WEEKLY BULLETIN

INSIDE

- REGISTRATION STATISTICS UPDATE
- SEASONAL AUCTION AND CONTRACT SALES
- DAILY VOLUMES DELIVERY TREND
- DAILY CONTRACT AVERAGE PRICE TREND
- DAILY AUCTION AVERAGE PRICE TREND
- SEASONAL AVERAGE PRICE TREND
- SEED SALES UPDATE
- EXPORTS UPDATE

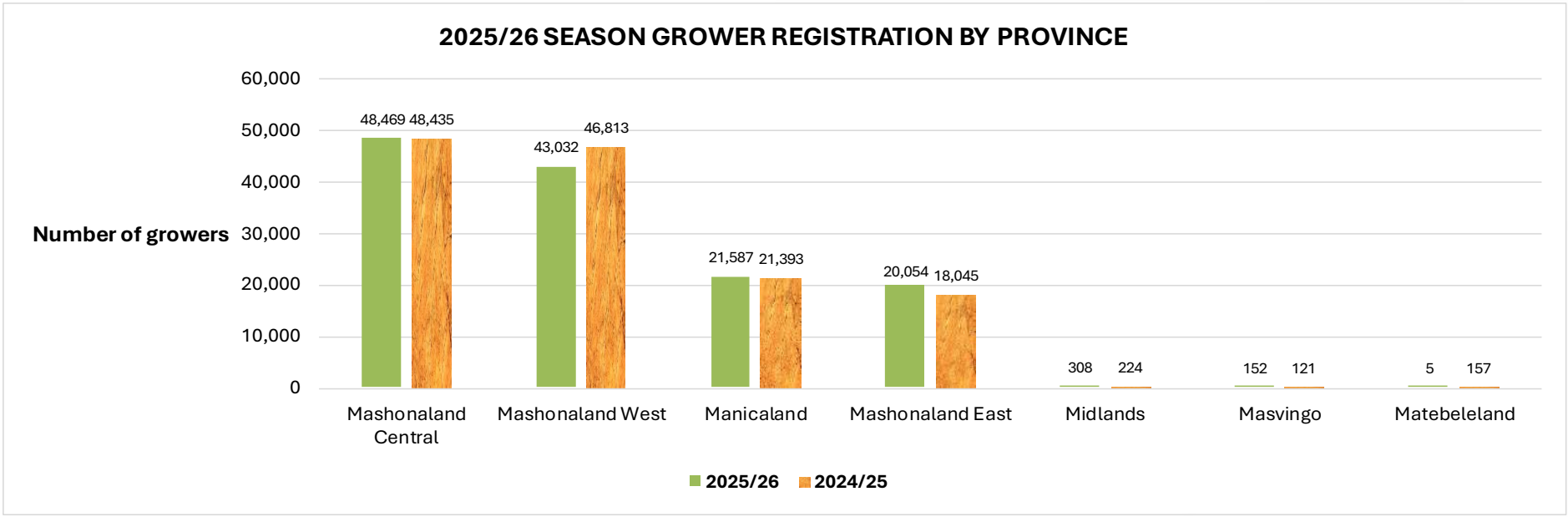
TIMB

For Livelihoods. For Sustainability.

WEEKLY BULLETIN 27 ENDING 03 JULY 2026

1.0 2025/26 SEASON FCV GROWER REGISTRATION BY PROVINCE AS OF 03 JULY 2026

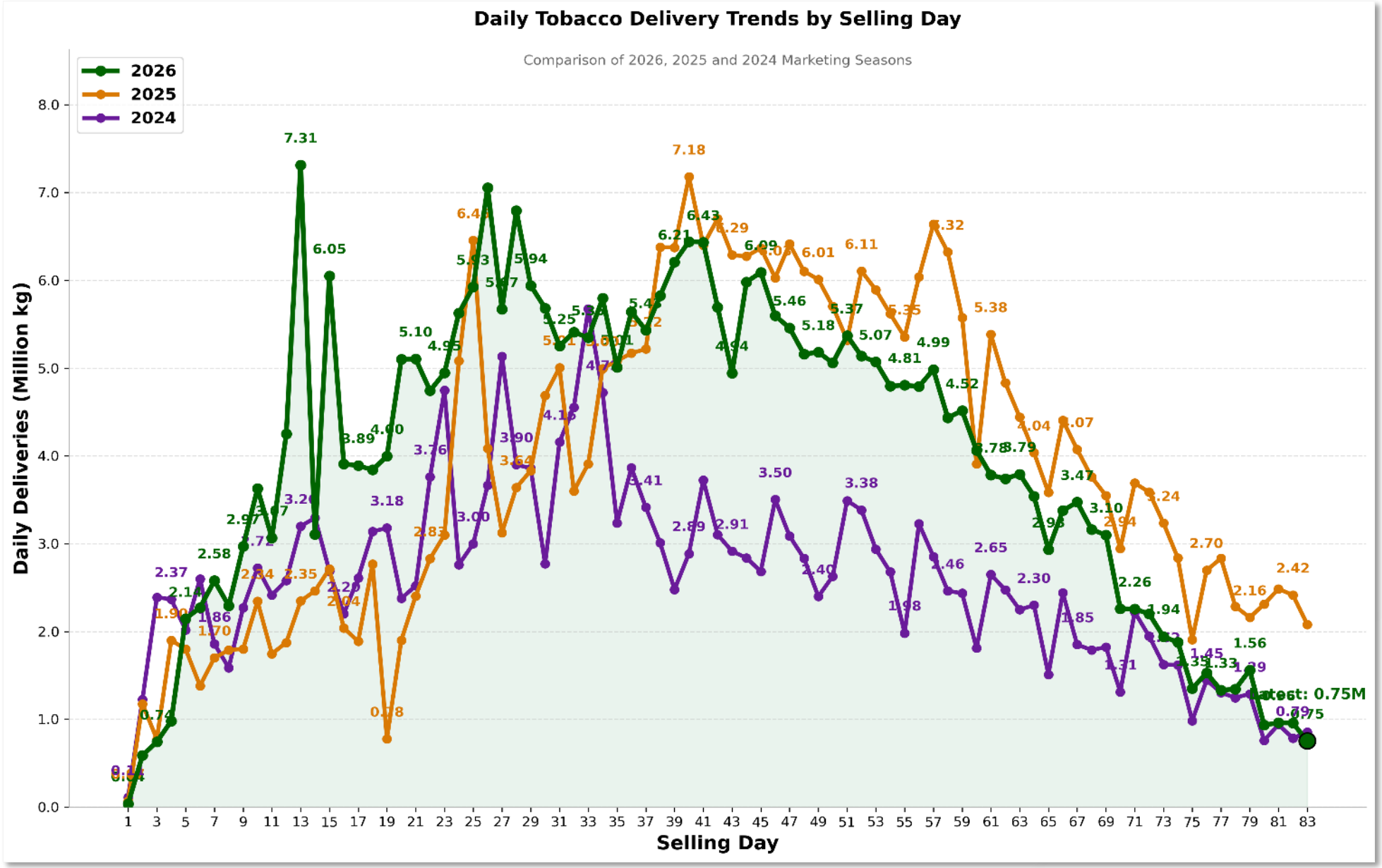
PROVINCE	GROWER SECTOR				SEASON		% CHANGE
	COMMUNAL	A1	SMALL SCALE COMM	A2	2025/26	2024/25	
Mashonaland Central	27,409	16,658	2,188	2,214	48,469	48,435	0.1
Mashonaland West	26,349	12,196	1,756	2,731	43,032	46,813	-8
Manicaland	10,096	8,924	1,530	1,037	21,587	21,393	1
Mashonaland East	7,204	8,842	1,418	2,590	20,054	18,045	11
Midlands	244	45	6	13	308	224	38
Masvingo	66	63	11	12	152	121	26
Matebeleland	-	3	-	2	5	157	-97
Grand Total	**71,368**	**46,731**	**6,909**	**8,599**	**133,607**	**135,188**	**-1**



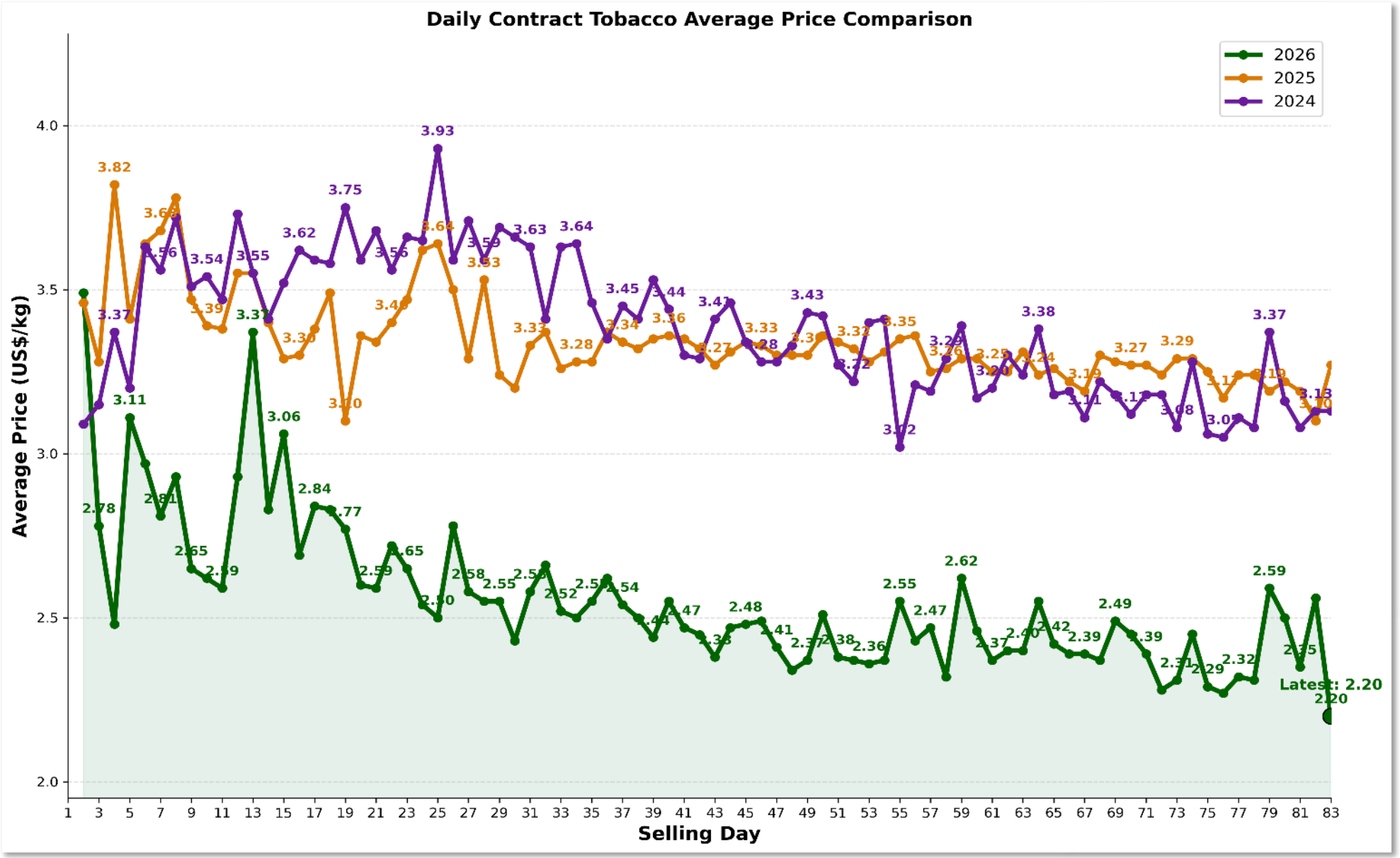
2.0 SEASONAL AUCTION AND CONTRACT SALES AS OF 02 JULY 2026

SEASONAL	TSF	ESF	PTF	TOTAL AUCTION	TOTAL CONTRACT	TOTAL 2026	TOTAL 2025	% CHANGE
Mass sold(kg)	12,980,391	7,734,714	7,461,324	28,176,429	319,729,407	**347,905,836**	330,833,905	5
Value(US$)	25,177,729	15,466,859	13,035,034	53,679,622	814,588,085	**868,267,708**	1,107,900,334	(22)
Avg.price US$/kg	**1.94**	**2.00**	**1.75**	**1.91**	**2.55**	**2.50**	**3.35**	**(25)**
Rejected %	9.35	10.10	9.51	9.60	3.79	**4.32**	2.99	45
Bales laid	178,747	104,555	109,731	393,033	3,957,184	**4,350,217**	4,191,937	4
Bales Sold	162,026	94,000	99,292	355,318	3,807,081	**4,162,399**	4,066,765	2
Rejected Bales	16,721	10,555	10,439	37,715	150,103	**187,818**	125,172	50
Highest Price	4.99	4.99	4.99	4.99	5.75	**5.75**	6.30	(9)
Lowest Price	0.10	0.10	0.10	0.10	0.10	**0.10**	0.10	-
Avg.Bale Weight (kg)	80	82	75	79	84	**84**	81	3

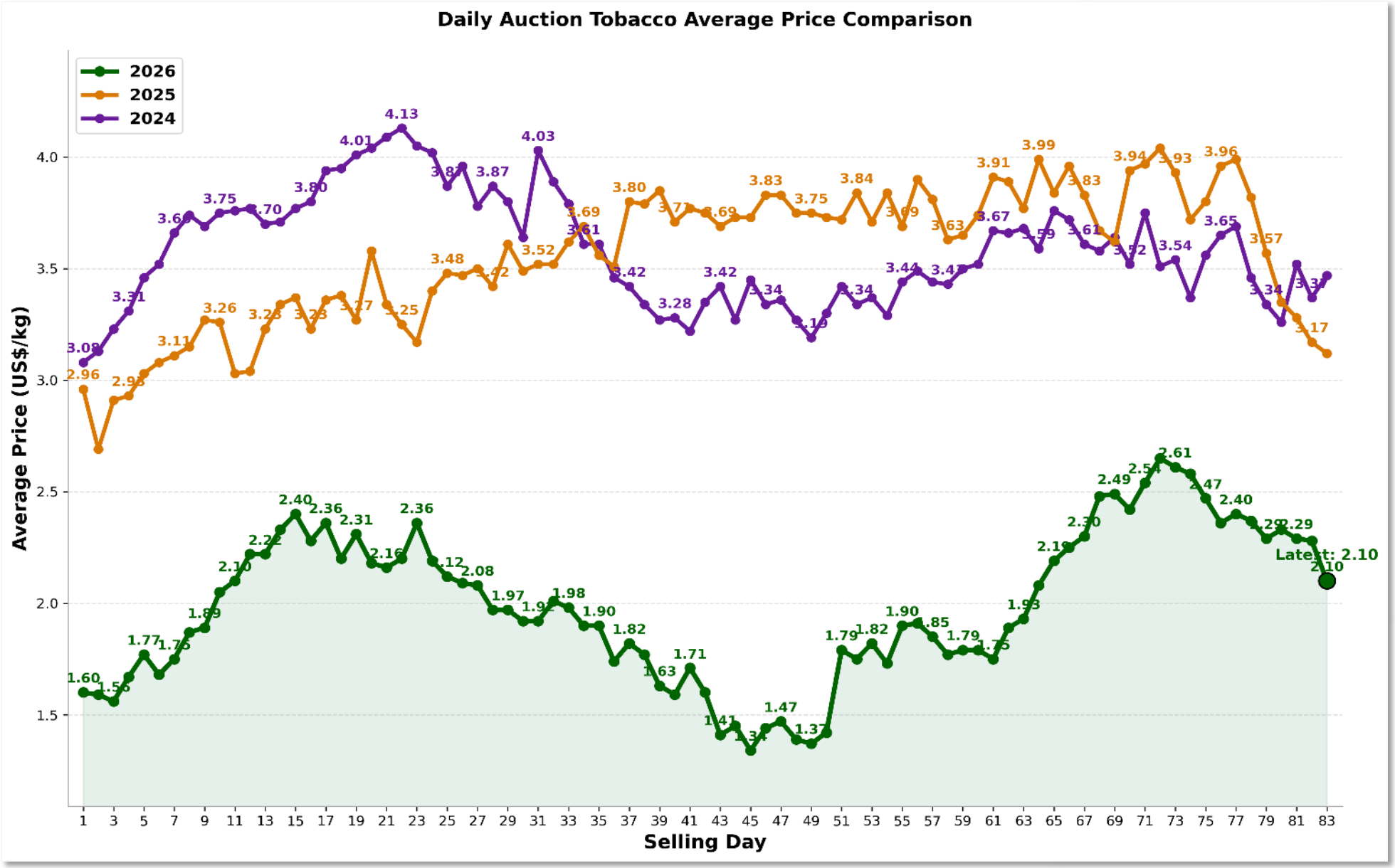
2.1 DAILY VOLUMES DELIVERY TREND (2024-2026)



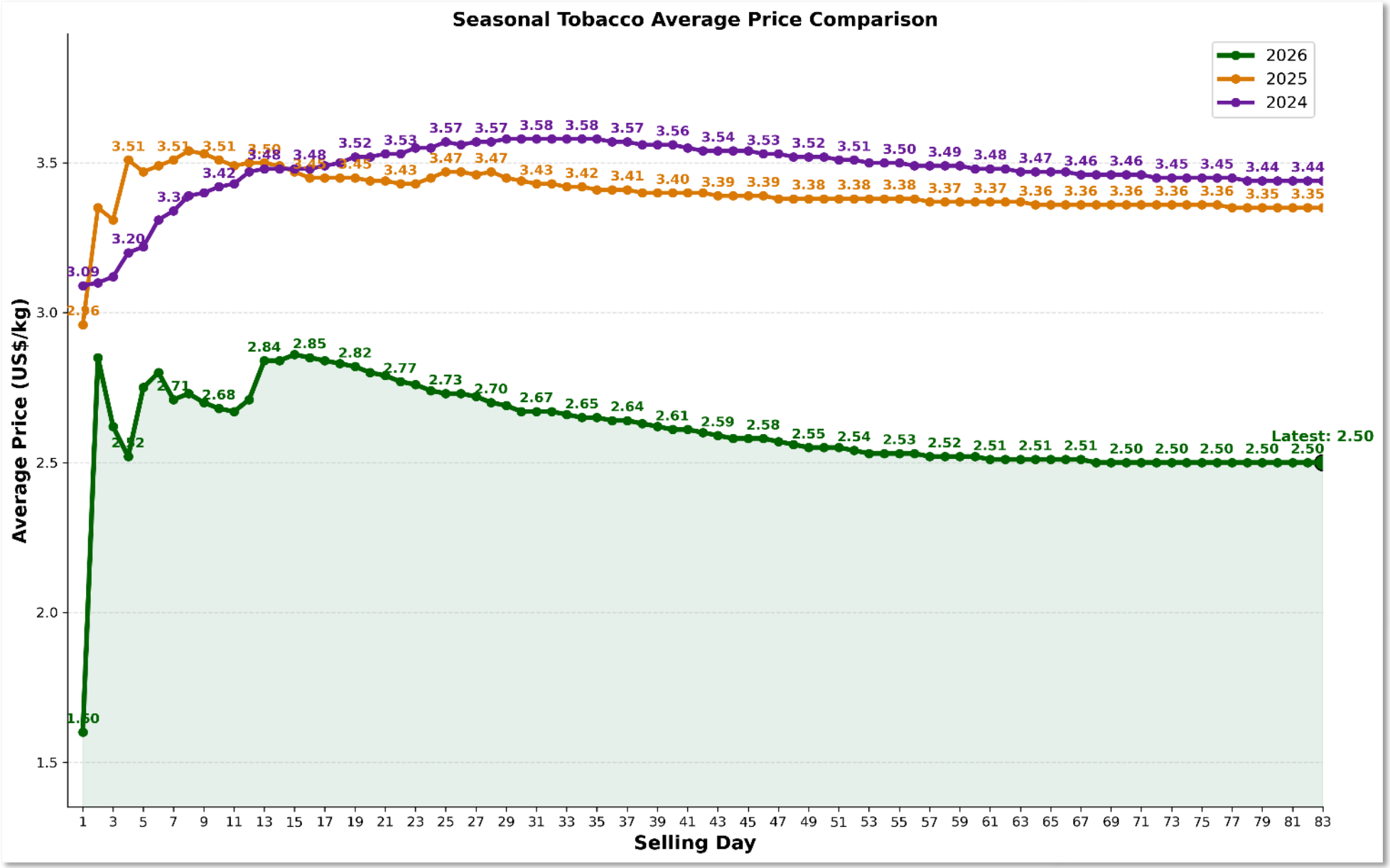
2.2 COMPARISON OF CONTRACT AVERAGE PRICES FROM 2024 - 2026



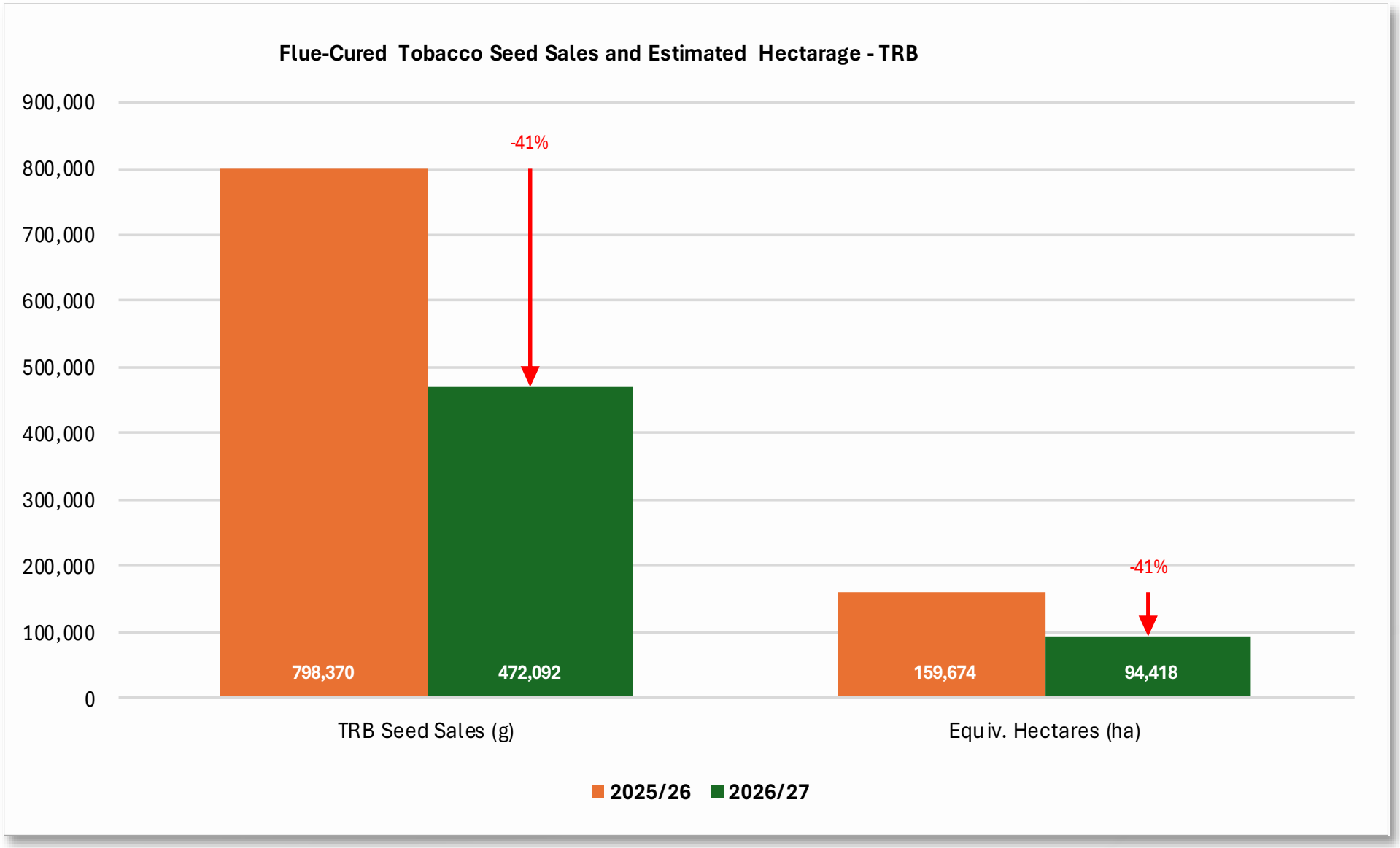
2.3 COMPARISON OF AUCTION AVERAGE PRICES FROM 2024-2026



2.4 COMPARISON OF SEASONAL AVERAGE PRICES FROM 2024 - 2026



3.0 SEED SALES UPDATE AS OF 03 JULY 2026



4.0 TOBACCO EXPORTS AS OF 03 JULY 2026

2026			
Continent	**Mass (Kg)**	**Value (US$)**	**Avg. Price (US$/Kg)**
Far East	64,459,863	478,570,565	7.42
Africa	20,083,440	93,344,445	4.65
Middle East	9,871,428	33,078,887	3.35
European Union	7,120,809	31,442,654	4.42
Europe	6,374,600	34,290,873	5.38
Americas	4,564,200	13,757,433	3.01
Grand Total	**112,474,340**	**684,484,858**	**6.09**

2025			
Continent	**Mass (Kg)**	**Value (US$)**	**Avg. Price (US$/Kg)**
Far East	38,167,287	286,633,910	7.51
Africa	16,640,007	72,310,353	4.35
Middle East	10,610,448	35,685,716	3.36
European Union	5,939,876	32,088,052	5.40
Americas	2,672,470	8,291,406	3.10
Europe	815,400	1,933,876	2.37
Oceania	28,560	241,332	8.45
Grand Total	**74,874,048**	**437,184,645**	**5.84**