WEEKLY BULLETIN

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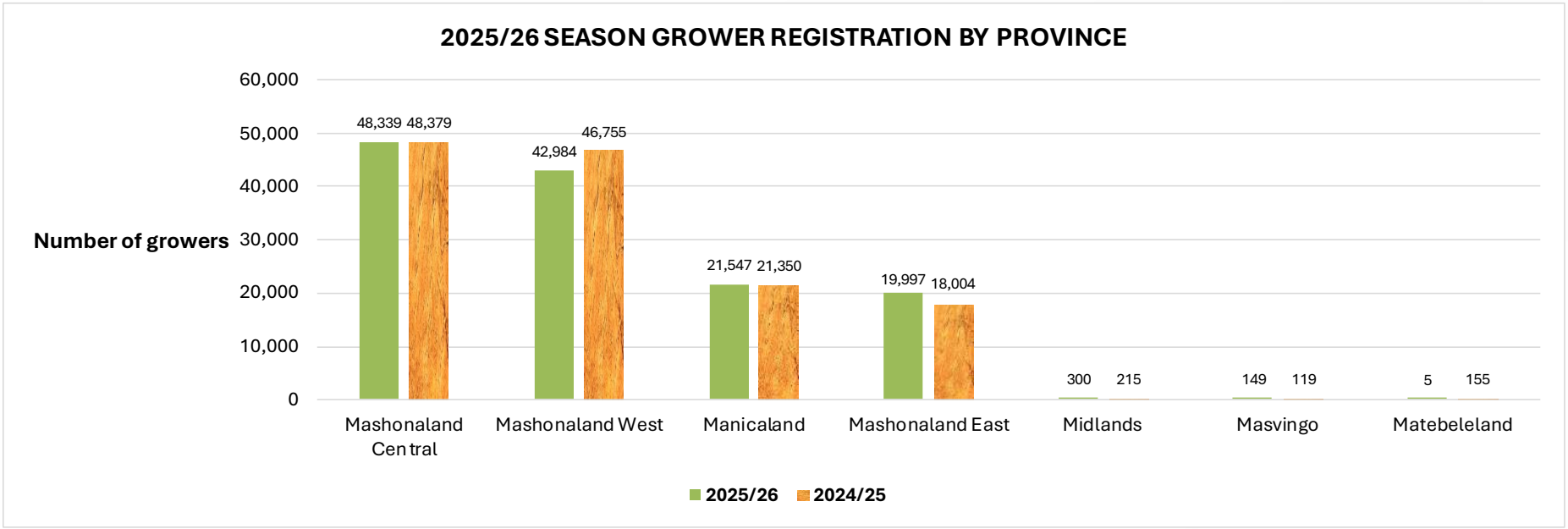
TIMB

For Livelihoods. For Sustainability.

WEEKLY BULLETIN 23 ENDING 05 JUNE 2026

1.0 2025/26 SEASON FCV GROWER REGISTRATION BY PROVINCE AS OF 05 JUNE 2026

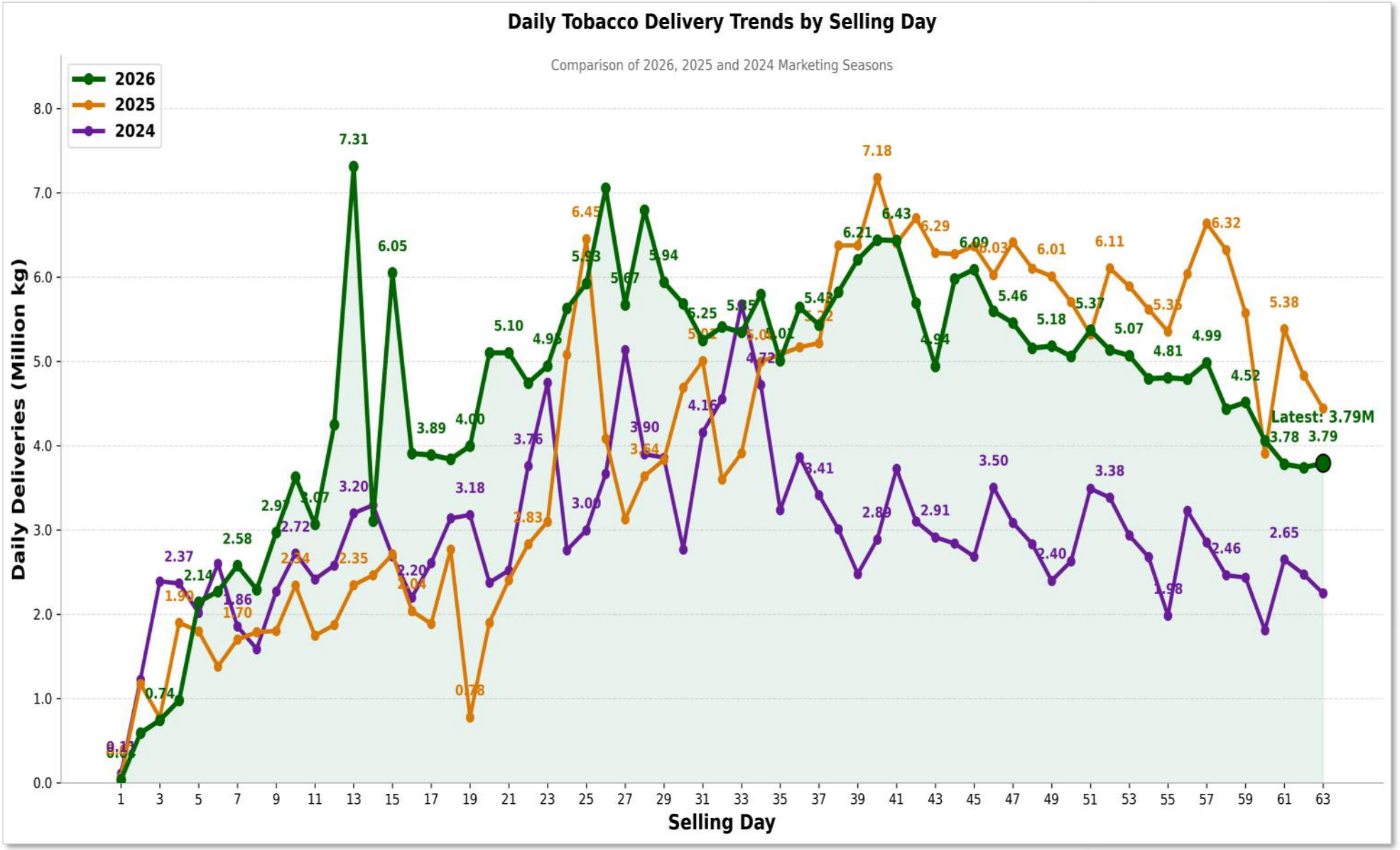
PROVINCE	GROWER SECTOR				SEASON		% CHANGE
	COMMUNAL	A1	SMALL SCALE COMM	A2	2025/26	2024/25	
Mashonaland Central	27,337	16,620	2,181	2,201	48,339	48,379	-0.1
Mashonaland West	26,326	12,183	1,753	2,722	42,984	46,755	-8
Manicaland	10,081	8,903	1,527	1,036	21,547	21,350	1
Mashonaland East	7,193	8,816	1,412	2,576	19,997	18,004	11
Midlands	238	43	6	13	300	215	40
Masvingo	64	63	10	12	149	119	25
Matebeleland	-	3	-	2	5	155	-97
Grand Total	**71,239**	**46,631**	**6,889**	**8,562**	**133,321**	**134,977**	**-1**



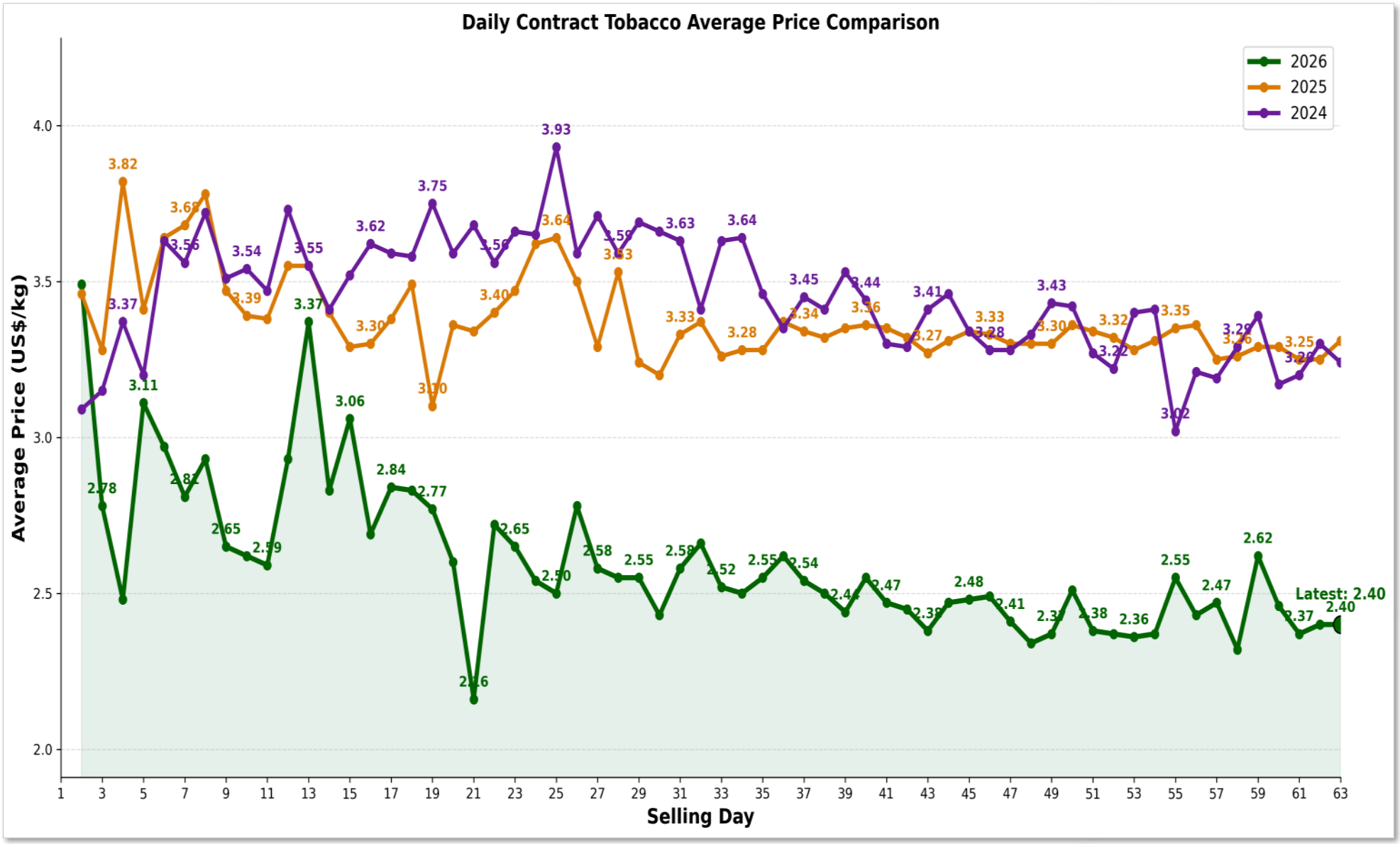
2.0 SEASONAL AUCTION AND CONTRACT SALES AS OF 04 JUNE 2026

SEASONAL	TSF	ESF	PTF	TOTAL AUCTION	TOTAL CONTRACT	TOTAL 2026	TOTAL 2025	% CHANGE
Mass sold(kg)	11,011,665	6,342,174	6,585,344	23,939,183	282,301,462	**306,240,645**	268,552,308	14
Value(US$)	20,806,691	11,766,646	11,094,944	43,668,282	724,837,723	**768,506,004**	903,861,559	(15)
Avg.price US$/kg	**1.89**	**1.86**	**1.68**	**1.82**	**2.57**	**2.51**	**3.37**	**(25)**
Rejected %	9.63	10.31	9.40	9.74	3.77	**4.29**	2.86	50
Bales laid	153,194	86,993	97,010	337,197	3,496,039	**3,833,236**	3,420,447	12
Bales Sold	138,437	78,021	87,893	304,351	3,364,282	**3,668,633**	3,322,760	10
Rejected Bales	14,757	8,972	9,117	32,846	131,757	**164,603**	97,687	69
Highest Price	4.99	4.99	4.99	4.99	5.75	**5.75**	6.30	(9)
Lowest Price	0.10	0.10	0.10	0.10	0.10	**0.10**	0.10	-
Avg.Bale Weight (kg)	80	81	75	79	84	**83**	81	3

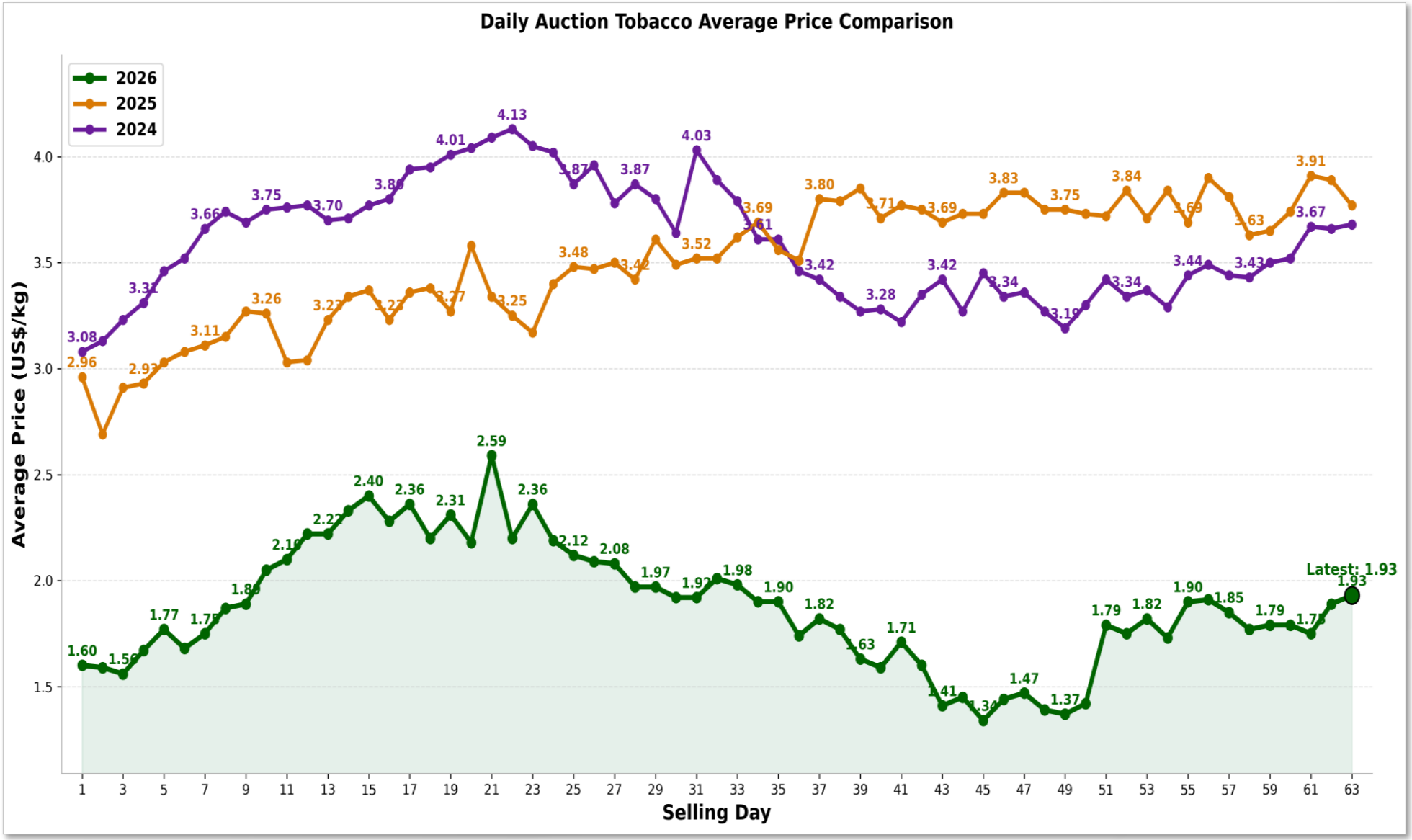
2.1 DAILY VOLUMES DELIVERY TREND (2024-2026)



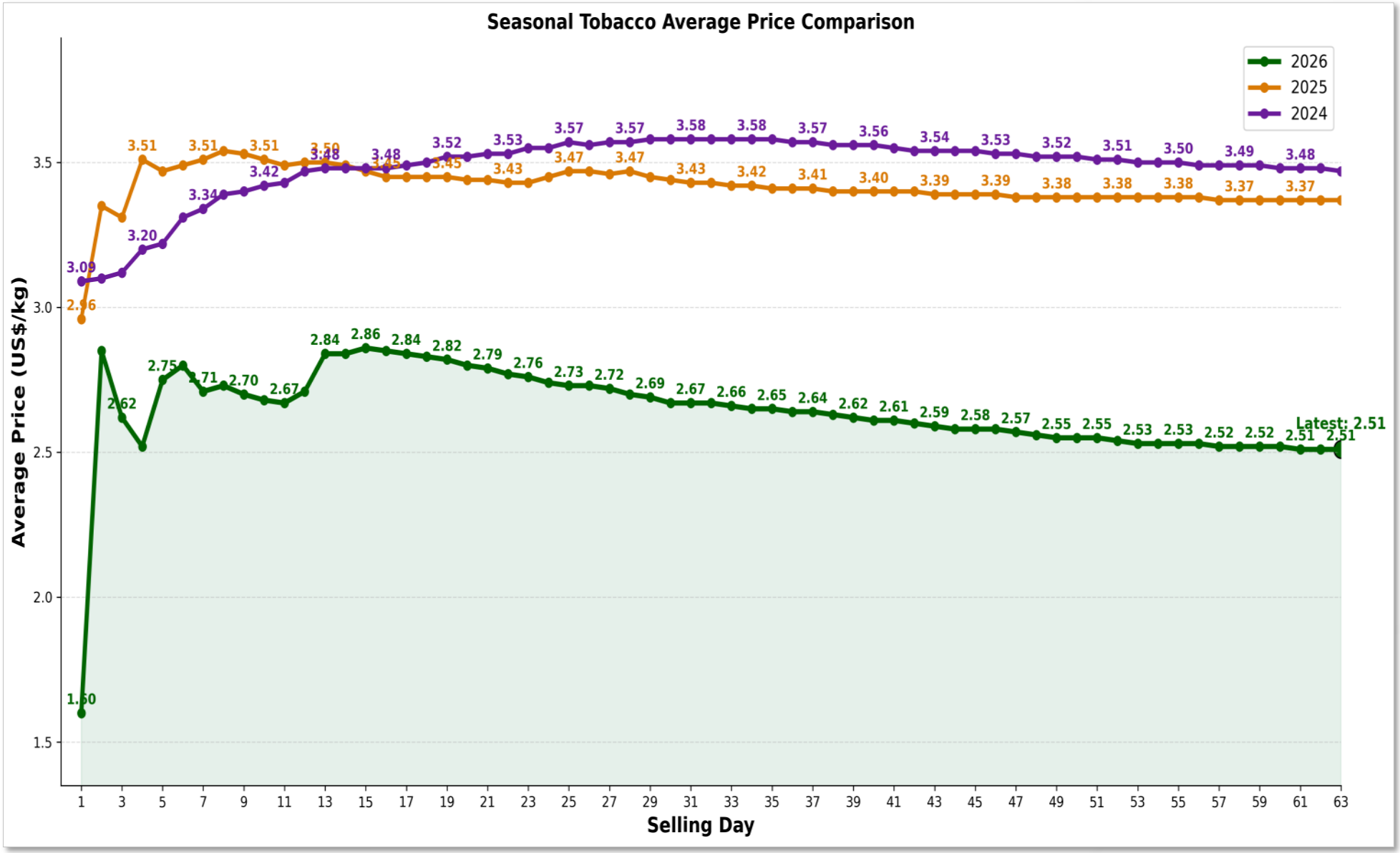
2.2 COMPARISON OF CONTRACT AVERAGE PRICES FROM 2024 - 2026



2.3 COMPARISON OF AUCTION AVERAGE PRICES FROM 2024-2026



2.4 COMPARISON OF SEASONAL AVERAGE PRICES FROM 2024 - 2026



3.0 TOBACCO EXPORTS AS OF 05 JUNE 2026

2026			
Continent	**Mass (Kg)**	**Value (US$)**	**Avg. Price (US$/Kg)**
Far East	60,237,653	460,002,963	7.64
Africa	18,794,510	88,315,117	4.70
Middle East	6,909,378	23,317,454	3.37
Europe	6,365,200	33,678,911	5.29
European Union	5,969,109	25,139,188	4.21
Americas	4,085,800	10,356,377	2.53
Grand Total	**102,361,650**	**640,810,011**	**6.26**

2025			
Continent	**Mass (Kg)**	**Value (US$)**	**Avg. Price (US$/Kg)**
Far East	35,424,019	273,604,674	7.72
Africa	13,108,373	57,584,249	4.39
Middle East	8,123,468	27,513,872	3.39
European Union	5,183,456	27,725,297	5.35
Americas	2,556,640	7,613,523	2.98
Europe	735,600	1,770,088	2.41
Oceania	28,560	241,332	8.45
Grand Total	**65,160,116**	**396,053,035**	**6.08**