

WEEKLY BULLETIN

INSIDE

- REGISTRATION STATISTICS UPDATE
- SEASONAL AUCTION AND CONTRACT SALES
- SELLING POINT SUMMARY
- SEED SALES UPDATE
- EXPORTS UPDATE



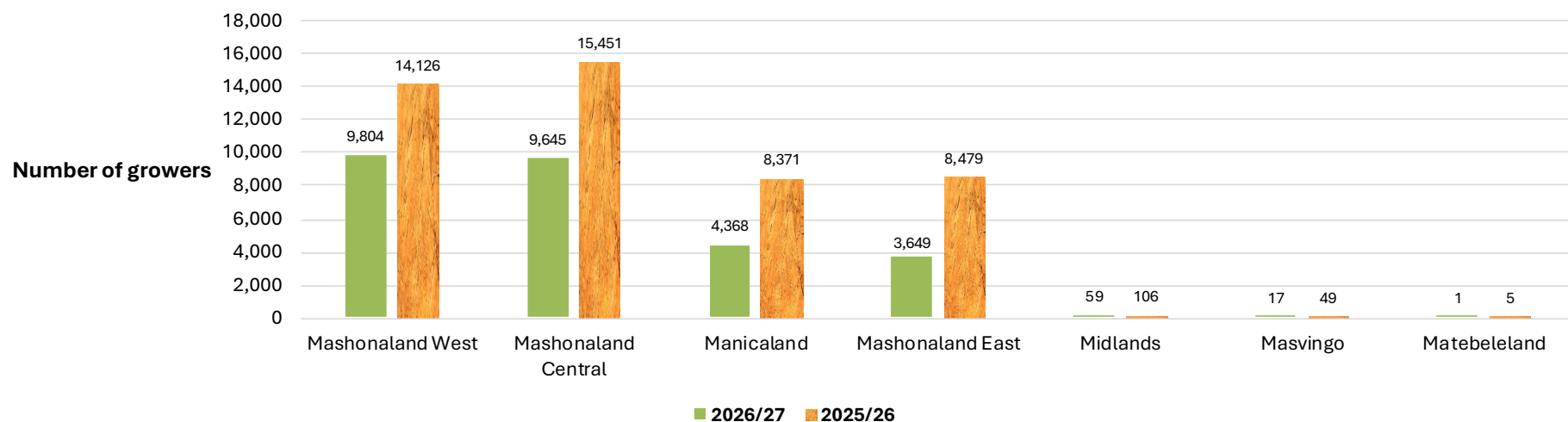
For Livelihoods. For Sustainability.

WEEKLY BULLETIN 38 ENDING 18 SEPTEMBER 2026

1.0 2026/27 SEASON FCV GROWER REGISTRATION BY PROVINCE AS OF 18 SEPTEMBER 2026

PROVINCE	GROWER SECTOR				SEASON		% CHANGE
	COMMUNAL	A1	SMALL SCALE COMM	A2	2026/27	2025/26	
Mashonaland West	6,544	2,370	353	537	9,804	14,126	-31
Mashonaland Central	5,361	3,422	433	429	9,645	15,451	-38
Manicaland	2,024	1,782	363	199	4,368	8,371	-48
Mashonaland East	1,507	1,409	276	457	3,649	8,479	-57
Midlands	53	4	2	-	59	106	-44
Masvingo	9	4	2	2	17	49	-65
Matebeleleland	-	-	-	1	1	5	-80
Grand Total	15,498	8,991	1,429	1,625	27,543	46,587	-41

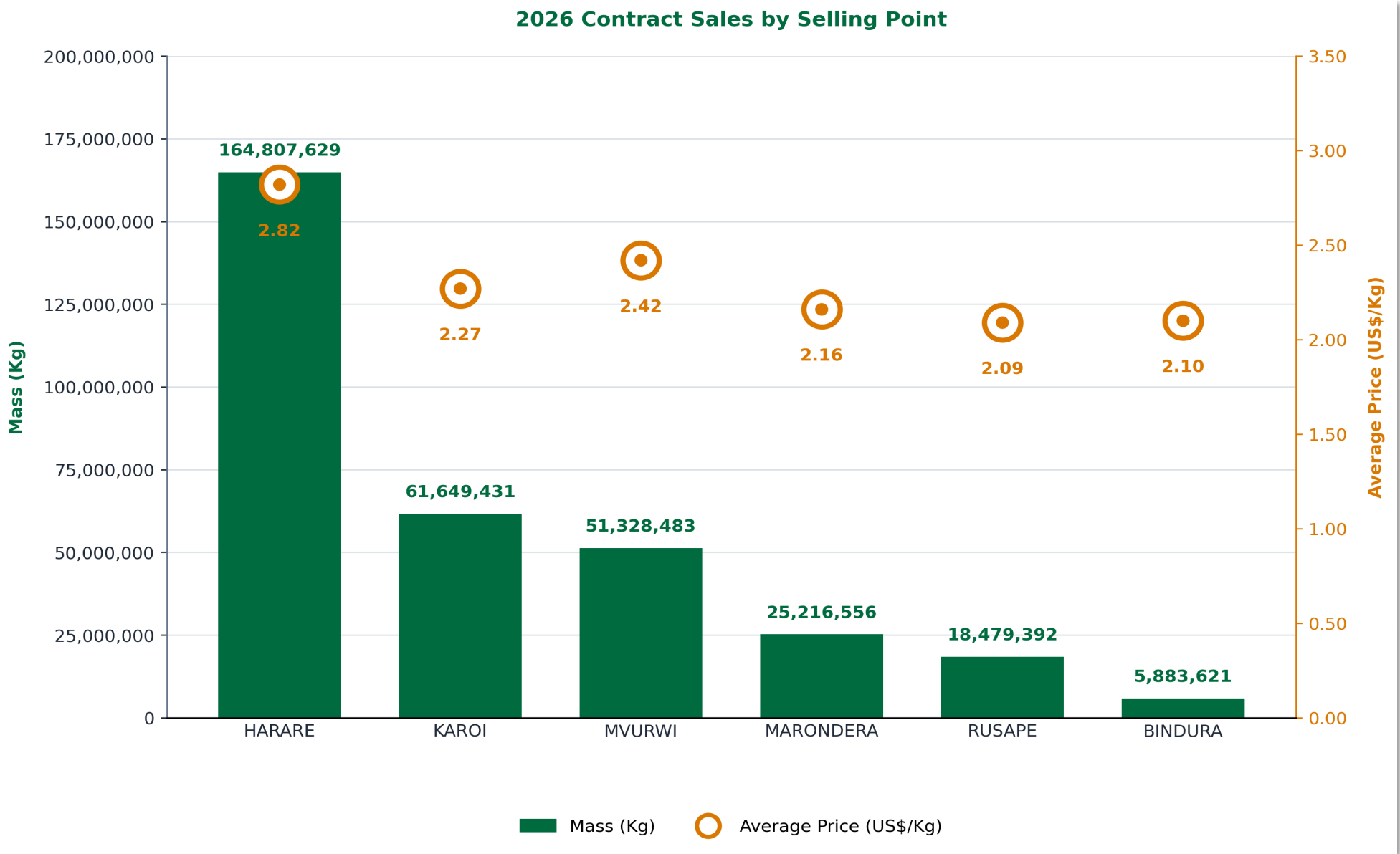
2026/27 SEASON GROWER REGISTRATION BY PROVINCE



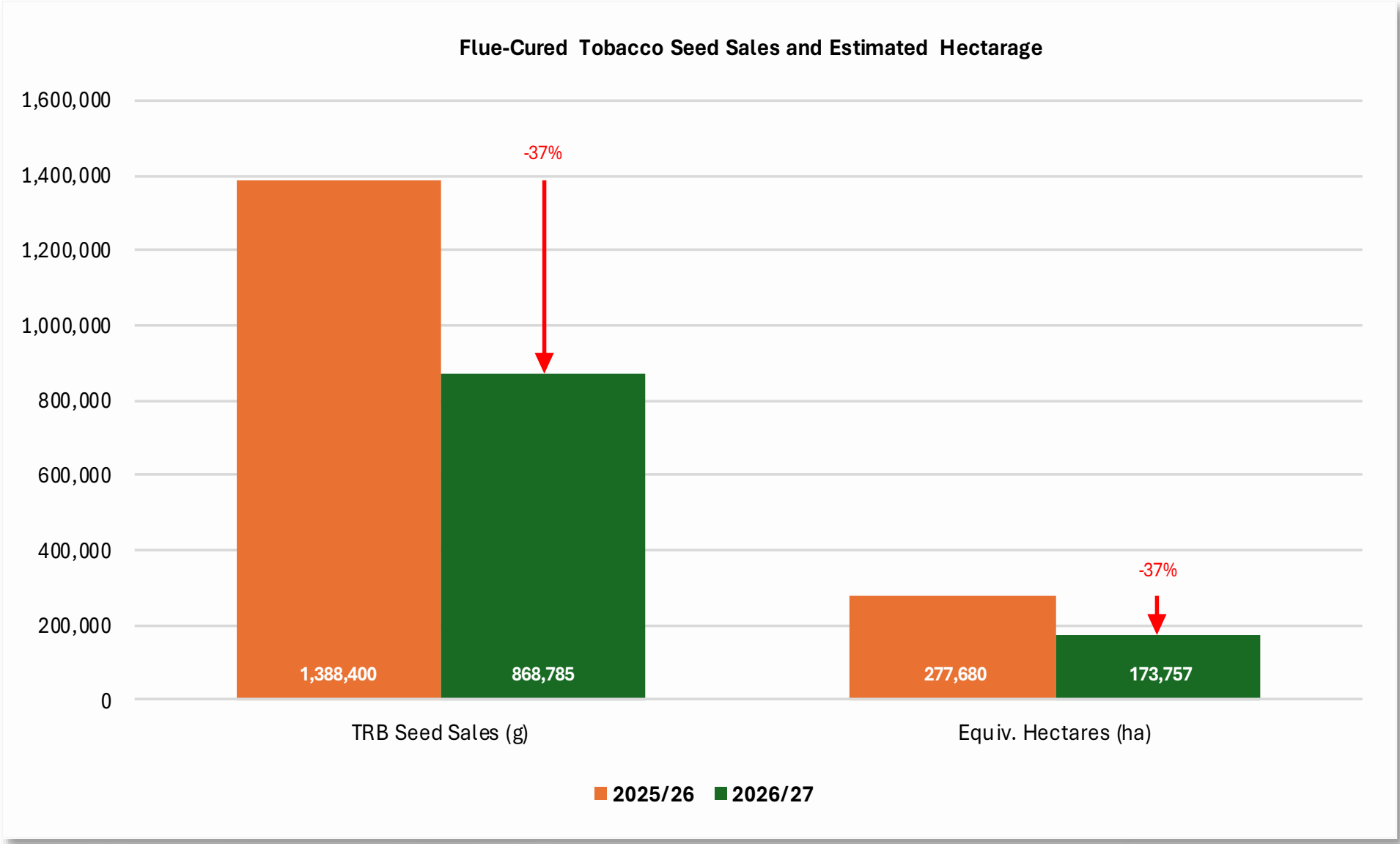
2.0 SEASONAL AUCTION AND CONTRACT SALES AS OF 17 SEPTEMBER 2026

SEASONAL	TSF	ESF	PTF	TOTAL AUCTION	TOTAL CONTRACT	TOTAL 2026	TOTAL 2025	% CHANGE
Mass sold(kg)	14,642,467	8,811,944	8,240,577	31,694,988	327,365,112	359,060,100	354,825,775	1.19
Value(US\$)	28,164,372	17,528,255	14,392,009	60,084,637	834,282,105	894,366,742	1,178,309,016	(24)
Avg.price US\$/kg	1.92	1.99	1.75	1.90	2.55	2.49	3.32	(25)
Rejected %	9.70	10.69	9.65	9.95	3.76	4.36	3.02	44
Bales laid	200,176	118,727	120,500	439,403	4,044,009	4,483,412	4,463,902	0
Bales Sold	180,758	106,040	108,871	395,669	3,892,093	4,287,762	4,329,020	(1)
Rejected Bales	19,418	12,687	11,629	43,734	151,916	195,650	134,882	45
Highest Price	4.99	4.99	4.99	4.99	5.75	5.75	6.30	(9)
Lowest Price	0.10	0.10	0.10	0.10	0.10	0.10	0.10	-
Avg.Bale Weight (kg)	81	83	76	80	84	84	82	2

2.1 SELLING POINT SUMMARY AS OF 17 SEPTEMBER 2026



3.0 SEED SALES UPDATE AS OF 16 SEPTEMBER 2026



4.0 TOBACCO EXPORTS AS OF 18 SEPTEMBER 2026

2026			
Continent	Mass (Kg)	Value (US\$)	Avg. Price (US\$/Kg)
Far East	77,880,027	545,483,060	7.00
Africa	38,476,638	161,167,554	4.19
Middle East	18,592,668	60,063,545	3.23
European Union	17,118,809	78,773,150	4.60
Europe	9,837,566	50,824,173	5.17
Americas	6,973,400	25,038,111	3.59
Grand Total	168,879,108	921,349,594	5.46

2025			
Continent	Mass (Kg)	Value (US\$)	Avg. Price (US\$/Kg)
Far East	55,225,671	373,549,446	6.76
Africa	24,099,961	111,036,916	4.61
Middle East	19,673,240	60,658,442	3.08
European Union	18,536,105	103,180,957	5.57
Europe	6,197,962	30,684,797	4.95
Americas	5,090,520	20,166,477	3.96
Oceania	28,560	241,332	8.45
Grand Total	128,852,019	699,518,367	5.43