WEEKLY BULLETIN

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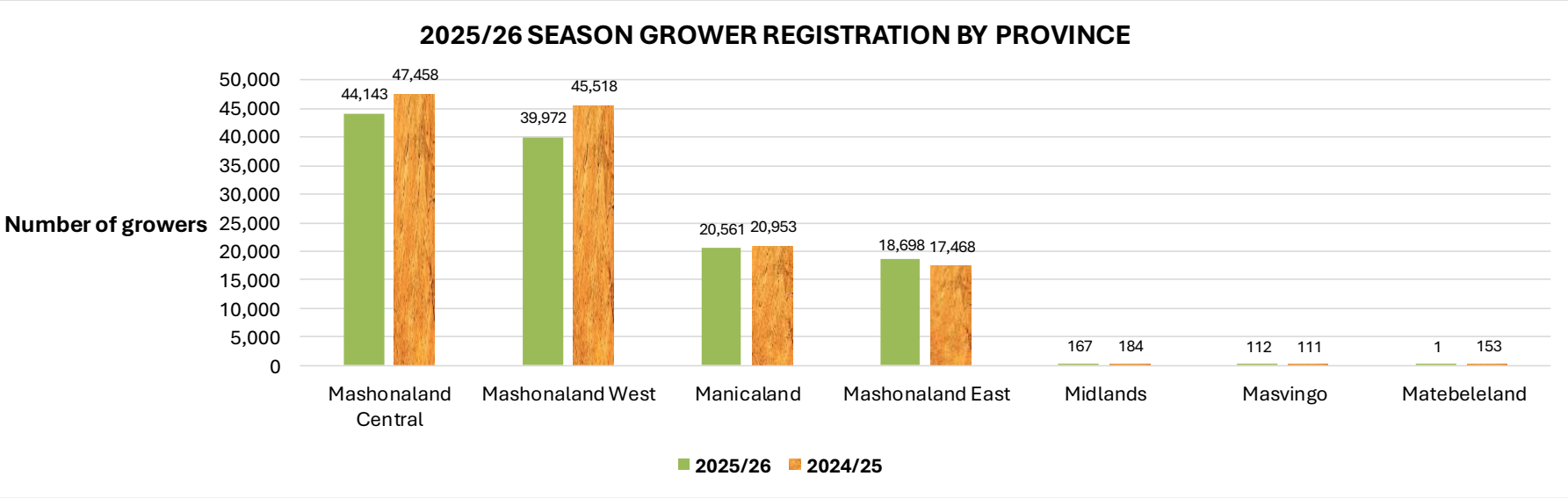
TIMB

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WEEKLY BULLETIN 11 ENDING 13 MARCH 2026

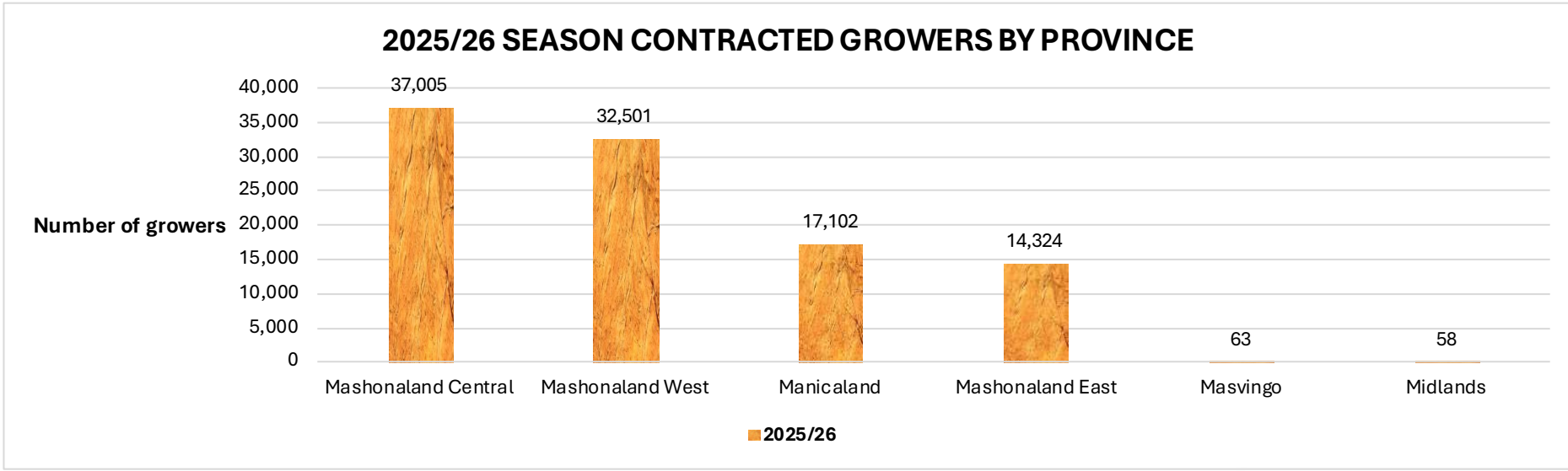
1.0 2025/26 SEASON FCV GROWER REGISTRATION BY PROVINCE AS OF 13 MARCH 2026

PROVINCE	GROWER SECTOR				SEASON		% CHANGE
	COMMUNAL	A1	SMALL SCALE COMM	A2	2025/26	2024/25	
Mashonaland Central	24,715	15,237	2,030	2,161	44,143	47,458	-7
Mashonaland West	24,535	11,226	1,635	2,576	39,972	45,518	-12
Manicaland	9,663	8,409	1,454	1,035	20,561	20,953	-2
Mashonaland East	6,664	8,224	1,353	2,457	18,698	17,468	7
Midlands	124	31	5	7	167	184	-9
Masvingo	50	42	10	10	112	111	1
Matebeleland	-	-	-	1	1	153	-99
Grand Total	**65,751**	**43,169**	**6,487**	**8,247**	**123,654**	**131,845**	**-6**



1.1 FCV TOBACCO CONTRACTED GROWERS FOR 2025/26 SEASON AS OF 13 MARCH 2026

PROVINCE	GROWER SECTOR				SEASON
	COMMUNAL	A1	SMALL SCALE COMM	A2	2025/26
Mashonaland Central	20,688	12,865	1,719	1,733	37,005
Mashonaland West	20,665	8,670	1,328	1,838	32,501
Manicaland	8,071	7,008	1,198	825	17,102
Mashonaland East	4,847	6,486	1,106	1,885	14,324
Masvingo	27	22	8	6	63
Midlands	41	15	1	1	58
Grand Total	**54,339**	**35,066**	**5,360**	**6,288**	**101,053**



2.0 SEASONAL AUCTION AND CONTRACT SALES AS OF 12 MARCH 2026

SEASONAL	TSF	ESF	PTF	TOTAL AUCTION	TOTAL CONTRACT	TOTAL 2026	TOTAL 2025	% CHANGE
Mass sold (kg)	534,474	158,158	280,697	973,329	9,438,592	**10,411,921**	9,128,860	14.05
Value (US$)	871,714	282,478	454,524	1,608,716	26,562,316	**28,171,031**	32,064,125	(12.14)
Avg.price US$/kg	**1.63**	**1.79**	**1.62**	**1.65**	**2.81**	**2.71**	**3.51**	**(22.97)**
Rejected %	18.71	14.84	13.69	16.71	3.14	**4.70**	3.56	31.96
Bales laid	8,460	2,250	4,194	14,904	114,867	**129,771**	105,234	23.32
Bales Sold	6,877	1,916	3,620	12,413	111,264	**123,677**	101,489	21.86
Rejected Bales	1,583	334	574	2,491	3,603	**6,094**	3,745	62.72
Highest Price	4.64	4.93	4.20	4.93	5.50	**5.50**	6.30	(12.70)
Lowest Price	0.30	0.35	0.15	0.15	0.10	**0.10**	0.10	-
Avg.Bale Weight (kg)	78	83	78	78	85	**84**	90	(6.41)

3.0 TOBACCO EXPORTS AS OF 13 MARCH 2026

2026			
Continent	**Mass (Kg)**	**Value (US$)**	**Avg. Price (US$/Kg)**
Far East	44,539,584	377,800,623	8.48
Africa	6,764,144	32,983,214	4.88
Middle East	5,983,138	18,731,801	3.13
Europe	5,581,760	32,362,028	5.80
European Union	4,863,909	18,629,886	3.83
Americas	3,048,400	8,503,955	2.79
Grand Total	**70,780,935**	**489,011,508**	**6.91**

2025			
Continent	**Mass (Kg)**	**Value (US$)**	**Avg. Price (US$/Kg)**
Far East	27,857,989	232,503,914	8.35
Africa	4,650,227	20,949,195	4.50
Middle East	3,971,578	9,257,266	2.33
Europe	302,600	1,094,938	3.62
European Union	4,172,640	22,503,939	5.39
Americas	2,304,040	6,905,553	3.00
Grand Total	**43,259,074**	**293,214,805**	**6.78**