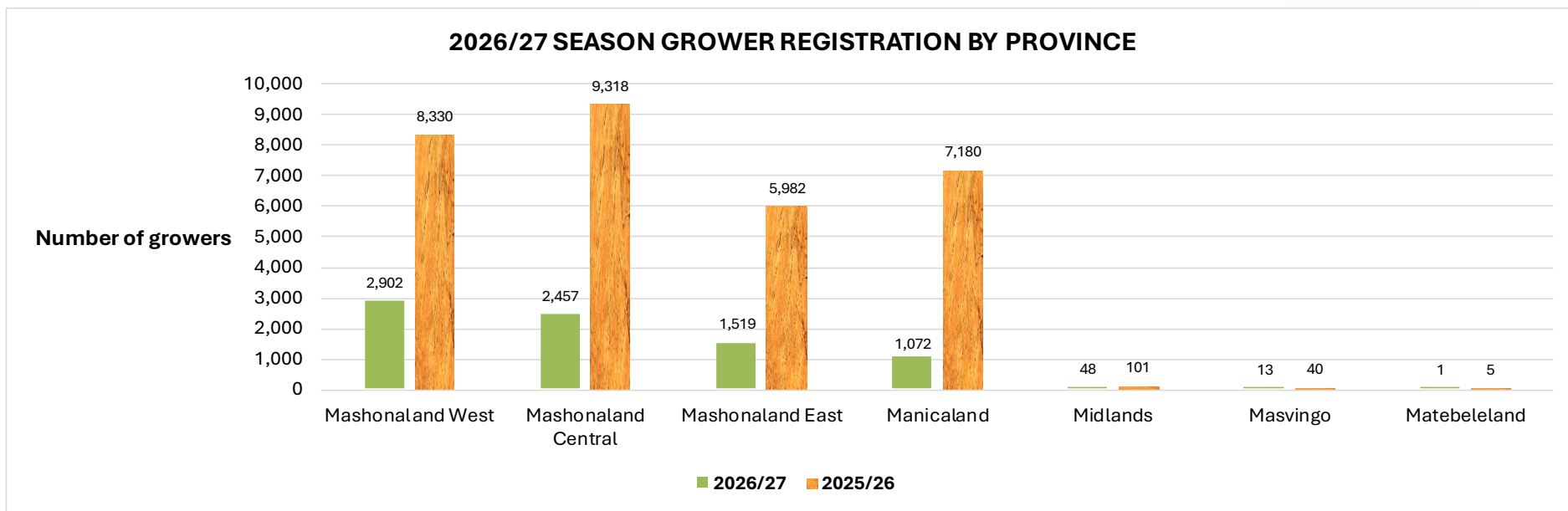


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## WEEKLY BULLETIN 36 ENDING 04 SEPTEMBER 2026

## 1.0 2026/27 SEASON FCV GROWER REGISTRATION BY PROVINCE AS OF 04 SEPTEMBER 2026

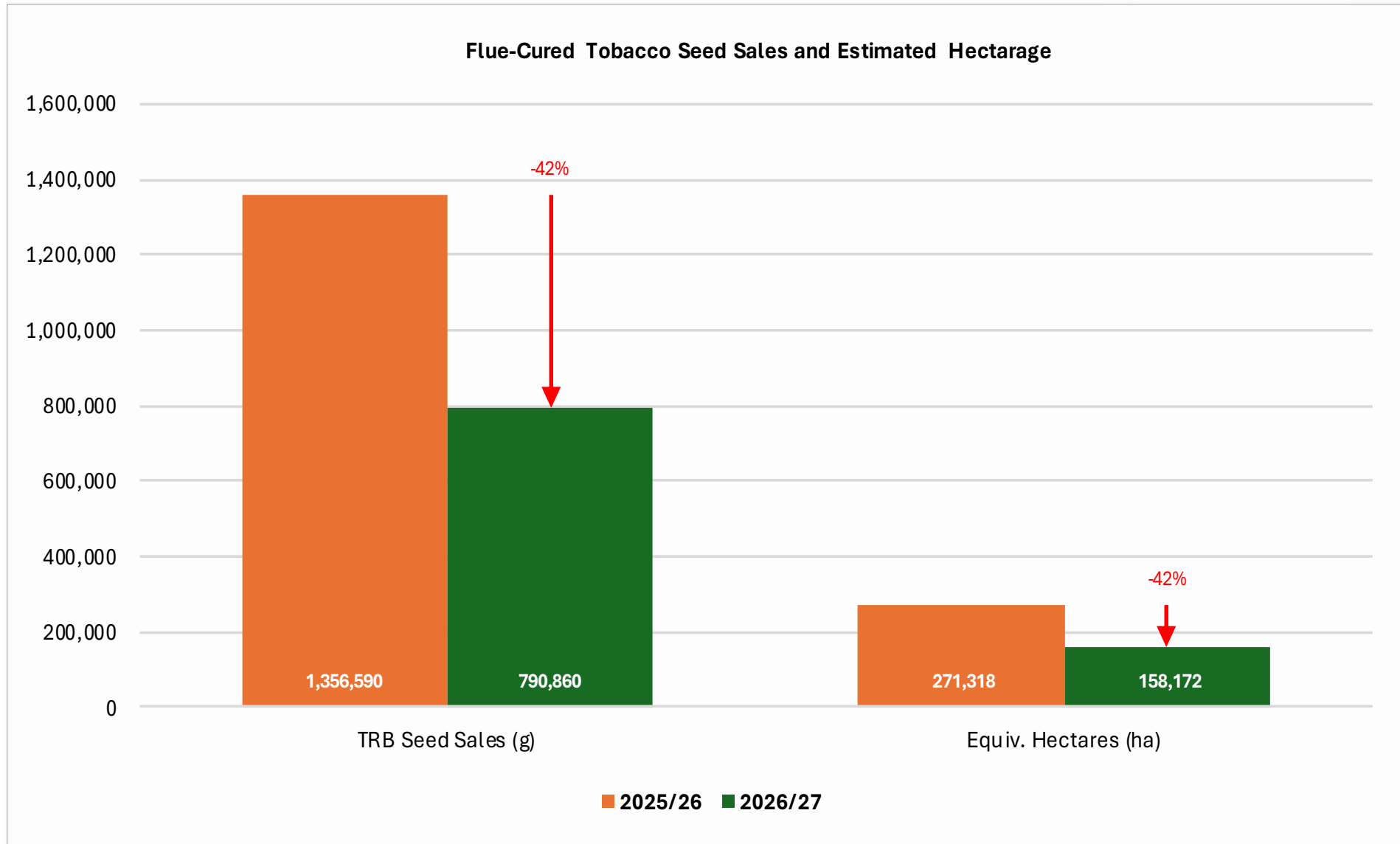
| PROVINCE            | GROWER SECTOR |              |                  |            | SEASON       |               | % CHANGE   |
|---------------------|---------------|--------------|------------------|------------|--------------|---------------|------------|
|                     | COMMUNAL      | A1           | SMALL SCALE COMM | A2         | 2026/27      | 2025/26       |            |
| Mashonaland West    | 1,809         | 791          | 103              | 199        | 2,902        | 8,330         | -65        |
| Mashonaland Central | 1,407         | 832          | 93               | 125        | 2,457        | 9,318         | -74        |
| Mashonaland East    | 780           | 498          | 96               | 145        | 1,519        | 5,982         | -75        |
| Manicaland          | 503           | 448          | 76               | 45         | 1,072        | 7,180         | -85        |
| Midlands            | 45            | 1            | 2                | -          | 48           | 101           | -52        |
| Masvingo            | 7             | 2            | 2                | 2          | 13           | 40            | -68        |
| Matebeleleland      | -             | -            | -                | 1          | 1            | 5             | -80        |
| <b>Grand Total</b>  | <b>4,551</b>  | <b>2,572</b> | <b>372</b>       | <b>517</b> | <b>8,012</b> | <b>30,956</b> | <b>-74</b> |



## 2.0 SEASONAL AUCTION AND CONTRACT SALES AS OF 02 SEPTEMBER 2026

| SEASONAL             | TSF        | ESF        | PTF        | TOTAL AUCTION | TOTAL CONTRACT | TOTAL 2026  | TOTAL 2025    | % CHANGE |
|----------------------|------------|------------|------------|---------------|----------------|-------------|---------------|----------|
| Mass sold(kg)        | 14,642,467 | 8,811,944  | 8,240,577  | 31,694,988    | 327,124,722    | 358,819,710 | 354,710,565   | 1        |
| Value(US\$)          | 28,164,372 | 17,528,255 | 14,392,009 | 60,084,637    | 833,793,800    | 893,878,437 | 1,177,917,187 | (24)     |
| Avg.price US\$/kg    | 1.92       | 1.99       | 1.75       | 1.90          | 2.55           | 2.49        | 3.32          | (25)     |
| Rejected %           | 9.70       | 10.69      | 9.65       | 9.95          | 3.76           | 4.37        | 3.02          | 45       |
| Bales laid           | 200,176    | 118,727    | 120,500    | 439,403       | 4,041,513      | 4,480,916   | 4,462,746     | 0        |
| Bales Sold           | 180,758    | 106,040    | 108,871    | 395,669       | 3,889,610      | 4,285,279   | 4,327,911     | (1)      |
| Rejected Bales       | 19,418     | 12,687     | 11,629     | 43,734        | 151,903        | 195,637     | 134,835       | 45       |
| Highest Price        | 4.99       | 4.99       | 4.99       | 4.99          | 5.75           | 5.75        | 6.30          | (9)      |
| Lowest Price         | 0.10       | 0.10       | 0.10       | 0.10          | 0.10           | 0.10        | 0.10          | -        |
| Avg.Bale Weight (kg) | 81         | 83         | 76         | 80            | 84             | 84          | 82            | 2        |

### 3.0 SEED SALES UPDATE AS OF 31 AUGUST 2026



#### 4.0 TOBACCO SEEDBED REPORT AS OF 28 AUGUST 2026

| PROVINCE     | SEEDBED AREA SOWN 2026-2027 Season (m2) |                |                             | SEEDBED AREA SOWN 2025-2026 Season (m2) |                |                             |
|--------------|-----------------------------------------|----------------|-----------------------------|-----------------------------------------|----------------|-----------------------------|
|              | CONVENTIONAL                            | FLOATBED       | FIELD AREA EQUIVALENCE (ha) | CONVENTIONAL                            | FLOATBED       | FIELD AREA EQUIVALENCE (ha) |
| Mash Central | 1,961,002                               | 1,698          | 19,695                      | 2,413,860                               | 338            | 24,156                      |
| Mash West    | 1,878,515                               | 29,720         | 20,271                      | 2,367,853                               | 25,442         | 24,951                      |
| Mash East    | 1,320,120                               | 21,620         | 14,282                      | 1,515,834                               | 61,946         | 18,256                      |
| Manicaland   | 1,889,280                               | 237,014        | 30,744                      | 1,690,102                               | 204,690        | 27,136                      |
| Masvingo     | 2,260                                   | -              | 23                          | 7,152                                   | -              | 72                          |
| Midlands     | 1,090                                   | -              | 11                          | 1,260                                   | -              | 13                          |
| <b>Total</b> | <b>7,052,267</b>                        | <b>290,052</b> | <b>85,025</b>               | <b>7,996,061</b>                        | <b>292,416</b> | <b>94,582</b>               |

## 5.0 TOBACCO EXPORTS AS OF 04 SEPTEMBER 2026

| 2026               |                    |                    |                      |
|--------------------|--------------------|--------------------|----------------------|
| Continent          | Mass (Kg)          | Value (US\$)       | Avg. Price (US\$/Kg) |
| Far East           | 75,612,862         | 535,665,451        | 7.08                 |
| Africa             | 33,021,790         | 141,708,084        | 4.29                 |
| European Union     | 15,126,009         | 69,063,462         | 4.57                 |
| Middle East        | 14,605,888         | 45,627,583         | 3.12                 |
| Europe             | 9,014,966          | 47,106,557         | 5.23                 |
| Americas           | 5,821,080          | 18,886,610         | 3.24                 |
| <b>Grand Total</b> | <b>153,202,595</b> | <b>858,057,747</b> | <b>5.60</b>          |

| 2025               |                    |                    |                      |
|--------------------|--------------------|--------------------|----------------------|
| Continent          | Mass (Kg)          | Value (US\$)       | Avg. Price (US\$/Kg) |
| Far East           | 50,123,427         | 340,531,972        | 6.79                 |
| Africa             | 21,831,281         | 99,524,848         | 4.56                 |
| Middle East        | 17,896,760         | 55,030,816         | 3.07                 |
| European Union     | 15,890,065         | 89,046,138         | 5.60                 |
| Europe             | 5,644,762          | 27,796,381         | 4.92                 |
| Americas           | 4,593,730          | 18,338,535         | 3.99                 |
| Oceania            | 28,560             | 241,332            | 8.45                 |
| <b>Grand Total</b> | <b>116,008,585</b> | <b>630,510,023</b> | <b>5.44</b>          |