WEEKLY BULLETIN

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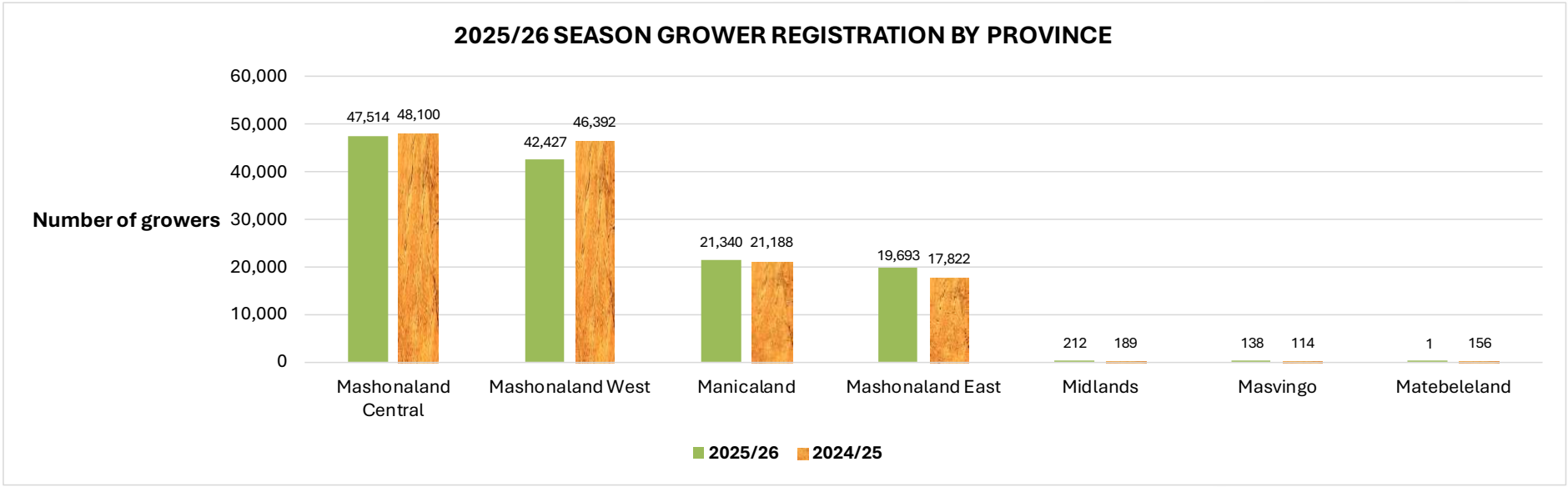
TIMB

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WEEKLY BULLETIN 17 ENDING 24 APRIL 2026

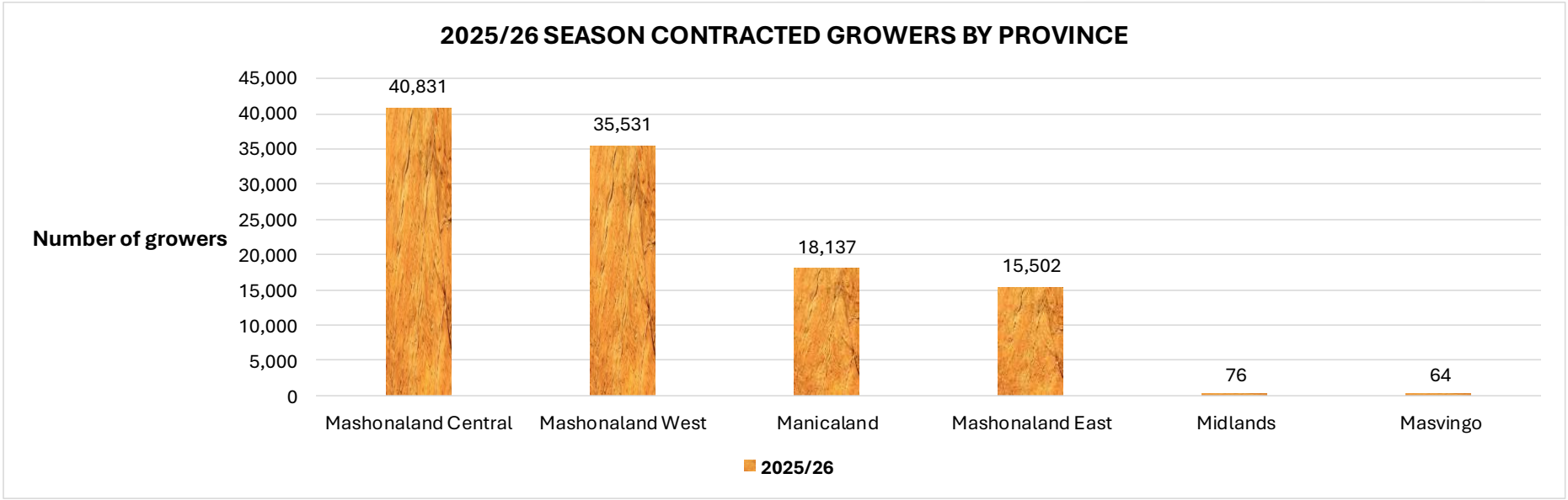
1.0 2025/26 SEASON FCV GROWER REGISTRATION BY PROVINCE AS OF 24 APRIL 2026

PROVINCE	GROWER SECTOR				SEASON		% CHANGE
	COMMUNAL	A1	SMALL SCALE COMM	A2	2025/26	2024/25	
Mashonaland Central	26,889	16,229	2,118	2,278	47,514	48,100	-1
Mashonaland West	26,083	11,891	1,722	2,731	42,427	46,392	-9
Manicaland	10,008	8,766	1,493	1,073	21,340	21,188	1
Mashonaland East	7,105	8,602	1,403	2,583	19,693	17,822	10
Midlands	162	35	6	9	212	189	12
Masvingo	56	61	10	11	138	114	21
Matebeleland	-	-	-	1	1	156	-99
Grand Total	**70,303**	**45,584**	**6,752**	**8,686**	**131,325**	**133,961**	**-2**



1.1 FCV TOBACCO CONTRACTED GROWERS FOR 2025/26 SEASON AS OF 24 APRIL 2026

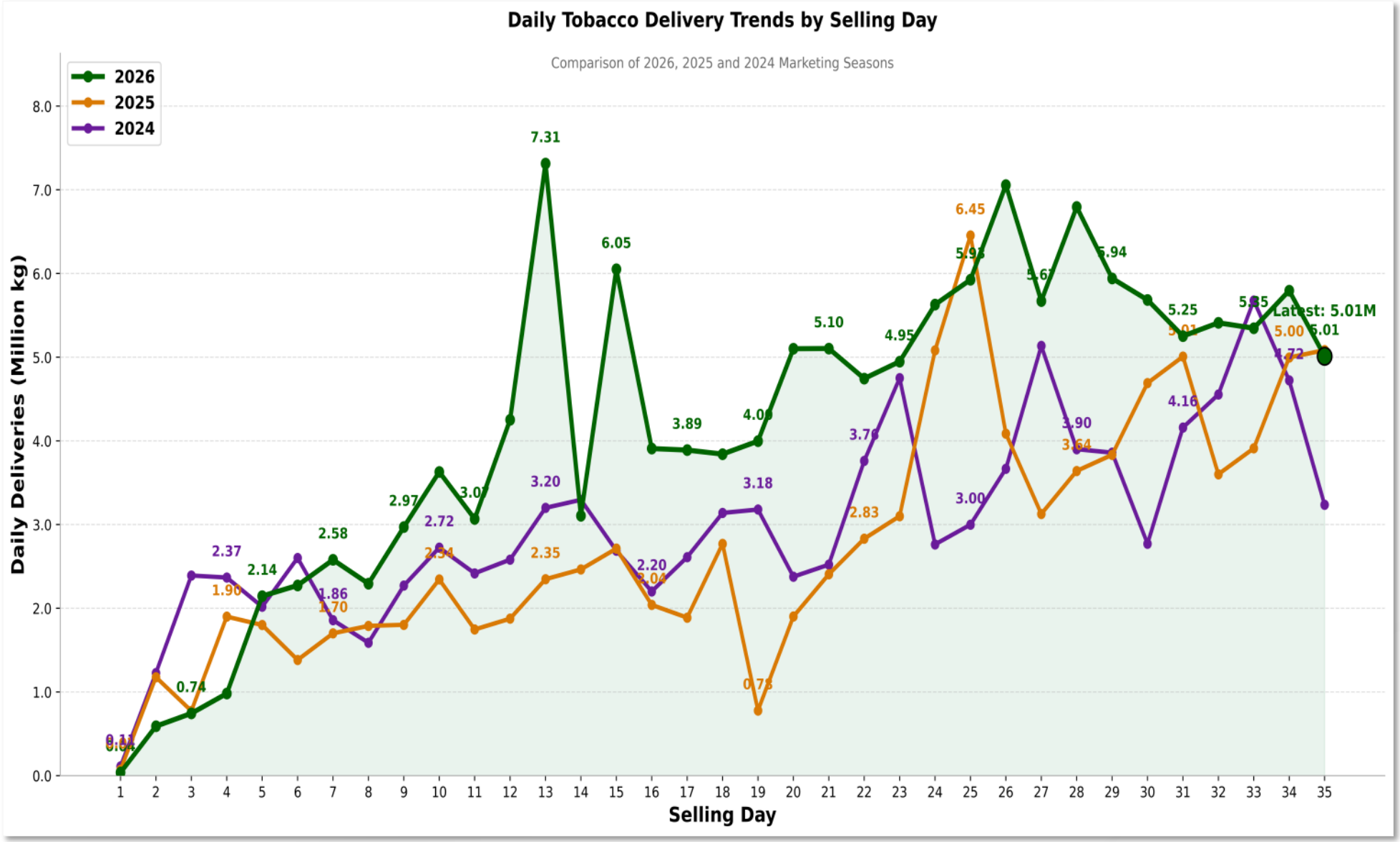
PROVINCE	GROWER SECTOR				SEASON
	COMMUNAL	A1	SMALL SCALE COMM	A2	2025/26
Mashonaland Central	23,092	14,028	1,847	1,864	40,831
Mashonaland West	22,652	9,432	1,409	2,038	35,531
Manicaland	8,544	7,450	1,263	880	18,137
Mashonaland East	5,310	6,953	1,180	2,059	15,502
Midlands	54	17	3	2	76
Masvingo	28	23	8	5	64
Grand Total	**59,680**	**37,903**	**5,710**	**6,848**	**110,141**



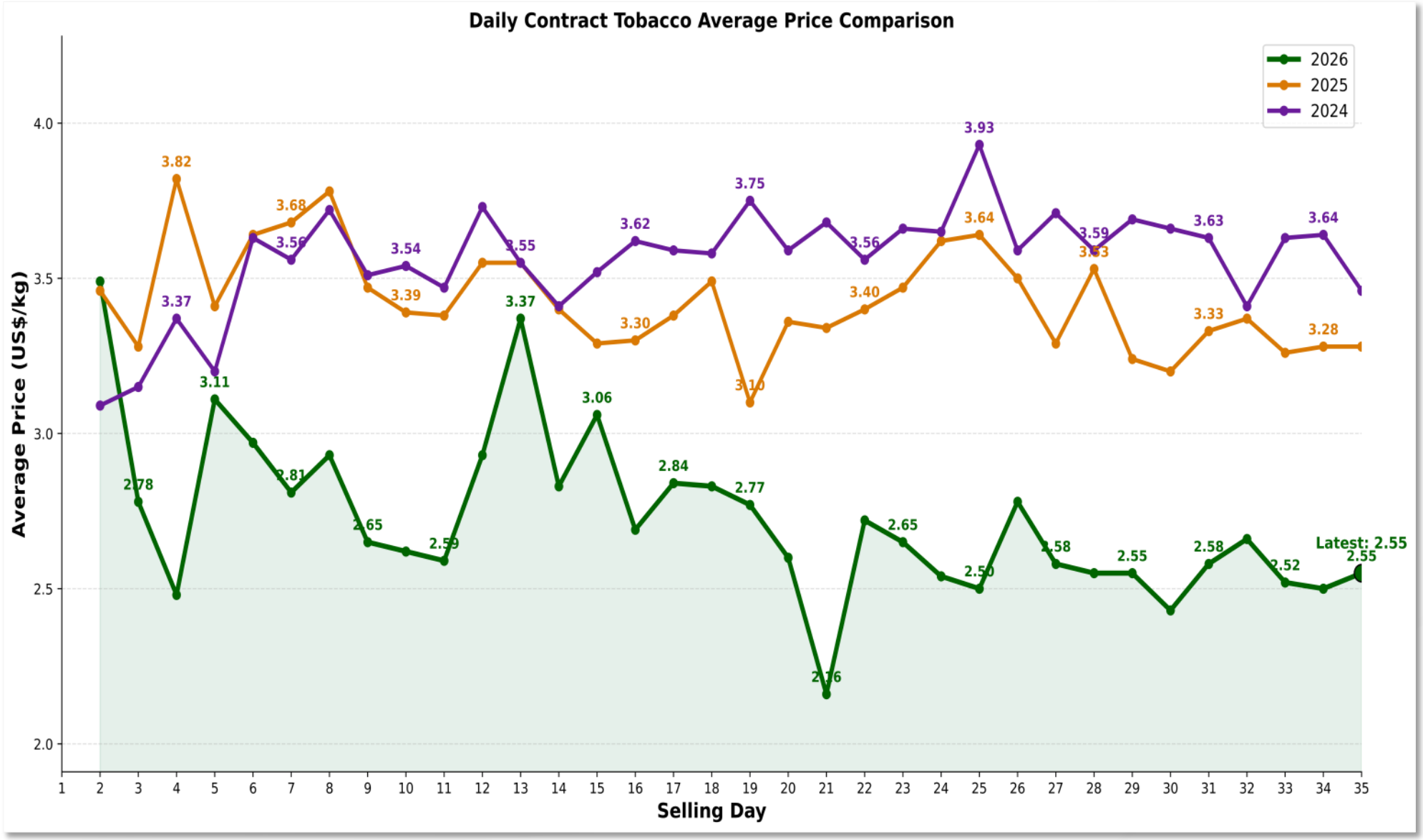
2.0 SEASONAL AUCTION AND CONTRACT SALES AS OF 23 APRIL 2026

SEASONAL	TSF	ESF	PTF	TOTAL AUCTION	TOTAL CON-TRACT	TOTAL 2026	TOTAL 2025	% CHANGE
Mass sold(kg)	4,236,638	2,247,194	2,777,919	9,261,751	145,816,659	**155,078,410**	99,126,083	56
Value(US$)	8,774,101	4,675,632	5,545,339	18,995,072	391,274,962	**410,270,033**	338,219,596	21
Avg.price US$/kg	**2.07**	**2.08**	**2.00**	**2.05**	**2.68**	**2.65**	**3.41**	**(22)**
Rejected %	11.07	9.49	7.60	9.64	3.46	**3.88**	3.03	28
Bales laid	60,509	30,041	40,325	130,875	1,796,771	**1,927,646**	1,251,578	54
Bales Sold	53,813	27,189	37,259	118,261	1,734,680	**1,852,941**	1,213,630	53
Rejected Bales	6,696	2,852	3,066	12,614	62,091	**74,705**	37,948	97
Highest Price	4.90	4.92	4.75	4.92	5.75	**5.75**	6.30	(9)
Lowest Price	0.10	0.10	0.10	0.10	0.10	**0.10**	0.10	-
Avg.Bale Weight (kg)	79	83	75	78	84	**84**	82	2

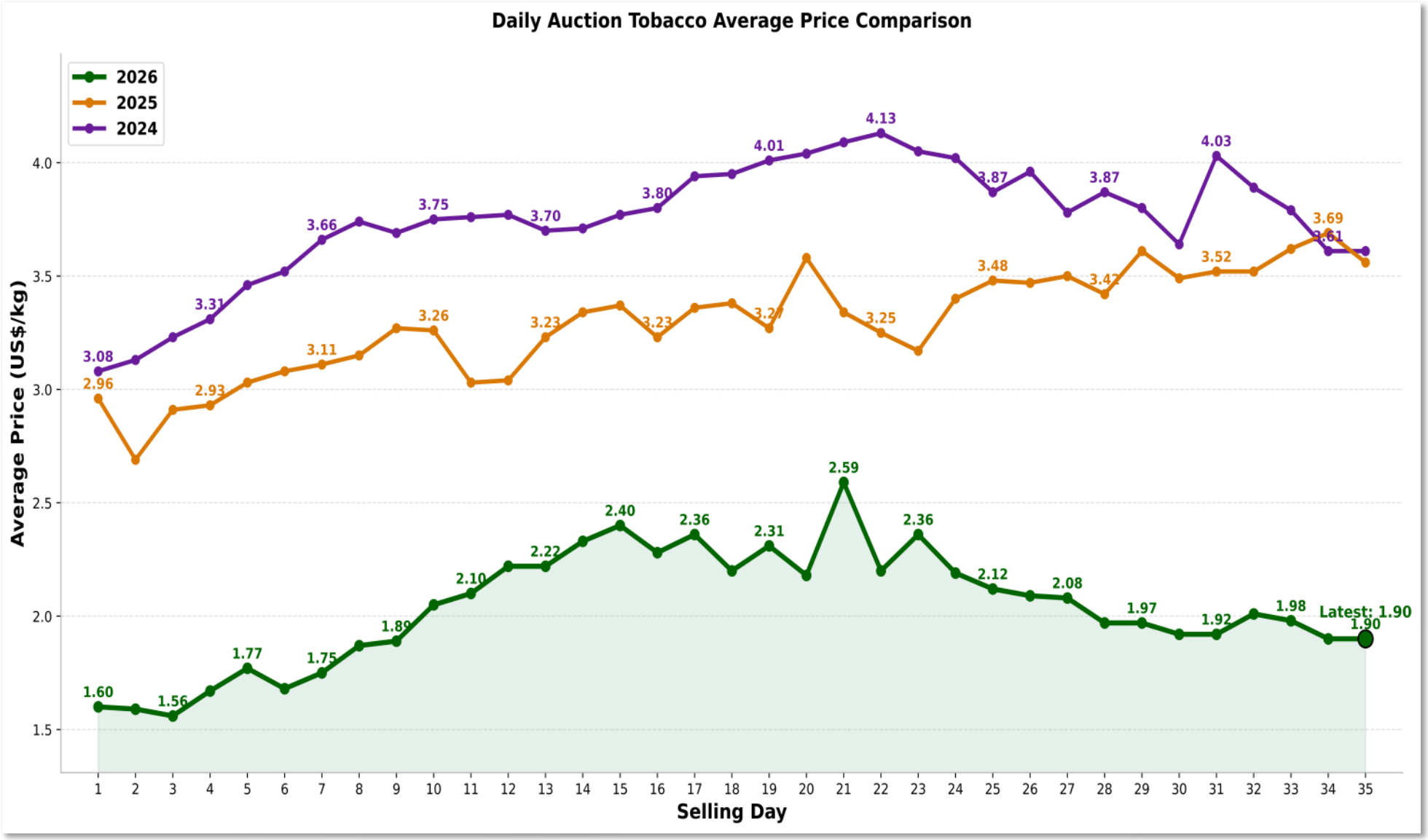
2.1 DAILY VOLUMES DELIVERY TREND (2024-2026)



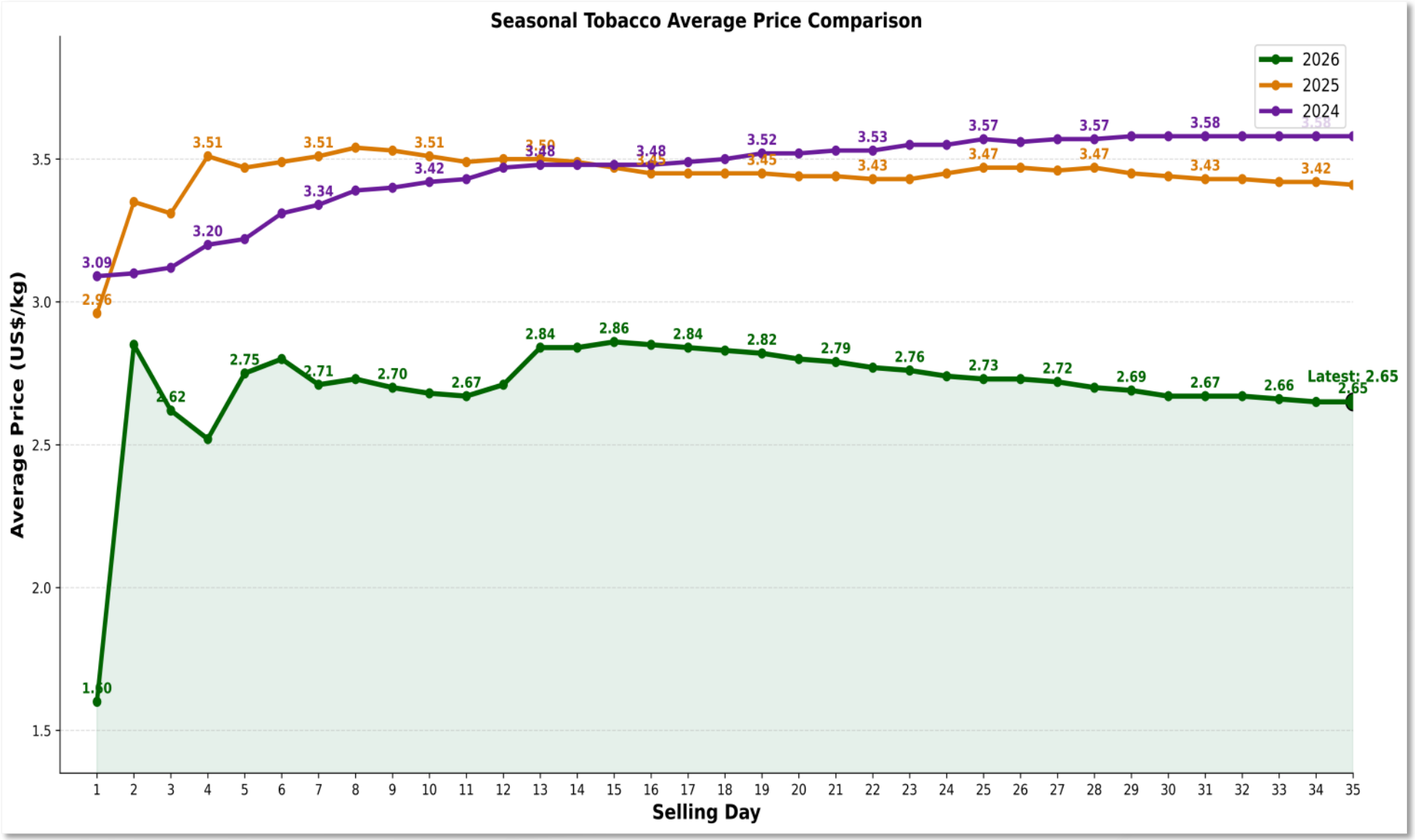
2.2 COMPARISON OF CONTRACT AVERAGE PRICES FROM 2024 - 2026



2.3 COMPARISON OF AUCTION AVERAGE PRICES FROM 2024-2026



2.4 COMPARISON OF SEASONAL AVERAGE PRICES FROM 2024 - 2026



3.0 TOBACCO EXPORTS AS OF 24 APRIL 2026

2026			
Continent	**Mass (Kg)**	**Value (US$)**	**Avg. Price (US$/Kg)**
Far East	49,197,716	397,685,450	8.08
Africa	12,863,220	65,096,032	5.06
Middle East	6,279,778	19,670,492	3.13
Europe	5,778,960	32,378,088	5.60
European Union	5,344,909	21,674,646	4.06
Americas	3,828,400	9,385,979	2.45
Grand Total	**83,292,983**	**545,890,688**	**6.55**

2025			
Continent	**Mass (Kg)**	**Value (US$)**	**Avg. Price (US$/Kg)**
Far East	29,689,799	240,853,901	8.11
Africa	7,117,417	32,063,843	4.50
Middle East	5,462,138	12,617,147	2.31
Europe	497,000	1,552,860	3.12
European Union	4,729,850	25,383,480	5.37
Americas	2,442,640	7,597,563	3.11
Oceania	28,560	241,332	8.45
Grand Total	**49,967,404**	**320,310,125**	**6.41**