WEEKLY BULLETIN

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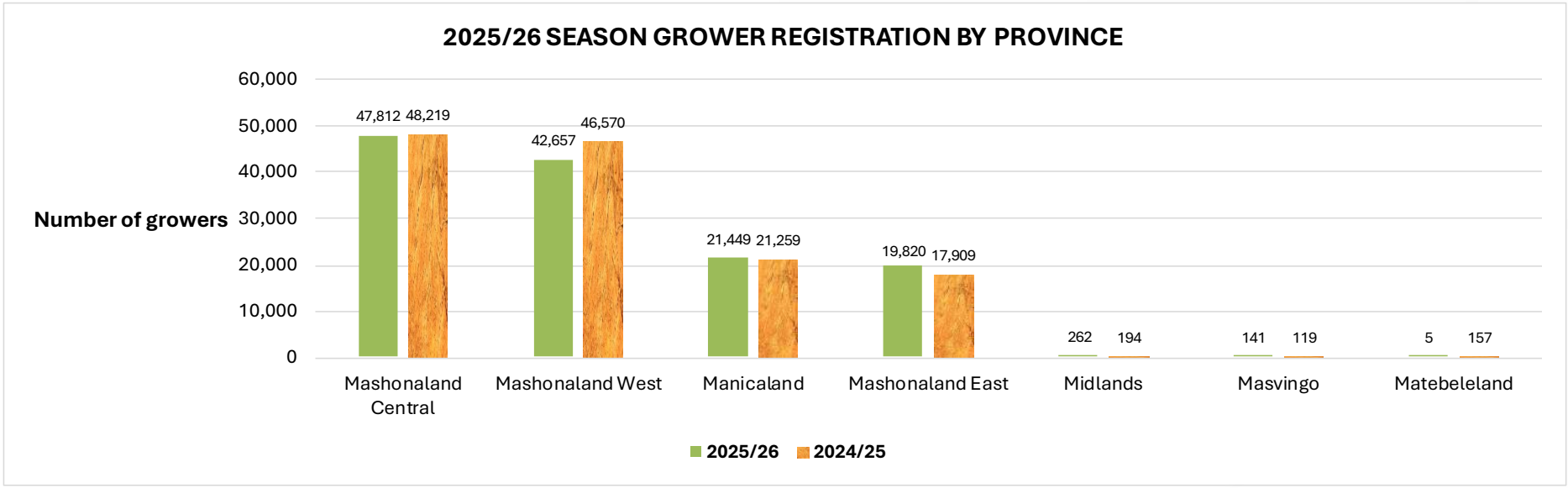
TIMB

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WEEKLY BULLETIN 19 ENDING 08 MAY 2026

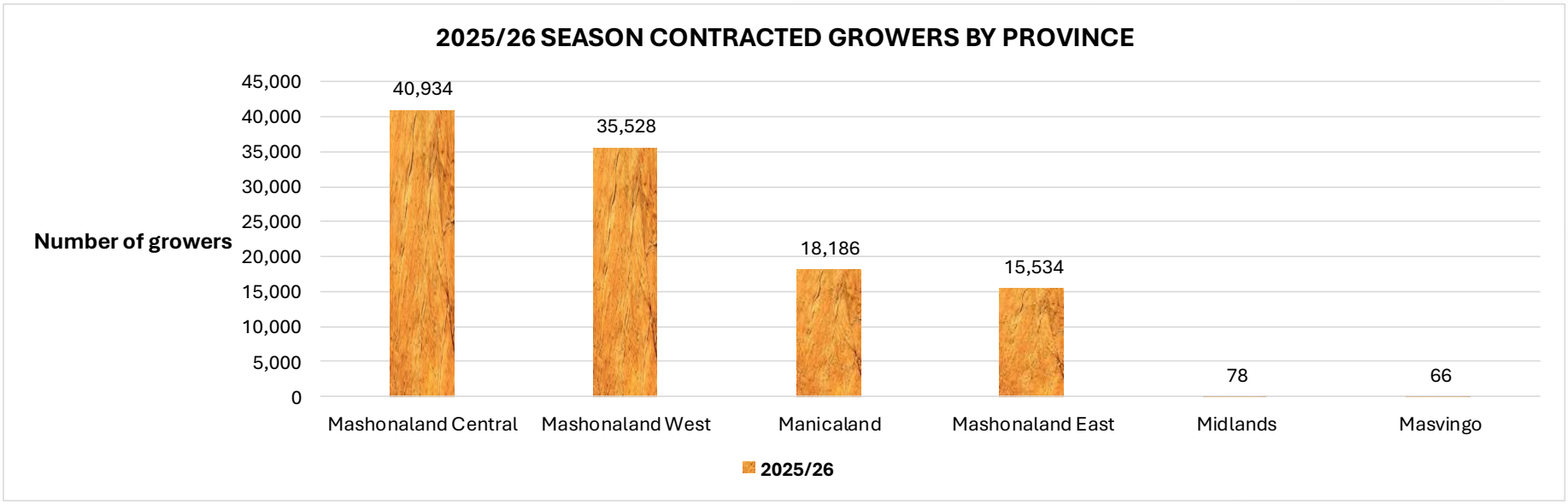
1.0 2025/26 SEASON FCV GROWER REGISTRATION BY PROVINCE AS OF 08 MAY 2026

PROVINCE	GROWER SECTOR				SEASON		% CHANGE
	COMMUNAL	A1	SMALL SCALE COMM	A2	2025/26	2024/25	
Mashonaland Central	27,054	16,441	2,145	2,172	47,812	48,219	-1
Mashonaland West	26,183	12,050	1,737	2,687	42,657	46,570	-8
Manicaland	10,041	8,857	1,521	1,030	21,449	21,259	1
Mashonaland East	7,141	8,730	1,403	2,546	19,820	17,909	11
Midlands	205	38	6	13	262	194	35
Masvingo	59	61	10	11	141	119	18
Matebeleland	-	3	-	2	5	157	-97
Grand Total	**70,683**	**46,180**	**6,822**	**8,461**	**132,146**	**134,427**	**-2**



1.1 FCV TOBACCO CONTRACTED GROWERS FOR 2025/26 SEASON AS OF 08 MAY 2026

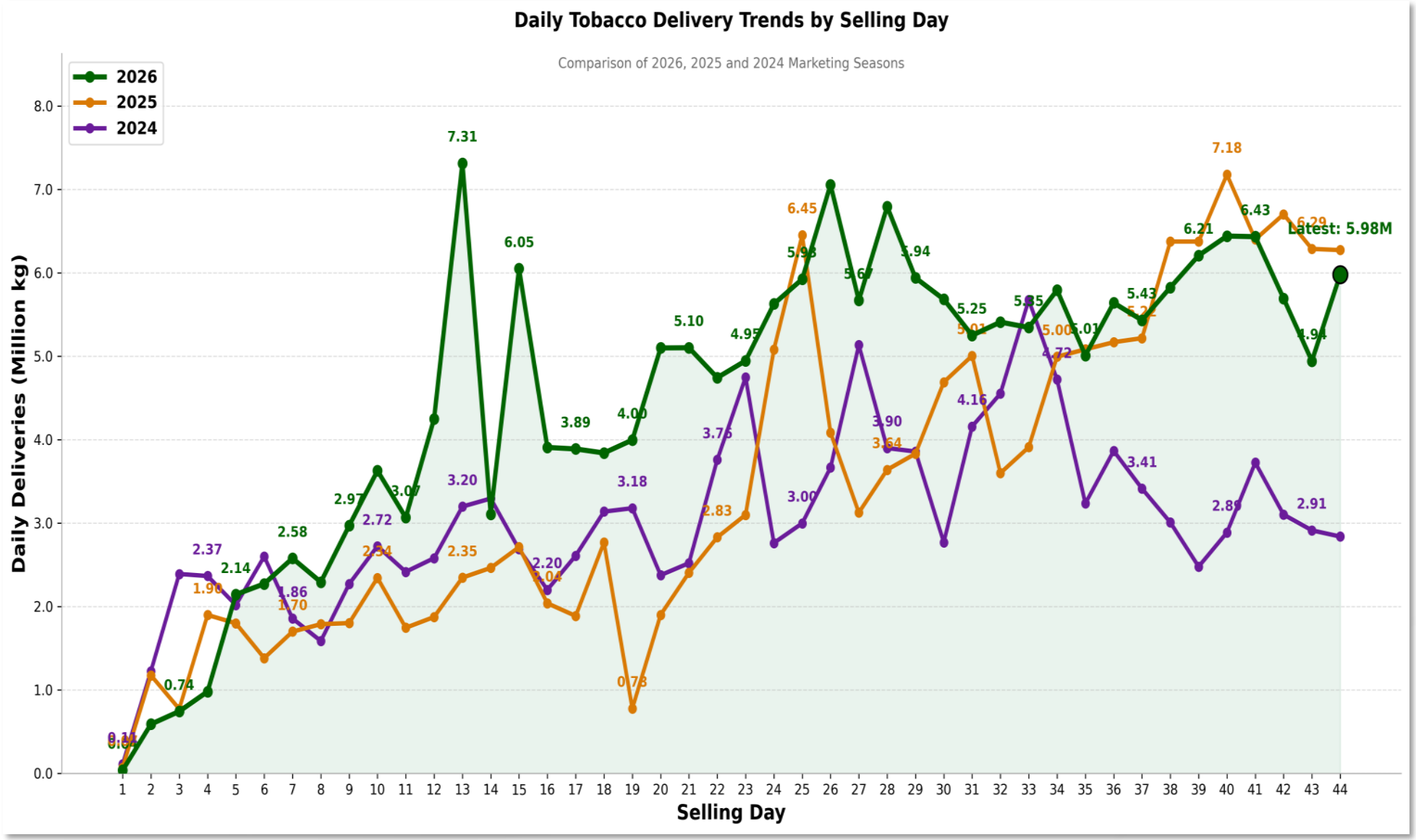
PROVINCE	GROWER SECTOR				SEASON
	COMMUNAL	A1	SMALL SCALE COMM	A2	2025/26
Mashonaland Central	23,128	14,193	1,865	1,748	40,934
Mashonaland West	22,643	9,501	1,411	1,973	35,528
Manicaland	8,542	7,527	1,284	833	18,186
Mashonaland East	5308	7042	1176	2008	15534
Midlands	55	18	3	2	78
Masvingo	30	23	8	5	66
Grand Total	**59,706**	**38,304**	**5,747**	**6,569**	**110,326**



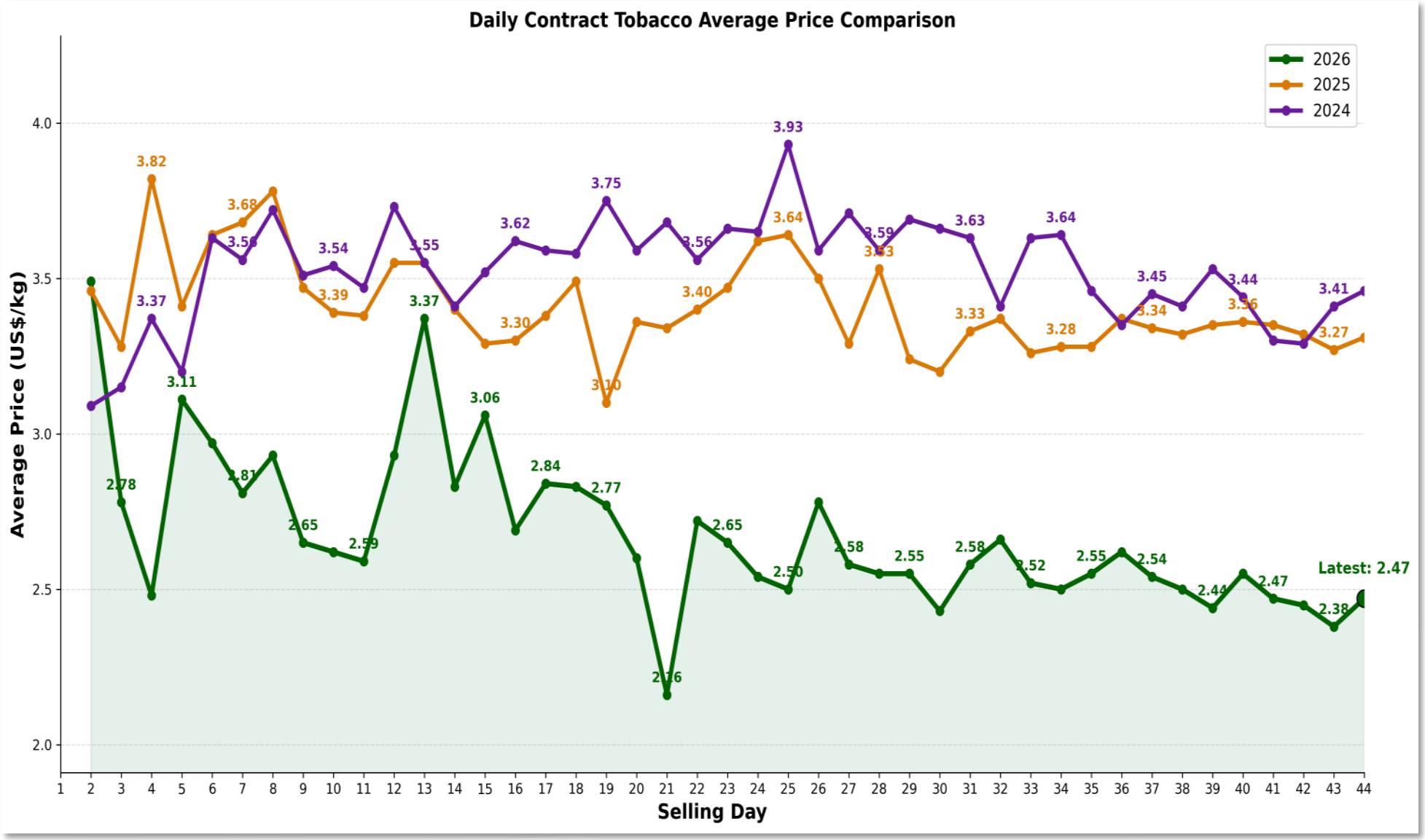
2.0 SEASONAL AUCTION AND CONTRACT SALES AS OF 07 MAY 2026

SEASONAL	TSF	ESF	PTF	TOTAL AUCTION	TOTAL CONTRACT	TOTAL 2026	TOTAL 2025	% CHANGE
Mass sold(kg)	6,229,382	3,510,181	4,093,455	13,833,018	197,393,767	**211,226,785**	157,243,106	34
Value(US$)	12,189,768	6,789,833	7,460,466	26,440,067	519,255,116	**545,695,183**	532,997,919	2
Avg.price US$/kg	**1.96**	**1.93**	**1.82**	**1.91**	**2.63**	**2.58**	**3.39**	**(24)**
Rejected %	10.55	9.92	8.19	9.68	3.53	**3.99**	2.86	40
Bales laid	88,144	47,706	59,876	195,726	2,443,322	**2,639,048**	1,994,470	32
Bales Sold	78,844	42,973	54,971	176,788	2,357,047	**2,533,835**	1,937,520	31
Rejected Bales	9,300	4,733	4,905	18,938	86,275	**105,213**	56,950	85
Highest Price	4.90	4.92	4.99	4.99	5.75	**5.75**	6.30	(9)
Lowest Price	0.10	0.10	0.10	0.10	0.10	**0.10**	0.10	-
Avg.Bale Weight (kg)	79	82	74	78	84	**83**	81	3

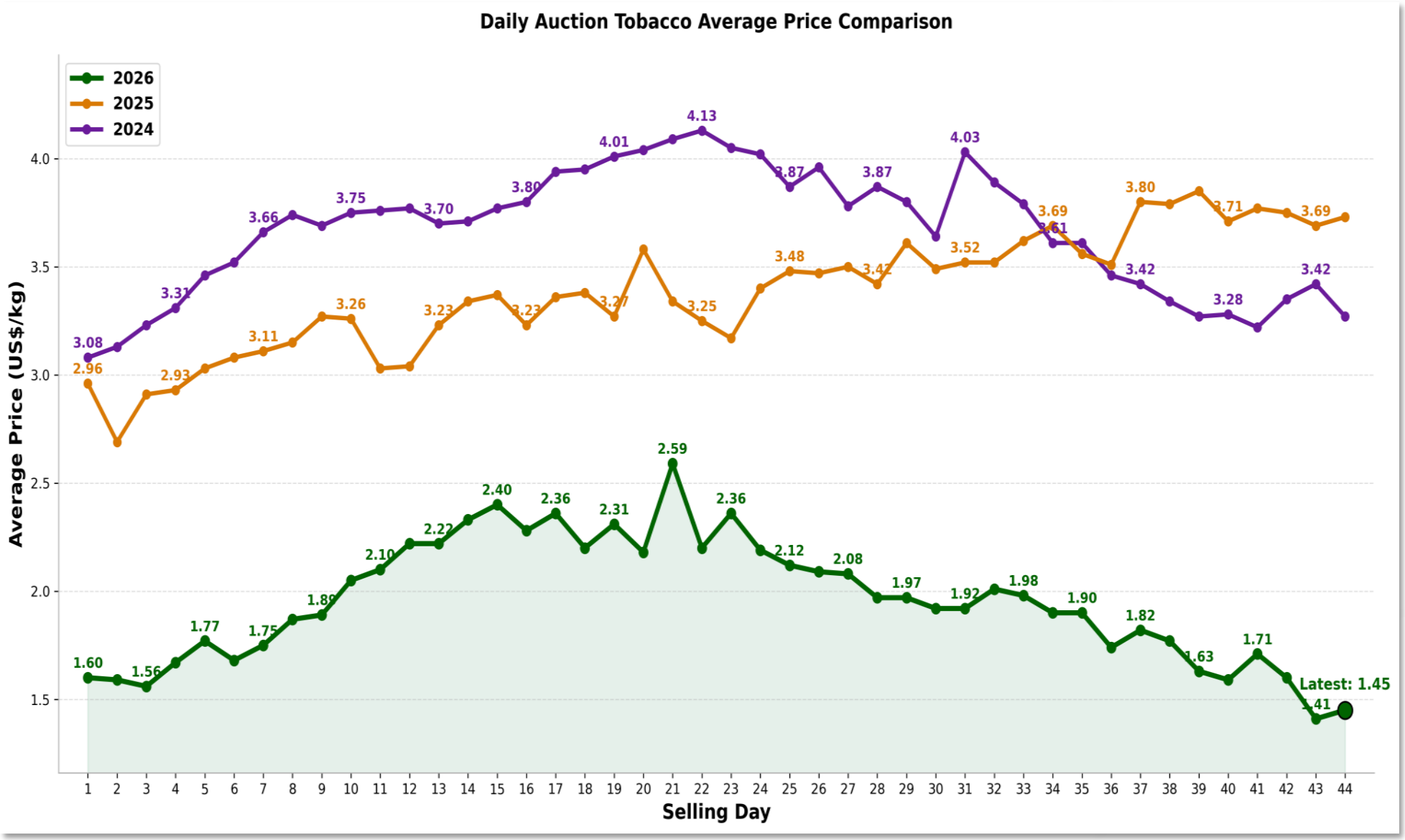
2.1 DAILY VOLUMES DELIVERY TREND (2024-2026)



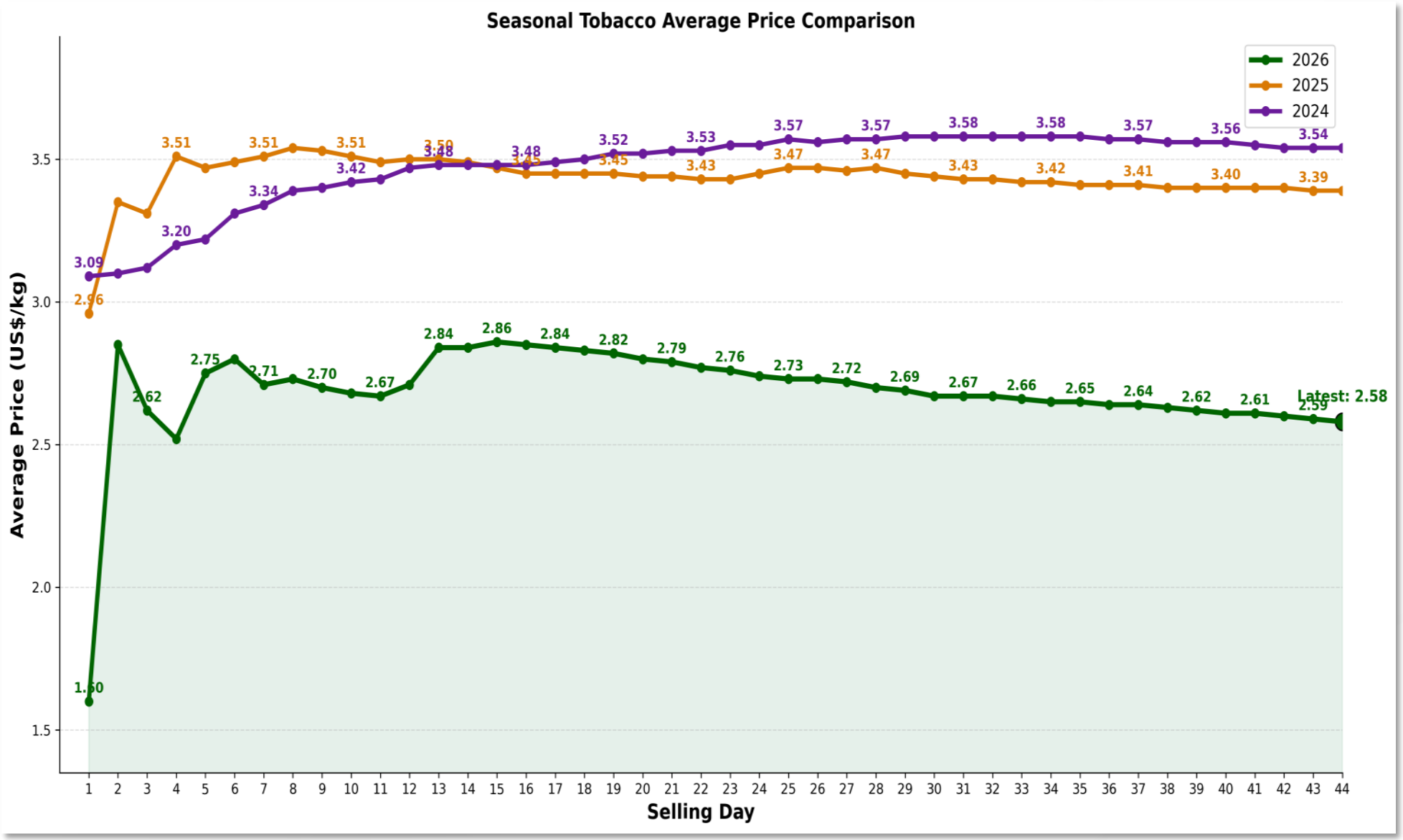
2.2 COMPARISON OF CONTRACT AVERAGE PRICES FROM 2024 - 2026



2.3 COMPARISON OF AUCTION AVERAGE PRICES FROM 2024-2026



2.4 COMPARISON OF SEASONAL AVERAGE PRICES FROM 2024 - 2026



3.0 TOBACCO EXPORTS AS OF 08 MAY 2026

2026			
Continent	**Mass (Kg)**	**Value (US$)**	**Avg. Price (US$/Kg)**
Far East	51,337,601	411,243,050	8.01
Africa	13,346,120	67,061,117	5.02
Middle East	6,727,178	22,291,404	3.31
Europe	6,016,360	32,660,436	5.43
European Union	5,681,509	23,428,332	4.12
Americas	3,907,600	9,736,439	2.49
Grand Total	**87,016,368**	**566,420,778**	**6.51**

2025			
Continent	**Mass (Kg)**	**Value (US$)**	**Avg. Price (US$/Kg)**
Far East	31,666,664	251,100,146	7.93
Africa	8,963,397	39,863,359	4.45
Middle East	5,552,678	12,992,933	2.34
Europe	714,800	1,618,200	2.26
European Union	4,848,056	26,191,559	5.40
Americas	2,442,640	7,597,563	3.11
Oceania	28,560	241,332	8.45
Grand Total	**54,216,795**	**339,605,092**	**6.26**