WEEKLY BULLETIN

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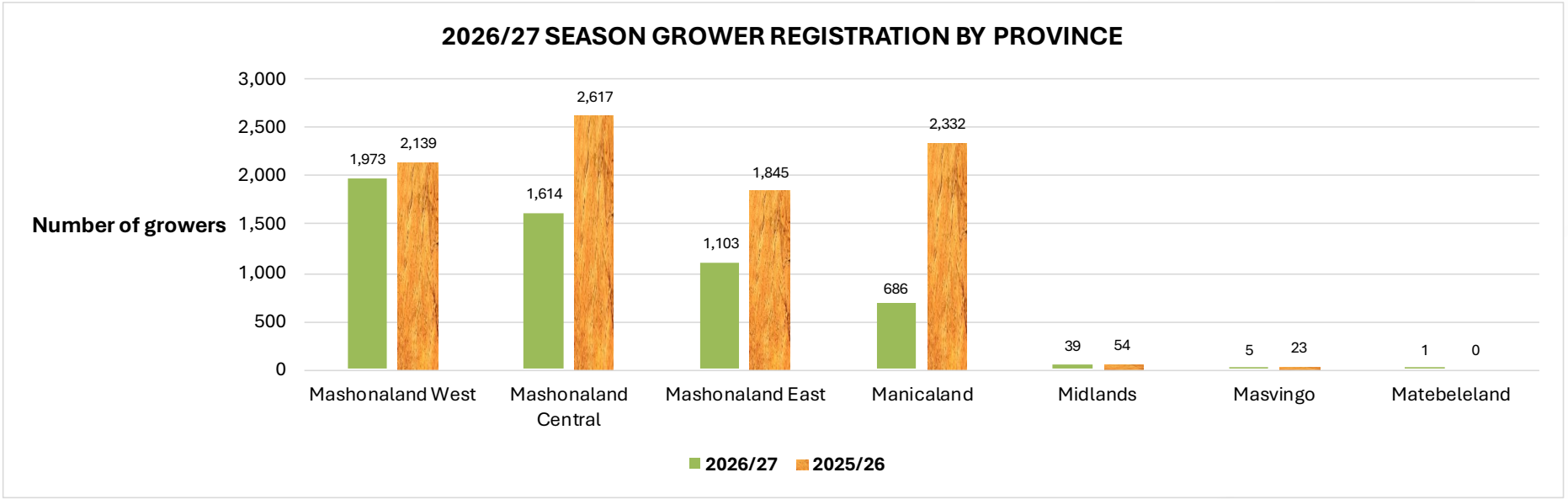
TIMB

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WEEKLY BULLETIN 30 ENDING 24 JULY 2026

1.0 2026/27 SEASON FCV GROWER REGISTRATION BY PROVINCE AS OF 24 JULY 2026

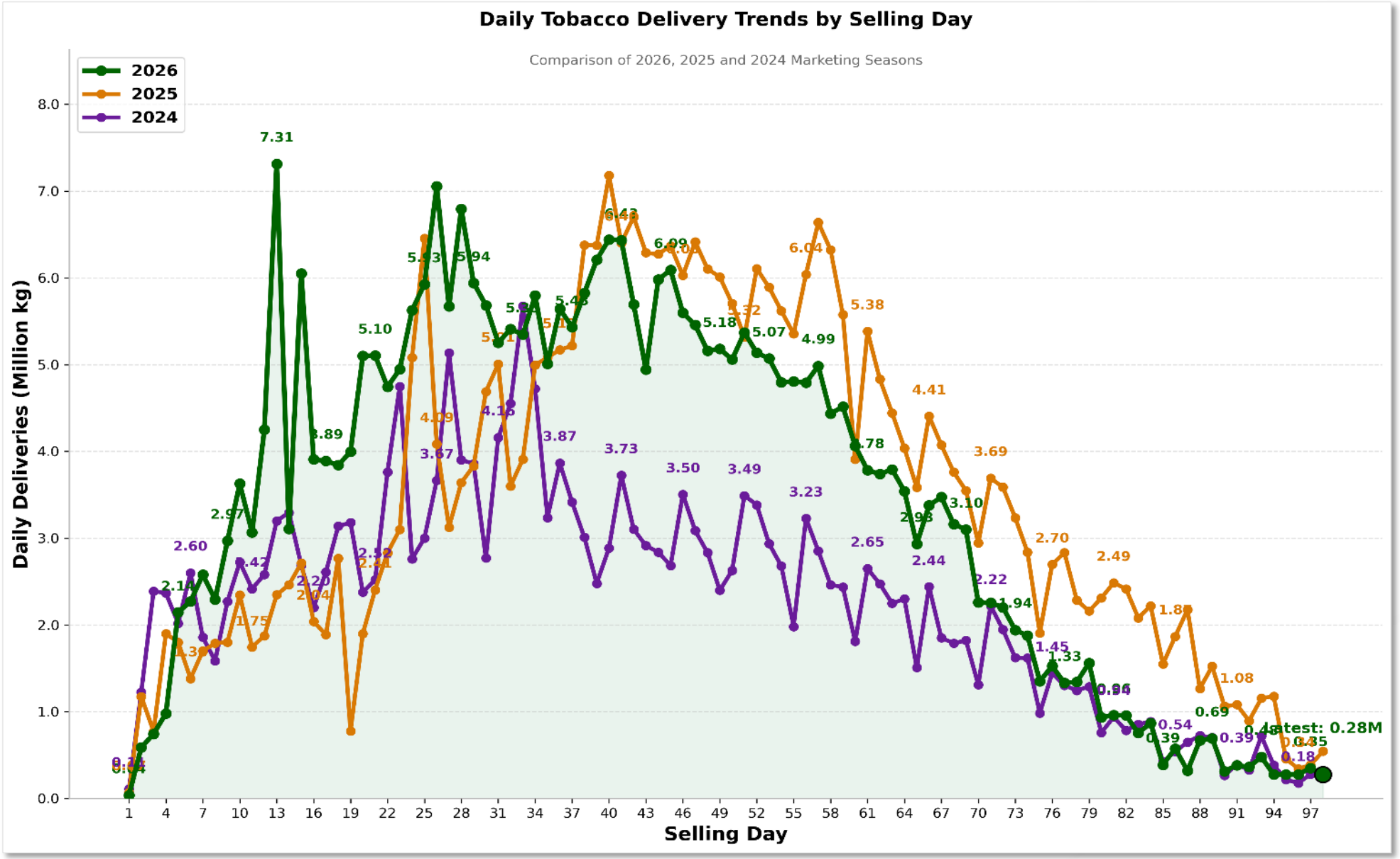
PROVINCE	GROWER SECTOR				SEASON		% CHANGE
	COMMUNAL	A1	SMALL SCALE COMM	A2	2026/27	2025/26	
Mashonaland West	1,286	489	71	127	1,973	2,139	-8
Mashonaland Central	922	549	65	78	1,614	2,617	-38
Mashonaland East	566	363	69	105	1,103	1,845	-40
Manicaland	330	276	50	30	686	2,332	-71
Midlands	36	1	2	-	39	54	-28
Masvingo	4	1	-	-	5	23	-78
Matebeleland	-	-	-	1	1	-	100
Grand Total	**3,144**	**1,679**	**257**	**341**	**5,421**	**9,010**	**-40**



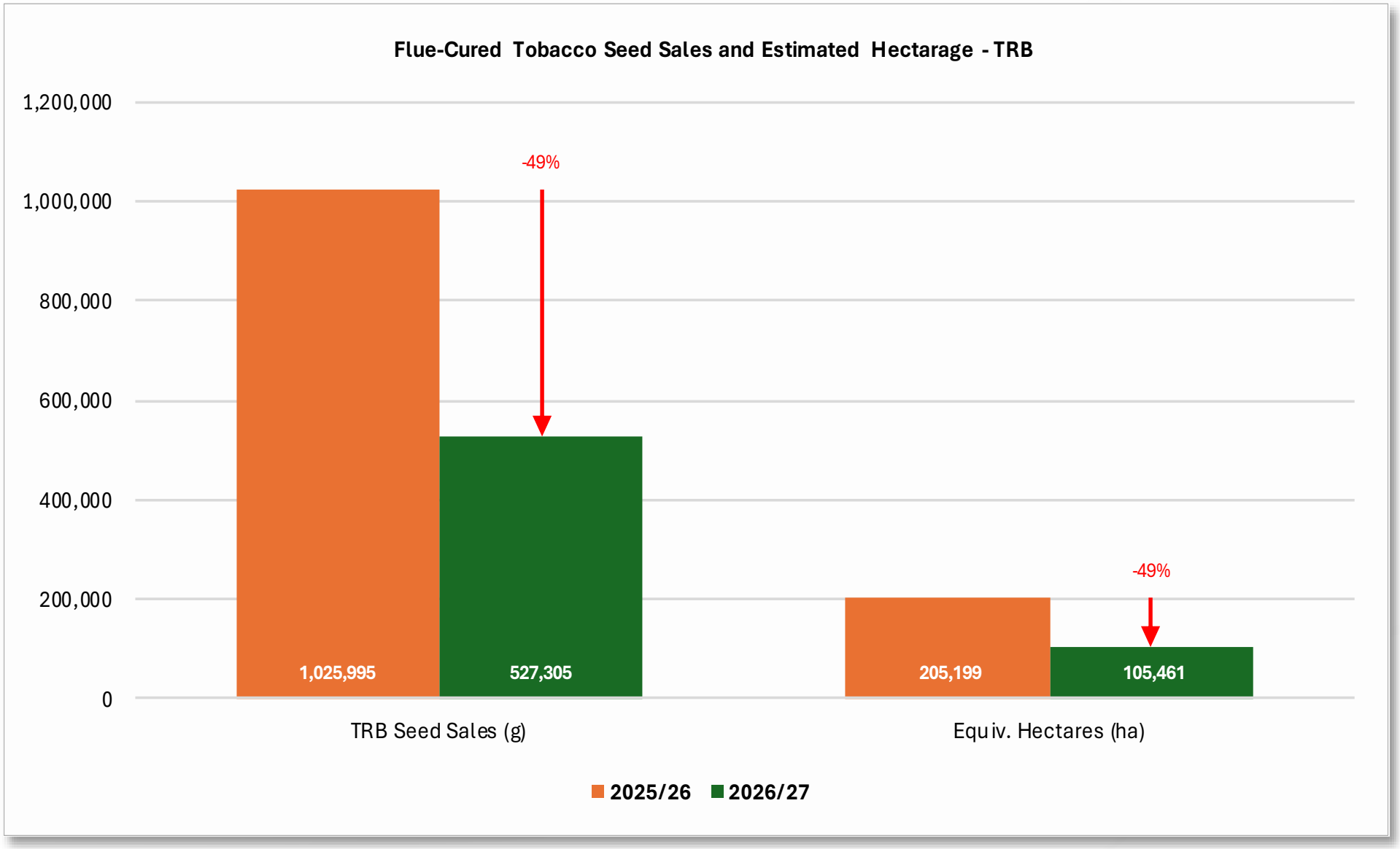
2.0 SEASONAL AUCTION AND CONTRACT SALES AS OF 23 JULY 2026

SEASONAL	TSF	ESF	PTF	TOTAL AUCTION	TOTAL CONTRACT	TOTAL 2026	TOTAL 2025	% CHANGE
Mass sold(kg)	14,168,241	8,536,980	7,918,331	30,623,552	324,382,504	**355,006,056**	349,111,299	2
Value(US$)	27,407,481	17,102,383	13,898,872	58,408,736	826,836,689	**885,245,425**	1,161,641,539	(24)
Avg.price US$/kg	**1.93**	**2.00**	**1.76**	**1.91**	**2.55**	**2.49**	**3.33**	**(25)**
Rejected %	9.60	10.61	9.68	9.90	3.78	**4.36**	3.01	45
Bales laid	193,807	115,143	116,179	425,129	4,011,398	**4,436,527**	4,403,602	1
Bales Sold	175,196	102,925	104,928	383,049	3,859,941	**4,242,990**	4,271,023	(1)
Rejected Bales	18,611	12,218	11,251	42,080	151,457	**193,537**	132,579	46
Highest Price	4.99	4.99	4.99	4.99	5.75	**5.75**	6.30	(9)
Lowest Price	0.10	0.10	0.10	0.10	0.10	**0.10**	0.10	-
Avg.Bale Weight (kg)	81	83	75	80	84	**84**	82	2

2.1 DAILY VOLUMES DELIVERY TREND (2024-2026)



3.0 SEED SALES UPDATE AS OF 22 JULY 2026



4.0 TOBACCO SEEDBED REPORT AS OF 24 JULY 2026

PROVINCE	SEEDBED AREA SOWN 2026-2027 Season (m2)			SEEDBED AREA SOWN 2025-2026 Season (m2)		
	CONVENTIONAL	FLOATBED	FIELD AREA EQUIVA-LENCE (ha)	CONVENTIONAL	FLOATBED	FIELD AREA EQUIVA-LENCE (ha)
Mash Central	599,866	338	6,016	620,251	256	6,215
Mash West	177,089	5,827	2,062	223,393	8,470	2,657
Mash East	569,346	17,800	6,583	615,500	33,860	7,848
Manicaland	846,922	20,520	9,495	868,210	20,520	9,708
Masvingo	-	-	-	7,152	-	72
Midlands	-	-	-	-	-	-
Total	**2,193,223**	**44,485**	**24,156**	**2,334,506**	**63,106**	**26,500**

5.0 TOBACCO EXPORTS AS OF 24 JULY 2026

2026			
Continent	**Mass (Kg)**	**Value (US$)**	**Avg. Price (US$/Kg)**
Far East	67,961,972	494,635,989	7.28
Africa	23,412,370	106,379,960	4.54
Middle East	11,503,532	39,278,195	3.41
European Union	10,548,729	47,363,410	4.49
Europe	7,472,960	39,244,472	5.25
Americas	4,812,480	14,846,090	3.08
Grand Total	**125,712,043**	**741,748,117**	**5.90**

2025			
Continent	**Mass (Kg)**	**Value (US$)**	**Avg. Price (US$/Kg)**
Far East	41,685,032	296,504,511	7.11
Africa	18,108,939	79,111,531	4.37
Middle East	13,567,008	41,665,012	3.07
European Union	8,714,602	48,282,689	5.54
Americas	4,117,870	15,666,312	3.80
Europe	3,428,840	17,834,757	5.20
Oceania	28,560	241,332	8.45
Grand Total	**89,650,851**	**499,306,142**	**5.57**